

Table 1
WORLD OIL SUPPLY AND DEMAND
(million barrels per day)

	2000	2001	1Q02	2Q02	3Q02	4Q02	2002	1Q03	2Q03	3Q03	4Q03	2003	1Q04	2Q04	3Q04	4Q04	2004
OECD DEMAND																	
North America	24.1	24.0	23.9	24.0	24.3	24.3	24.2	24.6	24.1	24.6	24.6	24.5	24.8	24.4	25.0	25.1	24.8
Europe	15.1	15.3	15.1	14.6	15.2	15.3	15.1	15.2	14.9	15.2	15.5	15.2	15.3	15.0	15.3	15.7	15.3
Pacific	8.6	8.5	9.1	7.6	8.0	9.3	8.5	9.6	8.0	8.0	9.1	8.7	9.2	7.8	8.0	9.1	8.5
Total OECD	47.8	47.8	48.1	46.3	47.5	48.9	47.7	49.4	47.1	47.8	49.2	48.4	49.3	47.3	48.3	49.9	48.7
NON-OECD DEMAND																	
FSU	3.7	3.7	3.7	3.4	3.6	4.3	3.8	4.0	3.4	3.7	4.3	3.9	4.1	3.5	3.7	4.3	3.9
Europe	0.7	0.7	0.8	0.8	0.7	0.8	0.8	0.8	0.8	0.7	0.8	0.8	0.8	0.8	0.7	0.8	0.8
China	4.6	4.7	4.6	5.0	4.9	5.2	4.9	5.2	5.2	5.4	5.3	5.3	5.3	5.4	5.5	5.7	5.5
Other Asia	7.4	7.6	7.5	7.7	7.6	7.9	7.7	7.7	7.7	7.7	8.1	7.8	7.9	7.9	7.9	8.3	8.0
Latin America	4.9	4.9	4.7	4.8	4.9	4.7	4.8	4.5	4.6	4.8	4.7	4.6	4.5	4.7	4.8	4.7	4.7
Middle East	4.7	4.9	5.0	5.0	5.1	5.1	5.1	5.1	4.9	5.1	5.1	5.1	5.2	5.1	5.3	5.3	5.2
Africa	2.5	2.5	2.6	2.6	2.5	2.6	2.6	2.6	2.6	2.5	2.6	2.6	2.7	2.7	2.6	2.7	2.7
Total Non-OECD	28.4	29.1	29.0	29.2	29.4	30.5	29.5	29.9	29.2	30.0	30.9	30.0	30.5	30.1	30.7	31.8	30.7
Total Demand¹	76.2	76.9	77.1	75.5	76.9	79.5	77.3	79.3	76.3	77.8	80.1	78.4	79.8	77.3	78.9	81.6	79.4
OECD SUPPLY																	
North America	14.3	14.4	14.6	14.6	14.5	14.6	14.6	14.8	14.6	14.9	15.2	14.9	15.1	15.1	15.0	15.1	15.1
Europe	6.8	6.7	6.7	6.7	6.2	6.8	6.6	6.7	6.1	6.5	6.7	6.5	6.6	6.4	6.4	6.5	6.5
Pacific	0.9	0.8	0.8	0.8	0.8	0.7	0.8	0.7	0.7	0.7	0.7	0.7	0.7	0.6	0.7	0.7	0.7
Total OECD	21.9	21.8	22.1	22.1	21.4	22.2	22.0	22.1	21.4	22.1	22.6	22.0	22.4	22.1	22.0	22.2	22.2
NON-OECD SUPPLY																	
FSU	7.9	8.6	9.0	9.2	9.5	9.8	9.4	9.9	10.1	10.5	10.6	10.3	10.6	10.8	11.0	11.2	10.9
Europe	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
China	3.2	3.3	3.3	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4
Other Asia	2.2	2.3	2.3	2.3	2.4	2.4	2.3	2.4	2.4	2.4	2.5	2.4	2.5	2.5	2.4	2.4	2.4
Latin America	3.8	3.8	3.9	3.9	3.9	3.8	3.9	3.9	3.8	3.9	3.9	3.9	3.9	3.9	4.1	4.4	4.1
Middle East	2.2	2.2	2.1	2.1	2.1	2.1	2.1	2.0	2.0	2.0	2.0	2.0	1.9	1.9	1.9	1.9	1.9
Africa	2.8	2.8	3.0	3.0	3.0	2.9	3.0	2.9	3.0	3.1	3.3	3.1	3.4	3.5	3.5	3.6	3.5
Total Non-OECD	22.3	23.1	23.9	24.1	24.5	24.6	24.3	24.7	25.0	25.4	25.8	25.2	25.9	26.1	26.5	27.2	26.4
Processing Gains ²	1.7	1.7	1.8	1.7	1.7	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.9	1.8	1.8	1.9	1.8
Total Non-OPEC	46.0	46.6	47.7	48.0	47.7	48.5	48.0	48.7	48.1	49.3	50.1	49.1	50.2	50.1	50.4	51.3	50.5
OPEC																	
Crude ³	27.8	27.0	24.9	24.3	25.4	26.0	25.2	26.8	26.2								
NGLs	2.8	3.1	3.4	3.4	3.6	3.5	3.5	3.3	3.7	3.8	3.9	3.7	4.0	4.0	4.0	4.3	4.1
Total OPEC	30.7	30.2	28.3	27.7	29.0	29.5	28.6	30.1	29.8								
Total Supply⁴	76.6	76.8	76.0	75.7	76.6	78.0	76.6	78.8	78.0								
STOCK CHANGES AND MISCELLANEOUS																	
Reported OECD																	
Industry	0.2	0.2	-0.3	0.5	-0.8	-1.1	-0.4	-0.7	1.2								
Government	-0.1	0.0	0.2	0.1	0.1	0.3	0.2	0.2	0.0								
Total	0.2	0.3	-0.1	0.6	-0.8	-0.8	-0.3	-0.5	1.3								
Floating Storage/Oil in Transit	0.1	-0.1	0.1	-0.2	0.0	-0.1	0.0	0.5	-0.1								
Miscellaneous to balance ⁵	0.2	-0.3	-1.1	-0.2	0.5	-0.6	-0.4	-0.5	0.5								
Total Stock Ch. & Misc	0.4	-0.1	-1.1	0.2	-0.3	-1.5	-0.7	-0.5	1.7								
Memo items:																	
Call on OPEC crude + Stock ch. ⁶	27.4	27.1	26.0	24.0	25.7	27.5	25.8	27.4	24.5	24.7	26.0	25.7	25.6	23.2	24.5	26.1	24.9
Total Demand ex. FSU	72.5	73.2	73.4	72.1	73.3	75.2	73.5	75.3	72.9	74.1	75.8	74.5	75.7	73.8	75.2	77.3	75.5
Total demand exc. FSU (% ch) ⁷	0.9	0.9	-0.7	-0.1	0.8	2.0	0.5	2.6	1.1	1.1	0.8	1.4	0.5	1.3	1.5	2.0	1.3

¹ Measured as deliveries from refineries and primary stocks, comprises inland deliveries, international marine bunkers, refinery fuel, crude for direct burning, oil from non-conventional sources and other sources of supply

² Net volumetric gains and losses in the refining process (excludes net gain/loss in former USSR, China and non-OECD Europe) and marine transportation losses

³ Upgraded Venezuelan Orinoco extra-heavy production is classified as non-conventional crude.

⁴ Comprises crude oil, condensates, NGLs, oil from non-conventional sources and other sources of supply

⁵ Includes changes in non-reported stocks in OECD and non-OECD areas

⁶ Equals total demand minus total non-OPEC supply minus OPEC NGLs and thus includes 'Miscellaneous to balance' for historical time periods

⁷ Year on year % growth in global oil demand excluding FSU

Table 1A
WORLD OIL SUPPLY AND DEMAND: CHANGES FROM LAST MONTH'S TABLE 1

(million barrels per day)

	2000	2001	1Q02	2Q02	3Q02	4Q02	2002	1Q03	2Q03	3Q03	4Q03	2003	1Q04	2Q04	3Q04	4Q04	2004
OECD DEMAND																	
North America	-	-	-	-	-	-	-	-	0.1	-	-	-	-	0.1	-	-	-
Europe	-	-	-	-	-	-	-	-	-	-0.1	-	-	-	-	-	-	-
Pacific	-	-	-	-	-	-	-	-	-0.1	-0.2	-	-0.1	-	-	-0.1	0.1	-0.1
Total OECD	-	-	-	-	-	-	-	0.1	0.1	-0.3	-	-	-	0.2	-	0.1	-
NON-OECD DEMAND																	
FSU	-	-	-	-	-	-	-	-	-0.1	-0.1	-	-	-	-	-0.1	-	-
Europe	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
China	-	-	-	-	-	-	-	-	0.1	0.3	-	0.1	-	-0.1	0.1	0.1	0.1
Other Asia	-	-	-	-	-	-	-	-	-	-	-	-	-	-0.1	-	-	-
Latin America	-	-	-	-	-	-	-	-	-0.1	-	-	-0.1	-	-	-0.1	-0.1	-
Middle East	-	-0.1	-	-	-0.1	-0.1	-	-0.1	-0.1	-	-	-	-	-0.1	-	-	-0.1
Africa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-OECD	-	-	-	-	-	-0.1	-0.1	-0.1	-0.2	0.3	-	-	-	-0.3	0.1	-	-0.1
Total Demand	-	-	-0.1	-	-0.1	-	-	-	-	-	-	-	-	-0.2	-0.1	-	-0.1
OECD SUPPLY																	
North America	-	-	-	-	-	-	-	-	0.1	-	-	-	-	-	-	-	-
Europe	-	-	-	-	-	-	-	-	-0.1	-	0.1	-	-	-	-	-	-
Pacific	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total OECD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-0.1
NON-OECD SUPPLY																	
FSU	-	-	-	-	-	-	-	-	-	0.2	0.2	0.1	0.1	-	0.1	0.3	0.1
Europe	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
China	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Asia	-	-	-	-	-	-	-	-	-	-	-	-	-	0.1	-	-	-
Latin America	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Middle East	-	-	-	-	-	-	-	-	-	-	-	-	-0.1	-	-	-	-
Africa	-	-	-	-	-	-	-	-	-	-	-	-	0.1	0.1	-	-	-
Total Non-OECD	-	0.1	-	-	-	-	0.1	-	-	0.1	0.2	0.1	0.1	-	0.1	0.3	0.1
Processing Gains	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-OPEC	0.1	-	-	-	0.1	-	-	-	-	0.1	0.1	0.1	0.1	-	0.1	0.3	0.1
OPEC																	
Crude	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
NGLs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total OPEC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Supply	-	0.1	-	-	-	-	-	0.1	0.1	-	-	-	-	-	-	-	-
STOCK CHANGES AND MISCELLANEOUS																	
REPORTED OECD																	
Industry	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	0.1	-	-	-	-	-	-	-	-
Floating Storage/Oil in Transit	-	-	0.1	-	0.2	-0.1	-	0.2	-0.1	-	-	-	-	-	-	-	-
Miscellaneous to balance	-	0.1	-	0.1	-0.2	0.1	-	-0.1	0.1	-	-	-	-	-	-	-	-
Total Stock Ch. & Misc	-	0.1	0.1	-	-	-	-	0.1	0.1	-	-	-	-	-	-	-	-
Memo items:																	
Call on OPEC crude + Stock ch.	-	-0.1	-	-0.1	-	-0.1	-0.1	-	-0.1	-0.2	-0.2	-0.1	-0.1	-0.3	-0.1	-0.2	-0.1
Total Demand ex. FSU	-	-	-	-	-	-0.1	-	-	-	-	-0.1	-	-	-0.2	-	-	-

When submitting their monthly oil statistics, OECD Member countries periodically update data for prior periods. Similar updates to non-OECD data can occur.

Table 2
OECD REGIONAL OIL DEMAND¹
(million barrels per day)

	February			March			First Quarter			April			May		
	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%
North America															
LPG	3.30	3.33	1.0	3.18	2.91	-8.3	3.24	3.24	0.0	2.69	2.78	3.2	2.75	2.36	-14.1
Naphtha	0.38	0.41	8.4	0.39	0.38	-4.1	0.39	0.40	2.4	0.43	0.41	-3.9	0.46	0.51	11.4
Motor Gasoline	9.85	9.85	0.0	9.92	9.88	-0.4	9.74	9.84	1.1	10.02	10.07	0.5	10.38	10.45	0.6
Jet/Kerosene	1.80	1.87	4.3	1.83	1.84	0.3	1.83	1.85	1.2	1.87	1.75	-6.6	1.76	1.73	-1.4
Gasoil	4.61	5.33	15.8	4.60	4.93	7.0	4.67	5.16	10.6	4.62	4.80	3.9	4.50	4.59	2.0
Residual Fuel Oil	1.40	1.55	10.4	1.51	1.59	5.1	1.45	1.48	2.0	1.41	1.51	7.3	1.36	1.40	3.1
Other Products	2.52	2.73	8.4	2.66	2.72	2.3	2.61	2.60	-0.3	2.76	2.88	4.5	2.89	2.79	-3.2
Total	23.86	25.09	5.2	24.10	24.25	0.6	23.93	24.58	2.7	23.80	24.21	1.7	24.09	23.83	-1.1
Europe															
LPG	1.05	1.15	9.6	1.03	1.11	7.2	1.07	1.12	4.5	0.93	1.05	12.7	0.87	0.98	12.8
Naphtha	1.11	1.28	14.6	1.11	1.16	4.5	1.12	1.22	9.0	1.05	1.20	13.7	1.02	1.04	2.3
Motor Gasoline	2.79	2.67	-4.5	2.89	2.72	-6.0	2.76	2.64	-4.1	2.93	2.93	-0.1	2.98	2.87	-3.6
Jet/Kerosene	1.01	1.14	13.4	1.03	1.06	2.8	1.01	1.10	9.2	1.03	1.07	3.7	1.06	1.10	3.7
Gasoil	5.77	6.47	12.1	5.53	5.57	0.8	5.72	5.96	4.0	5.59	5.72	2.4	5.10	5.49	7.7
Residual Fuel Oil	2.38	2.13	-10.3	2.07	1.92	-7.2	2.29	2.04	-11.2	2.00	1.85	-7.5	1.96	1.83	-6.7
Other Products	1.23	1.05	-14.5	1.15	1.20	4.2	1.17	1.12	-4.5	1.27	1.27	-0.1	1.32	1.45	9.4
Total	15.34	15.89	3.5	14.81	14.74	-0.5	15.14	15.19	0.3	14.81	15.09	1.9	14.30	14.75	3.1
Pacific															
LPG	0.99	1.09	10.4	0.92	0.95	4.0	0.97	1.00	3.3	0.94	0.85	-9.3	0.86	0.82	-5.0
Naphtha	1.59	1.58	-0.4	1.44	1.63	13.4	1.52	1.60	5.2	1.44	1.39	-3.4	1.30	1.42	9.4
Motor Gasoline	1.53	1.57	2.6	1.57	1.56	-1.0	1.52	1.54	1.1	1.56	1.55	-0.5	1.54	1.59	3.4
Jet/Kerosene	1.54	1.66	7.5	1.19	1.33	11.5	1.46	1.56	7.4	0.85	0.85	0.8	0.66	0.68	2.9
Gasoil	2.03	2.10	3.6	2.04	2.03	-0.6	1.98	2.03	2.4	1.89	1.80	-4.9	1.71	1.83	7.3
Residual Fuel Oil	1.20	1.37	14.4	1.08	1.24	14.6	1.14	1.30	14.2	0.98	1.15	16.7	0.93	1.13	20.6
Other Products	0.50	0.58	15.0	0.50	0.57	13.8	0.47	0.57	21.7	0.40	0.53	31.7	0.38	0.50	33.9
Total	9.37	9.94	6.1	8.74	9.31	6.5	9.06	9.60	6.0	8.07	8.13	0.8	7.38	7.97	8.1
OECD															
LPG	5.34	5.57	4.4	5.13	4.97	-3.0	5.28	5.37	1.5	4.57	4.68	2.6	4.47	4.15	-7.2
Naphtha	3.08	3.27	6.1	2.94	3.17	7.7	3.03	3.21	6.2	2.93	3.00	2.7	2.78	2.97	7.1
Motor Gasoline	14.17	14.09	-0.6	14.38	14.15	-1.6	14.02	14.02	0.0	14.51	14.55	0.3	14.90	14.91	0.1
Jet/Kerosene	4.35	4.67	7.5	4.05	4.22	4.2	4.30	4.52	5.2	3.75	3.67	-2.1	3.47	3.51	1.0
Gasoil	12.41	13.90	12.1	12.18	12.53	2.9	12.37	13.14	6.2	12.10	12.32	1.8	11.30	11.91	5.3
Residual Fuel Oil	4.97	5.04	1.5	4.67	4.75	1.9	4.89	4.82	-1.4	4.39	4.51	2.7	4.25	4.35	2.4
Other Products	4.26	4.37	2.5	4.31	4.49	4.2	4.25	4.29	1.0	4.43	4.68	5.7	4.58	4.74	3.4
Total	48.57	50.92	4.8	47.65	48.29	1.3	48.13	49.37	2.6	46.68	47.42	1.6	45.76	46.55	1.7

¹ Demand, measured as deliveries from refineries and primary stocks, comprises inland deliveries, international bunkers and refinery fuel. It includes crude for direct burning, oil from non-conventional sources and other sources of supply. Jet/kerosene comprises jet kerosene and non-aviation kerosene. Gasoil comprises diesel, light heating oil and other gasoils. North America comprises US 50 states, US territories, Mexico and Canada. Data based on Monthly Oil Questionnaire submitted by OECD countries in tonnes, and converted to barrels. Data may differ slightly from Table 1.

Table 3
OIL DEMAND AND % GROWTH IN DEMAND IN SELECTED OECD COUNTRIES¹
(million barrels per day)

	First Quarter			April			May			June			Second Quarter		
	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%
United States²															
LPG	2.42	2.41	-0.5	1.92	1.98	3.2	1.99	1.58	-20.6	1.93	1.54	-20.1	1.95	1.70	-12.7
Naphtha	0.27	0.28	4.9	0.32	0.29	-10.9	0.34	0.39	14.5	0.37	0.37	0.6	0.34	0.35	1.7
Motor Gasoline	8.49	8.54	0.6	8.77	8.79	0.2	9.08	9.10	0.2	9.14	9.17	0.3	9.00	9.02	0.2
Jet/Kerosene	1.63	1.65	0.8	1.69	1.56	-7.6	1.57	1.52	-3.5	1.69	1.56	-7.6	1.65	1.55	-6.3
Gasoil	3.80	4.22	11.0	3.82	3.97	3.9	3.68	3.69	0.3	3.59	3.78	5.2	3.70	3.81	3.1
Residual Fuel Oil	0.73	0.83	13.4	0.73	0.81	10.8	0.68	0.69	1.4	0.67	0.69	3.7	0.69	0.73	5.4
Other Products	2.18	2.10	-3.6	2.31	2.38	3.1	2.39	2.31	-3.2	2.49	2.66	6.8	2.40	2.45	2.2
Total	19.53	20.03	2.6	19.55	19.77	1.1	19.73	19.28	-2.3	19.87	19.77	-0.5	19.72	19.60	-0.6
Japan³															
LPG	0.61	0.65	6.6	0.59	0.55	-8.1	0.51	0.51	-1.2	0.47	0.49	4.9	0.53	0.52	-2.0
Naphtha	0.83	0.89	7.4	0.74	0.76	2.6	0.72	0.76	5.4	0.75	0.70	-6.4	0.73	0.74	0.5
Motor Gasoline	0.98	1.00	2.3	1.01	1.01	-0.7	1.00	1.03	2.2	0.99	1.04	4.7	1.00	1.02	2.1
Jet/Kerosene	1.02	1.12	9.4	0.58	0.61	4.9	0.44	0.46	4.6	0.46	0.47	2.3	0.49	0.51	4.0
Diesel	0.66	0.64	-3.1	0.66	0.62	-6.4	0.61	0.61	-0.4	0.64	0.63	-2.4	0.64	0.62	-3.1
Other Gasoil	0.64	0.67	5.4	0.53	0.51	-2.7	0.45	0.48	6.3	0.47	0.51	9.0	0.48	0.50	3.9
Residual Fuel Oil	0.56	0.74	32.2	0.46	0.67	45.9	0.45	0.66	47.5	0.48	0.68	41.5	0.46	0.67	44.9
Direct use of Crude Oil	0.05	0.13	159.2	0.01	0.11	1982.0	0.00	0.13	4405.7	0.03	0.16	544.4	0.01	0.13	1112.9
Other Products	0.32	0.34	5.2	0.29	0.31	5.7	0.28	0.27	-1.1	0.26	0.27	4.2	0.28	0.29	2.9
Total	5.68	6.19	9.0	4.86	5.13	5.5	4.47	4.90	9.7	4.55	4.95	8.9	4.62	4.99	8.0
Germany															
LPG	0.09	0.08	-6.6	0.09	0.10	6.8	0.08	0.09	14.1	0.08	0.09	20.3	0.08	0.09	13.3
Naphtha	0.42	0.39	-7.2	0.40	0.39	-2.5	0.35	0.36	2.8	0.39	0.37	-5.7	0.38	0.37	-1.9
Motor Gasoline	0.60	0.56	-6.8	0.65	0.62	-4.6	0.64	0.62	-3.7	0.64	0.62	-2.8	0.65	0.62	-3.7
Jet/Kerosene	0.14	0.14	1.4	0.14	0.15	6.1	0.15	0.15	0.5	0.16	0.15	-4.0	0.15	0.15	0.6
Diesel	0.48	0.52	8.5	0.55	0.59	7.4	0.51	0.57	12.8	0.52	0.57	9.0	0.53	0.58	9.7
Other Gasoil	0.63	0.60	-4.9	0.57	0.64	12.6	0.50	0.68	35.5	0.68	0.60	-12.6	0.58	0.64	9.6
Residual Fuel Oil	0.19	0.19	-2.8	0.18	0.17	-3.8	0.18	0.19	3.2	0.17	0.18	5.6	0.18	0.18	1.6
Other Products	0.09	0.05	-46.2	0.10	0.08	-20.8	0.08	0.09	19.6	0.13	0.09	-29.2	0.10	0.09	-13.8
Total	2.64	2.52	-4.3	2.67	2.74	2.3	2.49	2.75	10.5	2.78	2.68	-3.6	2.65	2.72	2.9
Italy															
LPG	0.15	0.16	8.9	0.12	0.13	14.1	0.10	0.10	3.7	0.09	0.09	-3.8	0.10	0.11	5.4
Naphtha	0.07	0.11	54.1	0.07	0.12	56.7	0.08	0.10	17.9	0.07	0.08	12.7	0.08	0.10	28.5
Motor Gasoline	0.38	0.37	-2.0	0.39	0.41	4.9	0.39	0.40	2.4	0.38	0.38	-0.7	0.39	0.40	2.2
Jet/Kerosene	0.06	0.09	41.7	0.06	0.09	37.4	0.06	0.09	41.6	0.07	0.07	1.6	0.06	0.08	26.3
Diesel	0.44	0.45	3.1	0.43	0.46	5.9	0.45	0.47	4.1	0.45	0.46	3.5	0.44	0.46	4.5
Other Gasoil	0.17	0.17	3.4	0.12	0.13	6.4	0.11	0.12	10.4	0.12	0.13	9.4	0.12	0.13	8.7
Residual Fuel Oil	0.53	0.39	-27.0	0.46	0.35	-24.7	0.44	0.35	-21.7	0.46	0.42	-8.7	0.45	0.37	-18.4
Other Products	0.13	0.12	-5.5	0.15	0.13	-9.6	0.15	0.16	5.9	0.16	0.15	-6.5	0.15	0.15	-3.4
Total	1.92	1.86	-3.3	1.81	1.81	0.3	1.79	1.79	-0.2	1.81	1.79	-1.1	1.80	1.80	-0.3
France															
LPG	0.15	0.15	4.5	0.10	0.10	0.0	0.09	0.08	-4.2	0.08	0.08	-3.9	0.09	0.09	-2.6
Naphtha	0.16	0.16	-2.8	0.12	0.16	40.8	0.14	0.18	34.3	0.18	0.19	8.7	0.14	0.18	25.5
Motor Gasoline	0.29	0.27	-7.5	0.32	0.30	-5.5	0.32	0.29	-8.4	0.31	0.31	-0.9	0.31	0.30	-5.0
Jet/Kerosene	0.13	0.15	21.0	0.14	0.14	3.1	0.14	0.14	2.7	0.15	0.15	0.3	0.14	0.15	2.0
Diesel	0.59	0.59	0.3	0.64	0.64	0.1	0.60	0.59	-1.9	0.61	0.64	4.7	0.62	0.62	0.9
Other Gasoil	0.46	0.49	8.0	0.34	0.32	-4.8	0.23	0.27	17.3	0.30	0.32	8.2	0.29	0.30	5.7
Residual Fuel Oil	0.15	0.13	-13.1	0.11	0.10	-9.5	0.10	0.11	14.2	0.11	0.11	3.8	0.11	0.11	2.3
Other Products	0.16	0.16	3.3	0.17	0.21	18.9	0.18	0.21	21.3	0.20	0.22	11.4	0.18	0.21	17.0
Total	2.08	2.11	1.5	1.93	1.97	2.1	1.79	1.89	5.6	1.94	2.03	4.6	1.88	1.96	4.1
United Kingdom															
LPG	0.16	0.15	-6.4	0.17	0.18	3.1	0.14	0.16	9.6	0.15	0.15	0.0	0.16	0.16	4.2
Naphtha	0.03	0.07	164.7	0.02	0.06	124.8	0.03	0.05	83.8	0.03	0.03	5.1	0.03	0.04	68.2
Motor Gasoline	0.47	0.44	-6.4	0.46	0.47	1.8	0.48	0.44	-7.7	0.47	0.44	-6.5	0.47	0.45	-4.2
Jet/Kerosene	0.31	0.32	4.8	0.30	0.29	-2.5	0.29	0.30	1.1	0.27	0.27	-1.9	0.29	0.29	-1.1
Diesel	0.34	0.34	0.4	0.34	0.34	-0.7	0.34	0.36	4.6	0.33	0.40	22.4	0.34	0.36	8.5
Other Gasoil	0.16	0.16	1.0	0.16	0.17	5.3	0.16	0.14	-11.9	0.14	0.14	0.9	0.15	0.15	-2.1
Residual Fuel Oil	0.10	0.10	3.2	0.09	0.07	-19.9	0.09	0.08	-3.1	0.10	0.09	-8.5	0.09	0.08	-10.5
Other Products	0.15	0.13	-16.0	0.14	0.12	-15.6	0.14	0.12	-10.6	0.13	0.13	-3.0	0.14	0.12	-9.9
Total	1.71	1.71	0.0	1.70	1.70	0.2	1.67	1.65	-1.1	1.62	1.65	1.7	1.66	1.67	0.2
Canada															
LPG	0.33	0.36	9.5	0.32	0.35	10.1	0.31	0.35	11.5	0.31	0.32	2.3	0.31	0.34	8.0
Naphtha	0.08	0.08	-5.5	0.07	0.07	0.9	0.07	0.09	21.0	0.09	0.07	-19.5	0.08	0.08	-0.6
Motor Gasoline	0.64	0.66	2.9	0.66	0.65	-1.3	0.68	0.69	1.9	0.71	0.72	1.6	0.68	0.69	0.8
Jet/Kerosene	0.10	0.11	7.0	0.09	0.10	4.2	0.09	0.13	34.6	0.09	0.09	-1.7	0.09	0.11	12.7
Diesel	0.17	0.18	8.3	0.19	0.17	-12.0	0.19	0.20	6.5	0.17	0.18	4.9	0.18	0.18	-0.3
Other Gasoil	0.35	0.38	8.5	0.28	0.30	9.9	0.27	0.30	9.1	0.26	0.27	4.6	0.27	0.29	7.9
Residual Fuel Oil	0.16	0.16	-1.9	0.14	0.15	7.6	0.12	0.19	53.1	0.15	0.13	-9.8	0.14	0.16	15.3
Other Products	0.23	0.24	4.7	0.25	0.25	-0.1	0.28	0.24	-14.4	0.31	0.32	1.1	0.28	0.27	-4.5
Total	2.07	2.17	5.0	2.00	2.04	2.1	2.02	2.17	7.8	2.10	2.10	0.4	2.04	2.11	3.5

¹ Demand, measured as deliveries from refineries and primary stocks, comprises inland deliveries, international bunkers and refinery fuel. It includes crude for direct burning, oil from non-conventional sources and other sources of supply. Jet/kerosene comprises jet kerosene and non-aviation kerosene. Gasoil comprises diesel, light heating oil and other gasoils. Data based on Monthly Oil Questionnaire submitted by OECD countries in tonnes, and converted to barrels. Data may differ slightly from Table 1.

² US figures exclude US territories.

³ In Japan, the breakdown between Diesel and Other Gasoil in the latest month is estimated.

Table 4
WORLD OIL PRODUCTION
(million barrels per day)

	2002	2003	2004	1Q03	2Q03	3Q03	4Q03	1Q04	Jun 03	Jul 03	Aug 03
OPEC											
Crude Oil											
Saudi Arabia	7.38			8.61	8.76				8.30	8.38	8.33
Iran	3.47			3.79	3.71				3.88	3.73	3.71
Iraq	2.01			2.12	0.29				0.44	0.66	1.05
UAE	1.99			2.29	2.32				2.32	2.29	2.34
Kuwait	1.60			1.77	1.90				1.78	1.78	1.78
Neutral Zone	0.54			0.60	0.61				0.60	0.60	0.60
Qatar	0.64			0.74	0.74				0.72	0.72	0.73
Nigeria	1.97			2.13	2.03				2.11	2.14	2.18
Libya	1.32			1.39	1.43				1.42	1.42	1.42
Algeria	0.85			1.04	1.11				1.12	1.13	1.13
Venezuela	2.29			1.30	2.27				2.30	2.25	2.25
Indonesia	1.11			1.04	1.01				1.00	1.00	1.00
Total Crude Oil	25.15			26.82	26.19				25.98	26.08	26.50
Total NGLs ¹	3.47	3.66	4.07	3.26	3.65	3.78	3.94	4.01	3.62	3.70	3.79
Total OPEC	28.62			30.08	29.84				29.60	29.78	30.29
NON-OPEC²											
OECD											
North America											
United States	8.12	8.02	8.17	8.07	7.82	8.01	8.18	8.14	7.75	7.89	8.08
Mexico	3.59	3.77	3.72	3.74	3.74	3.79	3.80	3.78	3.79	3.81	3.80
Canada	2.88	3.07	3.16	2.94	3.00	3.14	3.21	3.19	3.10	3.20	3.12
Europe	6.61	6.50	6.50	6.70	6.15	6.50	6.68	6.62	5.84	6.48	6.45
UK	2.50	2.44	2.36	2.52	2.23	2.50	2.52	2.45	2.15	2.46	2.51
Norway	3.33	3.27	3.33	3.38	3.13	3.22	3.35	3.36	2.89	3.26	3.16
Others	0.78	0.79	0.81	0.80	0.79	0.78	0.80	0.81	0.80	0.76	0.78
Pacific	0.76	0.68	0.66	0.69	0.66	0.70	0.69	0.68	0.66	0.72	0.69
Australia	0.71	0.64	0.61	0.64	0.61	0.65	0.64	0.64	0.62	0.67	0.65
Others	0.05	0.05	0.05	0.05	0.05	0.05	0.05	0.05	0.04	0.05	0.05
Total OECD	21.96	22.05	22.21	22.14	21.37	22.12	22.55	22.42	21.14	22.09	22.14
NON-OECD											
Former USSR											
Russia	7.66	8.42	8.91	8.10	8.34	8.60	8.62	8.68	8.46	8.59	8.63
Others	1.71	1.85	2.00	1.80	1.80	1.86	1.94	1.97	1.81	1.77	1.89
Asia	5.74	5.83	5.87	5.82	5.84	5.82	5.86	5.89	5.88	5.80	5.81
China	3.39	3.42	3.42	3.41	3.44	3.41	3.40	3.43	3.45	3.38	3.42
Malaysia	0.76	0.79	0.81	0.77	0.78	0.78	0.82	0.82	0.78	0.78	0.78
India	0.75	0.75	0.75	0.76	0.73	0.76	0.76	0.76	0.76	0.77	0.74
Others	0.84	0.88	0.89	0.88	0.89	0.87	0.88	0.89	0.89	0.88	0.87
Europe	0.18	0.17	0.17	0.18	0.17	0.17	0.17	0.17	0.17	0.17	0.17
Latin America	3.90	3.86	4.09	3.88	3.81	3.86	3.91	3.92	3.74	3.85	3.85
Brazil	1.72	1.76	1.93	1.75	1.72	1.76	1.80	1.80	1.63	1.75	1.75
Argentina	0.80	0.79	0.77	0.78	0.79	0.79	0.79	0.78	0.79	0.79	0.79
Colombia	0.59	0.54	0.49	0.57	0.55	0.53	0.51	0.50	0.56	0.54	0.53
Ecuador	0.40	0.38	0.48	0.39	0.35	0.38	0.41	0.44	0.37	0.37	0.38
Others	0.39	0.39	0.41	0.39	0.40	0.40	0.39	0.39	0.40	0.40	0.40
Middle East³	2.10	2.00	1.92	2.04	2.01	1.99	1.96	1.94	2.01	2.00	1.99
Oman	0.90	0.82	0.75	0.84	0.82	0.81	0.79	0.78	0.82	0.81	0.81
Syria	0.55	0.53	0.50	0.54	0.53	0.52	0.52	0.51	0.53	0.53	0.52
Yemen	0.46	0.46	0.47	0.46	0.46	0.47	0.46	0.47	0.46	0.47	0.47
Africa	2.99	3.08	3.49	2.93	2.99	3.13	3.29	3.36	2.96	3.05	3.15
Egypt	0.75	0.75	0.74	0.76	0.76	0.75	0.75	0.75	0.75	0.74	0.75
Angola	0.90	0.91	1.06	0.83	0.89	0.94	0.96	0.98	0.86	0.92	0.95
Gabon	0.25	0.24	0.24	0.24	0.24	0.24	0.25	0.24	0.24	0.23	0.24
Others	1.09	1.18	1.46	1.09	1.09	1.20	1.34	1.39	1.10	1.16	1.20
Total Non-OECD	24.27	25.22	26.44	24.73	24.97	25.42	25.76	25.93	25.03	25.24	25.49
Processing Gains ⁴	1.76	1.80	1.83	1.82	1.78	1.78	1.82	1.85	1.78	1.78	1.78
TOTAL NON-OPEC	47.99	49.07	50.48	48.69	48.12	49.33	50.13	50.20	47.95	49.12	49.41
TOTAL SUPPLY	76.61			78.77	77.96				77.56	78.89	79.69

¹ Includes condensates reported by OPEC countries, oil from non-conventional sources, e.g. Orimulsion Orinoco extra-heavy oil, and non-oil inputs to Saudi Arabian MTBE

² Comprises crude oil, condensates, NGLs and oil from non-conventional sources

³ Includes small amounts of production from Israel, Jordan and Bahrain

⁴ Net volumetric gains and losses in refining (excludes net gain/loss in FSU, China and non-OECD Europe) and marine transportation losses

Table 4A
OIL SUPPLY IN OECD COUNTRIES¹
(thousand of barrels per day)

	2002	2003	2004	1Q03	2Q03	3Q03	4Q03	1Q04	Jun-03	Jul-03	Aug-03
United States											
Alaska	986	989	967	1009	997	940	1009	1017	998	926	929
California	790	762	735	769	762	760	758	749	761	761	759
Texas	1145	1116	1084	1121	1112	1118	1114	1103	1105	1120	1120
Federal Gulf of Mexico ²	1601	1718	1913	1721	1702	1696	1753	1830	1698	1668	1732
Other US Lower 48	1294	1246	1195	1260	1226	1253	1244	1224	1207	1266	1254
NGLs ³	1881	1772	1864	1764	1603	1823	1893	1810	1577	1731	1856
Other Hydrocarbons	417	417	408	423	422	416	407	408	401	415	425
Total	8115	8019	8167	8067	7824	8005	8178	8140	7746	7887	8075
Canada											
Alberta Light/Medium/Heavy	659	644	632	648	636	648	644	639	645	650	648
Alberta Bitumen	299	340	356	334	337	339	352	357	328	335	339
Saskatchewan	421	417	410	418	414	418	417	415	416	422	416
Other Crude	366	412	413	407	437	381	424	424	474	445	359
NGLs	698	725	735	730	710	720	740	740	710	720	720
Synthetic Crudes	440	536	618	407	466	632	635	618	522	627	635
Total	2883	3074	3164	2943	3000	3138	3211	3192	3095	3200	3116
Mexico											
Crude	3177	3356	3304	3324	3333	3377	3390	3359	3396	3400	3390
NGLs	408	412	420	418	409	411	410	420	390	412	410
Total	3585	3768	3724	3741	3741	3788	3800	3779	3786	3812	3800
UK Offshore⁴											
Brent Fields	243	233	215	225	220	244	242	230	226	249	238
Forties Fields	794	782	769	824	660	817	826	803	614	775	844
Ninian Fields	107	99	95	104	92	101	98	92	88	101	102
Flotta Fields	132	106	94	116	93	110	107	100	89	113	110
Other Fields	961	942	905	947	903	964	953	925	875	967	960
NGLs	212	235	245	254	218	215	255	260	215	205	215
Total	2450	2397	2323	2470	2185	2451	2481	2411	2108	2410	2469
Norway⁴											
Ekofisk-Ula Area	490	484	462	497	477	478	485	467	455	456	494
Oseberg-Troll Area	754	747	746	801	678	737	773	769	488	788	684
Statfjord-Gullfaks Area	874	852	782	891	851	818	846	825	873	769	811
Haltenbanken Area	716	637	603	646	594	644	662	633	595	693	620
Sleipner-Frigg Area	157	175	336	169	171	169	191	259	166	177	167
NGLs	335	375	400	370	355	378	396	402	316	375	380
Total	3325	3270	3328	3375	3126	3225	3354	3356	2893	3257	3156
Other OECD Europe											
Other N Sea Crude/NGLs ⁵	437	433	438	457	435	416	426	444	440	403	422
UK Onshore	54	46	39	48	47	45	44	42	46	46	45
Italy	84	102	118	91	96	105	115	115	96	105	105
Turkey	47	46	45	46	46	46	45	45	45	46	46
Other	159	156	152	158	155	155	155	154	158	155	154
NGLs (excl. North Sea)	27	25	23	29	24	24	24	24	23	24	25
Non-Conventional Oils	29	29	30	23	31	31	31	31	34	31	30
Total	837	837	846	852	834	821	840	854	842	809	826
Australia											
Gippsland Basin	140	118	103	117	121	120	117	111	126	119	120
Cooper-Eromanga Basin	25	23	22	23	22	22	22	22	21	22	23
Carnarvon Basin	359	338	327	338	315	351	346	351	321	375	348
Other Crude	104	78	70	84	72	77	77	74	65	77	76
NGLs	79	80	92	77	83	80	80	80	87	80	80
Total	707	636	614	640	613	650	642	638	620	673	647
Other OECD Pacific											
New Zealand	31	25	24	26	25	24	24	24	23	25	25
Japan	5	6	6	6	6	6	6	6	6	6	6
NGLs	18	16	15	20	15	15	15	15	15	15	15
Synthetic Fuels	0	0	0	0	0	0	0	0	0	0	0
Total	53	47	45	52	46	45	45	45	44	46	45
OECD											
Crude Oil	17403	17414	17348	17615	17023	17367	17654	17598	16834	17449	17335
NGLs	3667	3651	3805	3674	3427	3677	3824	3761	3343	3573	3711
Non-Conventional Oils	886	982	1056	852	920	1079	1073	1057	957	1073	1090
Total	21955	22047	22210	22141	21369	22123	22550	22416	21134	22095	22137

¹ Subcategories refer to crude oil only unless otherwise noted

² Only production from Federal waters is included

³ When possible, condensates from natural gas processing plants are included with NGLs, while field condensates are counted as crude oil

⁴ North Sea production is grouped by area including all fields being processed through the named facility, ie, not just the field of that name

⁵ Other North Sea NGLs is included

Table 5
OECD INDUSTRY STOCKS¹ AND QUARTERLY STOCK CHANGES

	RECENT MONTHLY STOCKS ²					PRIOR YEARS' STOCKS ²			STOCK CHANGES			
	in Million Barrels					in Million Barrels			in mb/d			
	Mar2003	Apr2003	May2003	Jun2003	Jul2003*	Jul2000	Jul2001	Jul2002	3Q2002	4Q2002	1Q2003	2Q2003
North America												
Crude	390.9	393.1	389.7	390.3	383.9	382.4	417.8	410.9	-0.55	0.07	0.07	-0.01
Motor Gasoline	232.1	239.0	240.9	238.3	234.9	237.5	238.1	246.3	-0.11	0.04	-0.11	0.07
Middle Distillate	165.1	163.7	177.8	182.1	190.9	188.3	203.5	205.2	-0.03	0.06	-0.48	0.19
Residual Fuel Oil	41.2	39.6	44.8	44.0	43.2	44.5	47.6	43.4	0.01	-0.02	0.01	0.03
Total Products ³	575.9	589.1	626.7	640.0	655.7	647.9	674.4	689.7	-0.05	-0.27	-0.87	0.70
Total ⁴	1096.0	1112.2	1152.4	1173.9	1185.6	1181.9	1245.1	1257.0	-0.46	-0.48	-0.87	0.86
Europe												
Crude	321.1	328.5	314.9	305.2	314.9	319.0	308.1	319.2	-0.19	-0.13	0.35	-0.17
Motor Gasoline	118.7	115.6	115.7	112.1	112.2	121.1	119.7	119.5	-0.06	0.01	0.02	-0.07
Middle Distillate	217.7	221.6	231.0	232.9	235.9	230.8	226.5	252.8	0.02	-0.21	-0.25	0.17
Residual Fuel Oil	69.9	74.4	70.1	69.9	68.1	77.4	78.4	68.4	0.01	0.06	-0.06	0.00
Total Products ³	506.7	512.7	522.5	519.4	520.5	531.6	541.9	547.1	-0.09	-0.18	-0.28	0.14
Total ⁴	898.7	913.7	905.5	893.2	903.2	916.5	910.2	930.0	-0.30	-0.29	0.15	-0.06
Pacific												
Crude	182.8	166.8	172.3	188.8	193.1	191.2	175.8	169.8	-0.09	-0.05	0.24	0.07
Motor Gasoline	25.8	26.4	25.9	25.6	26.4	25.9	25.8	25.4	-0.02	-0.01	0.02	0.00
Middle Distillate	56.9	63.2	70.8	72.0	74.0	79.3	78.5	80.0	0.08	-0.19	-0.09	0.17
Residual Fuel Oil	21.9	23.8	24.8	24.6	25.8	24.2	23.7	23.7	-0.03	0.00	0.00	0.03
Total Products ³	164.4	177.1	185.0	190.9	195.9	198.2	200.7	194.3	0.05	-0.23	-0.15	0.29
Total ⁴	413.1	413.5	429.8	452.9	463.0	470.7	456.9	444.3	-0.08	-0.32	0.03	0.44
Total OECD												
Crude	894.8	888.4	876.9	884.3	891.8	892.5	901.7	899.9	-0.83	-0.11	0.66	-0.12
Motor Gasoline	376.5	381.0	382.5	375.9	373.5	384.4	383.6	391.2	-0.19	0.04	-0.06	-0.01
Middle Distillate	439.7	448.5	479.6	487.0	500.8	498.4	508.5	537.9	0.07	-0.34	-0.82	0.52
Residual Fuel Oil	133.0	137.7	139.7	138.5	137.1	146.1	149.7	135.5	-0.01	0.03	-0.05	0.06
Total Products ³	1247.0	1278.9	1334.1	1350.3	1372.1	1377.6	1417.0	1431.1	-0.08	-0.68	-1.30	1.14
Total ⁴	2407.8	2439.5	2487.7	2520.0	2551.8	2569.0	2612.2	2631.3	-0.84	-1.09	-0.68	1.23

OECD GOVERNMENT-CONTROLLED STOCKS^{5,6} AND QUARTERLY STOCK CHANGES

	RECENT MONTHLY STOCKS ²					PRIOR YEARS' STOCKS ²			STOCK CHANGES			
	in Million Barrels					in Million Barrels			in mb/d			
	Mar2003	Apr2003	May2003	Jun2003	Jul2003*	Jul2000	Jul2001	Jul2002	3Q2002	4Q2002	1Q2003	2Q2003
North America												
Crude	599.3	599.6	603.1	608.5	612.9	570.4	543.7	578.5	0.12	0.13	0.00	0.10
Products ⁷	2.0	2.0	2.0	2.0	2.0	0.0	2.0	2.0	0.00	0.00	0.00	0.00
Europe												
Crude	158.7	150.7	153.1	153.8	153.8	139.2	139.8	147.9	0.05	0.08	0.02	-0.05
Products	203.5	201.8	200.2	202.8	202.8	211.4	203.2	197.3	-0.09	0.02	0.10	-0.01
Pacific												
Crude	383.0	383.0	383.0	383.0	382.8	362.5	367.0	381.7	-0.03	0.01	0.04	0.00
Products	9.6	9.6	9.6	9.6	10.0	6.7	7.3	7.3	0.00	0.02	0.00	0.00
Total OECD												
Crude	1141.0	1133.3	1139.2	1145.3	1149.5	1072.0	1050.5	1108.1	0.14	0.22	0.06	0.05
Products	215.0	213.3	211.8	214.3	214.8	218.1	212.5	206.6	-0.09	0.04	0.10	-0.01
Total ⁴	1357.0	1347.7	1351.9	1360.7	1365.3	1291.1	1264.0	1315.7	0.05	0.26	0.16	0.04

* estimated

1 Stocks are primary national territory stocks on land (excluding utility stocks and including pipeline and entrepot stocks where known) and include stocks held by industry to meet IEA, EU and national emergency reserve commitments and are subject to government control in emergencies.

2 Closing stock levels.

3 Total products includes gasoline, middle distillates, fuel oil and other products.

4 Total includes NGLs, refinery feedstocks, additives/oxygenates and other hydrocarbons.

5 Includes government-owned stocks and stock holding organisation stocks held for emergency purposes.

6 Previously confidential Korean government stocks are now included.

7 US government-controlled heating oil stocks amount to 2 mb.

Table 6
INDUSTRY STOCKS¹ ON LAND IN SELECTED COUNTRIES
(million barrels)

	February			March			April			May			June		
	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%
United States²															
Crude	327.4	270.4	-17.4	333.5	280.5	-15.9	324.6	290.2	-10.6	327.0	283.6	-13.3	317.6	283.2	-10.8
Motor Gasoline	217.8	203.2	-6.7	213.4	199.9	-6.3	216.4	207.5	-4.1	218.1	208.3	-4.5	216.6	206.0	-4.9
Middle Distillate	175.3	138.7	-20.9	168.9	137.9	-18.4	166.8	136.4	-18.2	172.0	148.9	-13.4	176.3	154.0	-12.6
Residual Fuel Oil	39.0	30.8	-21.0	34.3	32.3	-5.8	34.6	31.1	-10.1	33.9	36.2	6.8	32.7	35.6	8.9
Other Products	128.9	103.8	-19.5	130.7	107.5	-17.8	143.2	113.9	-20.5	152.0	128.8	-15.3	159.7	142.1	-11.0
Total Products	561.0	476.5	-15.1	547.3	477.6	-12.7	561.0	488.9	-12.9	576.0	522.2	-9.3	585.3	537.7	-8.1
Other ³	128.1	113.3	-11.6	130.5	115.3	-11.6	136.1	116.7	-14.3	136.6	121.4	-11.1	136.7	129.0	-5.6
Total	1016.5	860.2	-15.4	1011.3	873.4	-13.6	1021.7	895.8	-12.3	1039.6	927.2	-10.8	1039.6	949.9	-8.6
Japan															
Crude	117.3	125.7	7.2	129.6	138.9	7.2	120.3	126.3	5.0	115.7	131.8	13.9	128.2	142.3	11.0
Motor Gasoline	15.1	13.6	-9.9	15.7	13.4	-14.6	15.1	14.3	-5.3	15.4	13.7	-11.0	14.0	13.8	-1.4
Middle Distillate	43.0	33.8	-21.4	38.0	30.9	-18.7	37.9	36.2	-4.5	40.6	41.4	2.0	39.0	40.8	4.6
Residual Fuel Oil	9.8	10.6	8.2	9.7	10.5	8.2	11.1	12.1	9.0	11.2	13.2	17.9	10.8	13.4	24.1
Other Products	45.7	45.8	0.2	50.0	45.8	-8.4	49.1	47.6	-3.1	49.6	46.9	-5.4	50.5	49.9	-1.2
Total Products	113.6	103.8	-8.6	113.4	100.6	-11.3	113.2	110.2	-2.7	116.8	115.2	-1.4	114.3	117.9	3.1
Other ³	69.0	63.2	-8.4	66.6	58.2	-12.6	69.4	61.8	-11.0	72.7	63.8	-12.2	70.6	65.2	-7.6
Total	299.9	292.7	-2.4	309.6	297.7	-3.8	302.9	298.3	-1.5	305.2	310.8	1.8	313.1	325.4	3.9
Germany															
Crude	25.9	15.0	-42.1	23.1	14.7	-36.4	25.6	22.4	-12.5	26.0	20.4	-21.5	23.4	18.2	-22.2
Motor Gasoline	12.3	10.0	-18.7	10.8	8.6	-20.4	10.7	8.1	-24.3	10.0	9.2	-8.0	10.6	8.5	-19.8
Middle Distillate	18.6	11.7	-37.1	19.9	12.6	-36.7	20.5	12.8	-37.6	20.9	14.1	-32.5	17.9	16.0	-10.6
Residual Fuel Oil	9.1	9.2	1.1	9.1	9.5	4.4	8.7	10.8	24.1	8.2	10.5	28.0	9.0	10.3	14.4
Other Products	10.7	10.6	-0.9	12.8	11.5	-10.2	12.1	11.9	-1.7	11.6	12.1	4.3	11.2	12.2	8.9
Total Products	50.7	41.5	-18.1	52.6	42.2	-19.8	52.0	43.6	-16.2	50.7	45.9	-9.5	48.7	47.0	-3.5
Other ³	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	76.6	56.5	-26.2	75.7	56.9	-24.8	77.6	66.0	-14.9	76.7	66.3	-13.6	72.1	65.2	-9.6
Italy															
Crude	36.3	29.0	-20.1	33.8	38.8	14.8	33.9	40.6	19.8	38.9	39.1	0.5	34.6	39.1	13.0
Motor Gasoline	21.7	20.2	-6.9	22.2	19.4	-12.6	20.8	17.3	-16.8	19.7	17.3	-12.2	20.9	17.3	-17.2
Middle Distillate	33.5	36.6	9.3	31.6	34.3	8.5	33.3	35.4	6.3	31.8	36.4	14.5	34.1	36.4	6.7
Residual Fuel Oil	12.9	13.8	7.0	13.2	13.1	-0.8	12.6	13.7	8.7	13.7	12.7	-7.3	11.9	12.7	6.7
Other Products	20.4	15.7	-23.0	20.1	16.9	-15.9	21.0	17.5	-16.7	20.7	18.7	-9.7	19.7	18.7	-5.1
Total Products	88.5	86.3	-2.5	87.1	83.7	-3.9	87.7	83.9	-4.3	85.9	85.1	-0.9	86.6	85.1	-1.7
Other ³	13.6	12.8	-5.9	11.3	13.7	21.2	11.0	14.5	31.8	10.7	12.6	17.8	11.2	12.6	12.5
Total	138.4	128.1	-7.4	132.2	136.2	3.0	132.6	139.0	4.8	135.5	136.8	1.0	132.4	136.8	3.3
France															
Crude	39.6	31.2	-21.2	38.0	37.1	-2.4	37.0	37.7	1.9	44.1	42.0	-4.8	39.5	36.7	-7.1
Motor Gasoline	12.1	11.6	-4.1	10.9	11.7	7.3	10.2	11.3	10.8	10.2	10.2	0.0	11.1	10.6	-4.5
Middle Distillate	28.7	26.4	-8.0	27.6	31.8	15.2	29.4	31.6	7.5	30.8	34.8	13.0	31.4	32.0	1.9
Residual Fuel Oil	6.7	5.7	-14.9	6.7	6.5	-3.0	7.1	6.2	-12.7	7.5	5.7	-24.0	7.0	5.4	-22.9
Other Products	9.0	7.7	-14.4	8.1	8.2	1.2	8.8	8.1	-8.0	9.0	8.4	-6.7	9.4	7.9	-16.0
Total Products	56.5	51.4	-9.0	53.3	58.2	9.2	55.5	57.2	3.1	57.5	59.1	2.8	58.9	55.9	-5.1
Other ³	12.1	14.5	19.8	12.5	14.8	18.4	12.3	14.7	19.5	12.5	13.6	8.8	12.1	14.3	18.2
Total	108.2	97.1	-10.3	103.8	110.1	6.1	104.8	109.6	4.6	114.1	114.7	0.5	110.5	106.9	-3.3
United Kingdom															
Crude	39.4	38.3	-2.8	35.8	39.9	11.5	39.3	37.9	-3.6	35.8	38.7	8.1	42.8	35.9	-16.1
Motor Gasoline	11.0	10.1	-8.2	11.3	9.2	-18.6	10.5	9.4	-10.5	10.4	9.5	-8.7	11.0	8.7	-20.9
Middle Distillate	20.4	17.6	-13.7	20.3	17.9	-11.8	20.9	19.0	-9.1	21.6	19.6	-9.3	22.0	18.7	-15.0
Residual Fuel Oil	5.3	4.7	-11.3	5.3	5.4	1.9	5.0	5.3	6.0	4.6	4.6	0.0	4.4	5.3	20.5
Other Products	18.0	15.0	-16.7	17.7	15.5	-12.4	17.9	15.1	-15.6	17.9	16.7	-6.7	18.2	15.5	-14.8
Total Products	54.7	47.4	-13.3	54.6	48.0	-12.1	54.3	48.8	-10.1	54.5	50.4	-7.5	55.6	48.2	-13.3
Other ³	11.1	11.8	6.3	11.2	11.9	6.3	10.7	12.7	18.7	9.9	11.6	17.2	11.3	11.6	2.7
Total	105.2	97.5	-7.3	101.6	99.8	-1.8	104.3	99.4	-4.7	100.2	100.7	0.5	109.7	95.7	-12.8
Canada⁴															
Crude	77.8	76.7	-1.4	77.9	75.6	-3.0	81.9	75.4	-7.9	80.7	76.1	-5.7	80.5	76.1	-5.5
Motor Gasoline	21.0	16.2	-22.9	20.7	16.2	-21.7	19.8	15.8	-20.2	17.7	16.6	-6.2	15.5	16.6	7.1
Middle Distillate	22.1	16.6	-24.9	21.0	17.6	-16.2	20.0	17.8	-11.0	18.5	19.3	4.3	18.7	19.3	3.2
Residual Fuel Oil	3.7	3.7	0.0	3.7	3.9	5.4	3.4	4.3	26.5	3.6	4.3	19.4	4.2	4.3	2.4
Other Products	20.2	21.7	7.4	21.4	21.8	1.9	20.9	24.9	19.1	22.0	26.7	21.4	21.8	26.7	22.5
Total Products	67.0	58.2	-13.1	66.8	59.5	-10.9	64.1	62.8	-2.0	61.8	66.9	8.3	60.2	66.9	11.1
Other ³	14.7	15.0	2.0	13.6	13.9	2.2	12.8	13.4	4.7	14.1	14.7	4.3	11.0	14.7	33.6
Total	159.5	149.9	-6.0	158.3	149.0	-5.9	158.8	151.6	-4.5	156.6	157.7	0.7	151.7	157.7	4.0

1 Stocks are primary national territory stocks on land (excluding utility stocks and including pipeline and entepot stocks where known) and include stocks held by industry to meet IEA, EU and national emergency reserve commitments and are subject to government control in emergencies.

2 US figures exclude US territories.

3 Other includes NGLs, refinery feedstocks, additives/oxygenates and other hydrocarbons.

4 Due to lack of receipt of data, the following countries are estimated: Canada and Italy for June 2003.

Table 7
TOTAL STOCKS ON LAND IN OECD COUNTRIES¹
 (millions of barrels¹ and 'days')

	End June 2002		End September 2002		End December 2002		End March 2003		End June 2003 ³	
	Stock Level	Days Fwd ² Demand	Stock Level	Days Fwd Demand	Stock Level	Days Fwd Demand	Stock Level	Days Fwd Demand	Stock Level	Days Fwd Demand
North America										
Canada	151.5	71	160.2	74	153.7	71	149.0	71	157.7	-
Mexico	45.3	23	47.0	24	47.3	23	51.5	25	44.2	-
United States	1618.1	81	1576.1	79	1549.9	77	1474.6	75	1560.4	-
Total⁴	1837.1	75	1805.3	74	1773.0	72	1697.2	70	1784.5	73
Pacific										
Australia	37.2	43	39.4	45	34.0	40	39.8	46	38.1	-
Japan	633.7	126	627.1	107	615.4	99	619.0	124	646.7	-
Korea ⁵	154.0	77	148.8	63	140.4	58	137.0	67	152.1	-
New Zealand	9.9	78	10.1	73	9.5	64	9.8	66	8.5	-
Total	834.7	104	825.3	89	799.3	83	805.6	100	845.4	105
Europe⁶										
Austria	17.5	63	18.3	69	18.7	71	18.1	64	18.1	-
Belgium	30.8	53	28.3	46	25.8	38	29.1	48	26.4	-
Czech Republic	17.0	91	16.2	90	17.5	103	17.3	93	15.6	-
Denmark	17.3	93	18.5	88	17.3	87	15.4	85	15.5	-
Finland	26.9	129	26.9	117	24.4	113	24.7	123	23.9	-
France	169.9	86	174.0	88	174.5	83	175.0	89	173.3	-
Germany	268.5	93	258.8	95	253.4	100	258.6	95	260.7	-
Greece	28.9	77	32.2	72	31.6	66	29.3	78	29.9	-
Hungary	18.5	128	18.0	119	16.1	127	17.9	136	17.6	-
Ireland	9.4	54	10.2	56	11.4	57	10.9	60	11.0	-
Italy	132.4	73	136.1	74	137.6	74	136.3	76	136.8	-
Luxembourg	0.9	18	0.9	19	1.0	17	0.9	17	0.8	-
Netherlands	115.5	131	106.7	116	104.9	120	95.4	106	105.2	-
Norway	22.7	115	17.8	81	19.4	76	33.2	141	21.1	-
Poland	25.2	62	23.6	57	26.2	69	27.2	67	27.9	-
Portugal	24.6	70	24.1	76	21.4	69	24.0	74	25.0	-
Spain	121.0	81	121.3	80	120.8	78	122.8	81	120.1	-
Sweden	33.4	103	30.5	81	29.4	87	34.3	114	34.0	-
Switzerland	39.0	146	38.7	146	36.7	144	36.1	146	37.2	-
Turkey	57.8	88	55.6	81	51.9	85	55.6	89	54.8	-
United Kingdom	109.7	65	98.9	58	97.1	57	99.8	60	95.7	-
Total	1286.9	85	1255.5	82	1237.2	81	1261.9	85	1250.7	82
Total OECD	3958.7	83	3886.2	79	3809.5	77	3764.8	80	3880.6	81
DAYS OF IEA Net Imports⁷	-	115	-	114	-	113	-	112	-	116

1 Total Stocks are industry and government-controlled stocks (see breakdown in table below). Stocks are primary national territory stocks on land (excluding utility stocks and including pipeline and entrepot stocks where known) they include stocks held by industry to meet IEA, EU and national emergency reserves commitments and are subject to government control in emergencies.

2 Note that days of forward demand represent the stock level divided by the forward quarter average daily demand and is very different from the days of net imports used for the calculation of IEA Emergency Reserves.

3 End June 2003 forward demand figures are IEA Secretariat forecasts.

4 Total includes US territories.

5 Previously confidential Korean government stocks are now included.

6 Data not available for Iceland.

7 Reflects stock levels and prior calendar year's net imports adjusted according to IEA emergency reserve definitions. Net exporting IEA countries are excluded.

TOTAL OECD STOCKS

CLOSING STOCKS	Total	Government ^{1,2} controlled		Industry	Total	Government ^{1,2} controlled	
		<i>Millions of Barrels</i>				<i>Days of Fwd. Demand³</i>	
2Q2000	3798	1288	2510	79	27	52	
3Q2000	3836	1294	2542	79	27	52	
4Q2000	3798	1268	2530	78	26	52	
1Q2001	3794	1269	2525	81	27	54	
2Q2001	3864	1267	2597	81	27	55	
3Q2001	3928	1267	2661	82	26	55	
4Q2001	3904	1283	2621	81	27	54	
1Q2002	3901	1303	2598	84	28	56	
2Q2002	3959	1314	2645	83	28	56	
3Q2002	3886	1319	2567	79	27	52	
4Q2002	3810	1343	2467	77	27	50	
1Q2003	3765	1357	2408	80	29	51	
2Q2003	3881	1361	2520	81	28	53	

1 Includes government-owned stocks and stock holding organisation stocks held for emergency purposes.

2 Previously confidential Korean government stocks are now included.

3 Days of forward demand calculated using actual demand except in 2Q2003 (when latest forecasts are used).

Table 8
AVERAGE IEA CIF CRUDE COST AND SPOT CRUDE AND PRODUCT PRICES

(\$/bbl)

	2000	2001	2002	3Q02	4Q02	1Q03	2Q03	Mar 03	Apr 03	May 03	Jun 03	Jul 03	Aug 03
CRUDE OIL PRICES													
<i>IEA CIF Average Import¹</i>													
IEA North America	27.67	22.30	23.71	25.75	25.53	30.76	25.85	30.75	25.81	24.92	26.81		
IEA Europe	27.89	23.92	24.26	26.21	26.11	31.10	25.49	30.69	25.14	24.97	26.59		
IEA Pacific	28.89	25.05	24.74	26.34	27.24	30.96	27.89	32.55	29.78	26.79	26.97		
IEA Total	28.00	23.65	24.18	26.08	26.18	30.96	26.20	31.18	26.50	25.37	26.77		
<i>FOB Spot</i>													
Brent (Dated)	28.50	24.44	25.02	26.91	26.81	31.49	26.03	30.54	24.85	25.72	27.51	28.35	29.79
WTI (1st month)	30.37	25.93	26.16	28.30	28.29	34.00	29.02	33.43	28.26	28.14	30.66	30.70	31.59
Urals (del. Med.)	26.63	22.97	23.73	25.81	25.55	29.24	23.86	28.52	22.61	23.80	25.16	26.84	28.74
Dubai (1st month)	26.24	22.80	23.85	25.54	25.16	28.39	24.44	27.38	23.45	24.36	25.51	26.72	27.66
Tapis (1st month)	29.85	25.32	25.72	27.29	28.33	32.34	27.19	31.37	27.66	26.76	27.13	28.54	30.70
OPEC Basket	27.60	23.12	24.34	26.15	26.63	30.45	25.87	29.44	25.24	25.63	26.80	27.50	28.69
PRODUCT PRICES													
<i>Rotterdam, Barges FOB</i>													
Premium Unleaded	36.00	29.86	29.09	32.06	31.05	37.44	33.79	36.71	35.00	32.64	33.74	35.99	38.73
Unleaded	34.41	28.83	28.57	31.44	30.50	36.88	33.06	36.17	34.25	31.87	33.07	35.32	38.18
Naphtha	29.09	23.69	24.23	25.95	26.45	34.99	25.19	34.16	24.76	23.58	27.14	27.61	29.42
Jet/Kerosene	36.98	30.82	29.24	31.27	32.45	40.89	31.32	43.01	31.75	30.38	31.81	33.07	34.61
Gasoil .2 %	34.38	29.16	27.81	29.85	31.26	39.18	30.21	40.24	30.06	29.47	31.06	31.57	32.98
LSFO 1%	23.74	19.52	21.81	23.19	26.70	29.20	24.26	27.92	24.02	22.54	26.14	26.58	26.88
HSFO 3.5%	21.42	17.79	20.65	23.14	21.22	25.65	21.05	22.84	19.42	21.16	22.49	25.18	24.73
<i>Mediterranean - Cargoes FOB</i>													
Premium .15 g/l	37.14	30.43	29.21	32.13	30.78	36.62	31.34	35.08	30.94	30.21	32.80	35.43	38.59
Premium Unleaded	36.43	29.70	28.49	31.41	30.06	35.91	30.62	34.36	30.22	29.49	32.08	34.71	37.87
Naphtha	28.16	22.47	23.51	25.32	25.61	33.37	23.69	31.83	22.72	22.08	26.13	26.66	28.38
Jet/Kerosene ²	34.82	27.52	27.14	29.34	29.95	36.47	28.34	36.53	26.59	28.61	29.84	31.31	33.03
Gasoil .2 %	33.87	27.50	27.08	28.98	30.36	38.67	28.38	39.90	27.55	27.14	30.35	29.95	31.99
LSFO 1%	23.77	18.73	21.50	23.14	24.14	30.56	23.51	29.22	21.98	22.43	26.00	28.48	28.76
HSFO 3.5%	18.92	15.24	18.24	20.69	18.86	22.76	18.84	19.59	16.88	19.05	20.50	23.34	23.10
<i>NY Harbour, Barges</i>													
Super Unleaded	38.49	34.16	33.71	36.10	37.44	41.33	36.68	41.68	37.22	35.57	37.24	40.05	46.80
Unleaded	36.10	31.00	30.33	32.32	33.53	39.50	33.08	40.07	33.58	31.86	33.79	36.65	42.13
Jet/Kerosene	38.05	31.18	29.83	31.91	33.45	42.43	32.48	41.14	33.11	31.90	32.42	33.92	35.57
No. 2 (Heating Oil)	36.37	29.82	28.56	30.06	32.33	42.00	31.99	41.16	33.02	31.05	31.89	32.98	34.24
LSFO 1%	25.05	20.70	22.55	24.65	25.72	32.74	24.57	31.71	24.01	24.51	25.19	27.53	27.77
HSFO 6 3%	20.68	17.36	20.99	23.30	22.96	27.91	20.93	25.34	19.94	21.15	21.70	26.19	26.33
<i>Singapore, Cargoes</i>													
Premium Unleaded	32.64	27.43	28.04	28.91	29.24	37.14	29.70	37.51	28.74	28.73	31.59	34.58	37.30
Naphtha	28.38	23.75	24.93	25.81	27.15	34.27	24.69	33.78	23.58	23.77	26.66	27.77	29.67
Jet/Kerosene	34.39	28.32	28.08	29.85	31.35	36.14	28.36	35.33	28.35	28.25	28.48	29.78	33.58
Gasoil .5%	32.58	27.32	27.55	28.80	30.89	36.12	28.79	36.97	29.24	28.39	28.73	28.95	32.33
LSWR Cracked	25.83	21.83	23.80	25.16	28.02	31.84	27.21	30.16	28.80	27.26	25.59	25.54	25.66
HSFO 180 CST	24.43	20.65	22.89	24.97	24.40	28.86	24.78	27.85	23.97	24.64	25.73	27.14	25.80
HSFO 4%	24.21	20.38	22.95	25.23	24.31	28.88	24.74	27.93	24.23	24.26	25.70	27.44	26.12

¹ IEA CIF Average Import price for June is an estimate

² Following change of assessment, Jet Aviation Fuel for Mediterranean - Cargo FOB from June 2003

Table 9
MONTHLY AVERAGE END USER PRICES FOR PETROLEUM PRODUCTS
August 2003

	NATIONAL CURRENCY *						US DOLLARS					
	Total Price	% change from		Ex-Tax Price	% change from		Total Price	% change from		Ex-Tax Price	% change from	
		Jul-03	Aug-02		Jul-03	Aug-02		Jul-03	Aug-02		Jul-03	Aug-02
GASOLINE ¹ (Price per Litre)												
France	1.007	1.3	-2.1	0.253	4.5	-6.6	1.131	0.2	12.5	0.284	3.4	7.3
Germany	1.103	0.4	4.3	0.296	1.4	2.8	1.239	-0.8	19.8	0.333	0.2	18.1
Italy	1.064	1.2	1.1	0.345	3.3	3.0	1.196	0.1	16.3	0.388	2.1	18.4
Spain	0.825	1.6	0.1	0.315	3.6	0.3	0.927	0.5	15.1	0.354	2.5	15.3
UK	0.756	1.2	2.4	0.185	3.9	8.8	1.210	-0.3	6.7	0.296	2.4	13.4
Japan	106.1	-	2.0	47.2	-	4.4	0.891	-0.7	1.9	0.396	-0.7	4.3
Canada	0.776	10.1	6.4	0.473	16.2	10.3	0.556	8.7	19.7	0.339	14.7	24.0
USA	0.428	7.0	15.7	0.326	9.4	21.2	0.428	7.0	15.7	0.326	9.4	21.2
AUTOMOTIVE DIESEL ² (Price per Litre)												
France	0.641	0.9	-0.6	0.249	2.5	-1.6	0.720	-0.2	14.2	0.280	1.3	13.1
Germany	0.755	0.5	4.9	0.285	1.4	1.8	0.848	-0.6	20.5	0.320	0.3	17.0
Italy	0.719	1.1	2.4	0.316	2.6	5.7	0.808	-0.0	17.7	0.355	1.4	21.5
Spain	0.581	0.9	-1.4	0.287	1.8	-2.7	0.653	-0.3	13.4	0.322	0.6	11.8
UK	0.657	0.6	2.3	0.199	2.1	8.2	1.051	-0.8	6.6	0.318	0.6	12.7
Japan	86.1	-	2.5	49.9	-	4.2	0.723	-0.7	2.4	0.419	-0.7	4.1
Canada	0.661	2.3	4.6	0.440	3.3	6.5	0.474	1.0	17.6	0.315	2.0	19.8
USA	0.393	3.7	12.6	0.274	5.4	18.6	0.393	3.7	12.6	0.274	5.4	18.6
DOMESTIC HEATING OIL (Price per 1000 Litres)												
France	366.51	2.4	-0.4	249.85	3.0	-0.5	411.8	1.3	14.5	280.7	1.9	14.4
Germany	347.94	1.6	-1.5	238.60	2.0	-1.9	390.9	0.4	13.2	268.1	0.8	12.8
Italy	825.02	1.3	-0.2	284.31	3.2	-0.4	927.0	0.1	14.7	319.4	2.0	14.4
Spain	371.85	3.5	2.3	235.85	4.8	3.1	417.8	2.3	17.6	265.0	3.6	18.5
UK	191.92	3.2	7.4	151.78	3.8	9.1	307.1	1.7	11.9	242.8	2.3	13.6
Japan ³	48417	-0.1	5.8	46111	-0.1	5.8	406.5	-0.8	5.7	387.2	-0.8	5.7
Canada	-	-	-	-	-	-	-	-	-	-	-	-
USA	-	-	-	-	-	-	-	-	-	-	-	-
FUEL OIL FOR INDUSTRY ^{2,4} (Price per Metric Ton)												
France	212.38	2.5	13.5	193.88	2.8	15.0	238.6	1.4	30.5	217.8	1.6	32.2
Germany	187.63	0.1	10.5	162.63	0.1	7.0	210.8	-1.0	27.0	182.7	-1.0	23.0
Italy	245.84	-0.5	4.2	214.45	-0.5	24.5	276.2	-1.6	19.7	241.0	-1.7	43.1
Spain	241.92	1.6	24.9	227.49	1.7	26.9	271.8	0.5	43.6	255.6	0.6	45.9
UK	153.09	1.4	11.4	125.09	1.7	14.3	244.9	-0.1	16.1	200.1	0.2	19.1
Japan	35264	-0.8	39.2	33585	-0.8	39.2	296.1	-1.5	39.1	282.0	-1.5	39.1
Canada	-	-	-	-	-	-	-	-	-	-	-	-
USA	-	-	-	-	-	-	-	-	-	-	-	-

1 Unleaded premium (95 RON) for France, Germany, Italy, Spain, UK; regular unleaded for Canada, Japan and the United States.

2 VAT excluded from prices for automotive diesel and heavy fuel oil when refunded to industry.

3 Kerosene for Japan.

4 Prior to Dec 2002, prices refer to high sulphur fuel oil and to low sulphur fuel oil thereafter, except for Germany, which shows Iso for all months.

* Prices for France, Germany, Italy and Spain are in Euro; UK in British Pounds, Japan in Yen, Canada in Canadian Dollars.

Table 10
Regional OECD Crude Imports by Source
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Apr 03	May 03	Jun 03	Year Earlier	
											Jun 02	change
OECD North America												
Venezuela	1.67	1.58		1.83	1.54	0.93	1.82	1.83	1.86	1.78	1.32	0.46
Other Central & South America	0.54	0.60		0.62	0.65	0.52	0.56	0.51	0.56	0.61	0.59	0.02
North Sea	1.07	1.24		1.28	1.32	1.07	1.05	0.83	1.17	1.13	1.53	-0.39
Other OECD Europe	-	-		-	-	-	-	-	-	-	-	-
Non-OECD Europe	-	-		-	-	-	-	-	-	-	-	-
Former Soviet Union	-	0.09		0.10	0.13	0.11	0.20	0.02	0.14	0.43	0.08	0.35
Saudi Arabia	1.70	1.60		1.50	1.72	1.79	2.16	2.11	2.33	2.02	1.66	0.36
Kuwait	0.24	0.22		0.24	0.21	0.20	0.25	0.28	0.19	0.28	0.25	0.03
Iran	-	-		-	-	-	-	-	-	-	-	-
Iraq	0.94	0.56		0.30	0.42	0.84	0.39	0.85	0.23	0.10	0.28	-0.17
Oman	0.02	0.02		0.05	0.02	-	0.04	0.03	0.07	-	-	-
United Arab Emirates	0.02	0.01		0.01	0.01	0.01	0.01	0.02	-	0.02	0.05	-0.03
Other Middle East	0.02	0.04		0.10	0.03	0.02	0.02	0.03	0.04	-	0.07	-
West Africa ²	1.48	1.15		1.24	1.14	1.37	1.51	1.41	1.51	1.60	1.33	0.28
Other Africa	0.13	0.18		0.18	0.15	0.15	0.30	0.19	0.27	0.44	0.20	0.25
Asia	0.15	0.16		0.14	0.15	0.12	0.10	0.11	0.10	0.09	0.15	-0.07
Other	0.03	0.06		0.06	0.06	0.04	0.04	0.03	-	0.08	0.08	0.00
Total	7.99	7.44		7.62	7.55	7.17	8.44	8.26	8.47	8.58	7.58	1.00
<i>of which Non-OECD</i>	<i>6.92</i>	<i>6.21</i>		<i>6.30</i>	<i>6.17</i>	<i>6.08</i>	<i>7.37</i>	<i>7.41</i>	<i>7.28</i>	<i>7.43</i>	<i>6.04</i>	<i>1.40</i>
OECD Europe												
Canada	-	-		-	-	-	-	-	-	-	-	-
Mexico + USA	0.18	0.19		0.20	0.22	0.17	0.21	0.21	0.18	0.24	0.23	0.00
Venezuela	0.18	0.18		0.19	0.12	0.04	0.17	0.15	0.15	0.20	0.23	-0.03
Other Central & South America	0.04	0.05		0.03	0.06	0.02	0.06	0.04	0.07	0.06	0.06	0.00
Non-OECD Europe	0.00	0.01		0.01	0.01	0.00	0.01	0.00	0.00	0.02	0.02	0.00
Former Soviet Union	2.68	3.12		3.29	3.03	3.17	3.27	3.59	3.12	3.12	3.30	-0.18
Saudi Arabia	1.25	1.16		1.25	1.09	1.14	1.36	1.42	1.55	1.10	1.18	-0.09
Kuwait	0.16	0.12		0.13	0.10	0.07	0.16	0.18	0.14	0.16	0.16	0.00
Iran	0.74	0.62		0.65	0.72	0.69	0.78	0.76	0.81	0.76	0.59	0.17
Iraq	0.40	0.31		0.32	0.62	0.44	0.15	0.16	0.07	0.22	0.24	-0.01
Oman	-	0.00		0.01	-	-	0.00	0.00	0.00	0.00	-	-
United Arab Emirates	0.01	-		-	-	-	-	-	-	-	-	-
Other Middle East	0.43	0.46		0.50	0.46	0.36	0.33	0.28	0.32	0.39	0.54	-0.15
West Africa ²	0.81	0.68		0.63	0.62	0.75	0.49	0.60	0.51	0.37	0.51	-0.14
Other Africa	1.50	1.39		1.32	1.45	1.59	1.55	1.62	1.57	1.45	1.28	0.17
Asia	-	-		-	-	-	-	-	-	-	-	-
Other	0.22	0.36		0.32	0.15	0.23	0.31	-0.11	0.47	0.57	0.65	-0.08
Total	8.59	8.66		8.85	8.65	8.67	8.84	8.90	8.96	8.66	8.99	-0.33
<i>of which Non-OECD</i>	<i>8.41</i>	<i>8.47</i>		<i>8.64</i>	<i>8.43</i>	<i>8.49</i>	<i>8.63</i>	<i>8.69</i>	<i>8.78</i>	<i>8.43</i>	<i>8.76</i>	<i>-0.33</i>
OECD Pacific												
Canada	0.00	0.00		-	0.01	-	0.01	0.02	-	-	-	-
Mexico + USA	0.02	0.01		-	0.02	-	-	-	-	-	-	-
Venezuela	0.00	0.00		-	0.00	0.00	-	-	-	-	-	-
Other Central & South America	0.07	0.08		0.07	0.09	0.10	0.08	0.09	0.02	0.12	0.09	0.03
North Sea	0.01	0.03		0.06	-	0.04	-	-	-	-	0.03	-
Other OECD Europe	-	-		-	-	-	-	-	-	-	-	-
Non-OECD Europe	-	-		-	-	-	-	-	-	-	-	-
Former Soviet Union	0.05	0.07		0.10	0.10	0.04	0.03	0.04	0.02	0.04	0.13	-0.09
Saudi Arabia	1.84	1.72		1.57	1.82	1.97	1.90	2.08	1.76	1.87	1.66	0.21
Kuwait	0.64	0.57		0.52	0.56	0.60	0.54	0.54	0.53	0.55	0.58	-0.02
Iran	0.75	0.64		0.56	0.69	0.89	0.80	0.90	0.78	0.72	0.68	0.05
Iraq	0.01	0.02		0.01	0.01	-	-	-	-	-	-	-
Oman	0.41	0.37		0.34	0.35	0.42	0.36	0.23	0.37	0.48	0.29	0.19
United Arab Emirates	1.42	1.28		1.24	1.35	1.47	1.50	1.51	1.44	1.57	1.20	0.37
Other Middle East	0.60	0.52		0.52	0.50	0.56	0.57	0.60	0.47	0.62	0.38	0.24
West Africa ²	0.11	0.21		0.20	0.25	0.28	0.11	0.17	0.06	0.08	0.20	-0.11
Other Africa	0.04	0.05		0.08	0.08	0.09	0.07	0.02	0.07	0.11	0.03	0.08
Non-OECD Asia	0.89	0.86		0.77	0.89	0.89	0.85	0.85	0.81	0.89	0.94	-0.05
Other	0.00	-		-	-	-	-	-	-	-	-	-
Total	6.89	6.42		6.03	6.71	7.36	6.81	7.06	6.33	7.07	6.21	0.85
<i>of which Non-OECD</i>	<i>6.86</i>	<i>6.38</i>		<i>5.97</i>	<i>6.68</i>	<i>7.32</i>	<i>6.81</i>	<i>7.04</i>	<i>6.33</i>	<i>7.07</i>	<i>6.18</i>	<i>0.89</i>
Total OECD Trade	23.47	22.53		22.50	22.91	23.19	24.09	24.21	23.77	24.31	22.78	1.53
<i>of which Non-OECD</i>	<i>22.19</i>	<i>21.07</i>		<i>20.92</i>	<i>21.28</i>	<i>21.89</i>	<i>22.81</i>	<i>23.14</i>	<i>22.39</i>	<i>22.92</i>	<i>20.97</i>	<i>1.95</i>

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes, and converted to barrels at 7.37 barrels per tonne. Data will differ from Table 11 which is based on submissions in barrels.

2. West Africa includes Angola, Nigeria, Gabon, Congo and Democratic Republic of Congo.

Table 11
IEA Member Country Destinations of Selected Crude Streams¹

(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Apr 03	May 03	Jun 03	Year Earlier	
											Jun 02	change
Saudi Light & Extra Light												
North America	0.69	0.70		0.65	0.89	0.52	0.75	0.70	0.82	0.74	0.56	0.18
Europe	0.92	0.91		0.97	0.83	0.94	0.98	1.15	1.14	0.65	0.87	-0.22
Pacific	1.22	1.22		1.14	1.24	1.37	1.15	1.28	1.16	1.01	1.15	-0.14
Saudi Medium												
North America	0.73	0.86		0.60	1.46	0.88	0.94	0.95	1.00	0.86	0.62	0.24
Europe	0.15	0.11		0.13	0.11	0.10	0.12	0.16	0.12	0.07	0.08	-0.01
Pacific	0.17	0.16		0.16	0.14	0.20	0.26	0.25	0.24	0.28	0.17	0.12
Saudi Heavy												
North America	0.21	0.20		0.21	0.23	0.28	0.48	0.36	0.50	0.58	0.19	0.39
Europe	0.14	0.09		0.09	0.08	0.11	0.26	0.24	0.31	0.22	0.10	0.12
Pacific	0.15	0.12		0.11	0.13	0.14	0.21	0.22	0.23	0.16	0.10	0.06
Iraqi Basrah Light²												
North America	0.65	0.35		0.23	0.22	0.50	0.24	0.67	0.06	..	..	..
Europe	0.15	0.08		0.05	0.21	0.10	0.05	0.06	0.01	0.07	0.07	-0.01
Pacific	0.01	0.02		0.01	..	..	..	..	..	..	..	..
Iraqi Kirkuk												
North America	0.09	0.14		0.06	0.11	0.22	0.02	0.05	..	..	0.18	..
Europe	0.31	0.32		0.36	0.50	0.42	0.04	0.09	0.01	0.04	0.30	-0.26
Pacific	0.01	0.00		..	..	..	..	..	..	..	..	..
Iranian Light												
North America	..	..		..	..	..	..	..	..	..	..	..
Europe	0.16	0.17		0.15	0.19	0.18	0.22	0.23	0.18	0.27	0.10	0.17
Pacific	0.13	0.12		0.10	0.14	0.18	0.16	0.22	0.14	0.13	0.09	0.05
Iranian Heavy³												
North America	..	..		..	..	..	..	..	..	..	..	..
Europe	0.53	0.45		0.49	0.51	0.52	0.47	0.46	0.54	0.41	0.54	-0.13
Pacific	0.63	0.54		0.45	0.61	0.75	0.67	0.74	0.60	0.68	0.57	0.11
Venezuelan Light & Medium												
North America	0.61	0.68		0.91	0.57	0.35	0.80	0.87	0.88	0.66	0.58	0.08
Europe	0.07	0.07		0.04	0.06	0.02	0.04	0.06	0.06	0.00	0.07	-0.06
Pacific	0.00	0.00		..	0.00	..	..	..	..	..	..	..
Venezuelan 22 API and heavier												
North America	0.65	0.55		0.62	0.56	0.17	0.64	0.59	0.66	0.66	0.49	0.17
Europe	0.07	0.05		0.06	0.04	0.02	0.05	0.07	0.06	0.04	0.08	-0.04
Pacific	..	..		..	..	..	..	..	..	..	..	..
Mexican Maya												
North America	0.77	0.92		0.91	0.96	1.12	1.31	1.34	1.26	1.32	0.87	0.45
Europe	0.14	0.16		0.17	0.14	0.14	0.17	0.19	0.18	0.14	0.21	-0.07
Pacific	0.01	0.00		..	0.01	..	..	..	..	..	..	..
Mexican Isthmus												
North America	0.04	0.01		0.01	0.01	0.01	0.00	0.01	..	..	..	..
Europe	0.03	0.01		0.02	0.01	0.00	0.00	0.00	0.00	..	0.01	..
Pacific	0.01	0.01		..	0.01	..	..	..	..	..	..	..
Russian Urals												
North America	..	0.03		..	0.05	..	0.23	..	0.15	0.53	0.09	0.44
Europe	1.10	1.32		1.44	1.36	1.51	1.34	1.60	1.39	1.02	1.41	-0.39
Pacific	0.01	0.01		0.02	..	..	..	..	..	..	..	..
Nigerian Light⁴												
North America	0.50	0.39		0.46	0.38	0.47	0.59	0.42	0.62	0.72	0.51	0.22
Europe	0.38	0.31		0.36	0.32	0.42	0.37	0.42	0.33	0.35	0.17	0.18
Pacific	0.02	0.06		0.06	0.08	0.13	0.03	0.05	..	0.05	0.03	0.02
Nigerian Medium												
North America	0.31	0.16		0.13	0.14	0.17	0.21	0.24	0.24	0.15	0.22	-0.07
Europe	0.10	0.06		0.03	0.06	0.07	0.04	0.08	0.03	..	0.04	..
Pacific	0.00	0.01		0.01	..	0.04	..	..	..	..	..	..

¹ Data based on monthly submissions from IEA countries to the crude oil import register (in '000 bbl), subject to availability. May differ from Table 21 of the Report.

IEA North America includes United States and Canada.

IEA Europe includes all countries in OECD Europe except Hungary and Poland.

IEA Pacific data through 2000 includes Australia, New Zealand and Japan.

² Iraqi Total minus Kirkuk.

³ Iranian Total minus Iranian Light.

⁴ 33 API and lighter (e.g., Bonny Light, Escravos, Qua Iboe and Oso Condensate).

Table 12a
Regional OECD Gasoline Imports by Source¹
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Apr 03	May 03	Jun 03	Year Earlier	
											Jun 02	change
OECD North America												
Venezuela	0.11	0.08		0.11	0.08	0.00	0.10	0.12	0.10	0.09	0.10	-0.01
Other Central & South America	0.11	0.10		0.11	0.11	0.10	0.10	0.12	0.11	0.08	0.11	-0.02
ARA (Belgium Germany Netherlands)	0.08	0.10		0.09	0.07	0.11	0.11	0.12	0.11	0.10	0.09	0.01
Other Europe	0.19	0.21		0.20	0.18	0.20	0.30	0.35	0.27	0.27	0.25	0.03
FSU	0.04	0.06		0.06	0.03	0.09	0.06	0.08	0.06	0.05	0.08	-0.03
Saudi Arabia	0.06	0.06		0.06	0.07	0.06	0.08	0.07	0.08	0.09	0.04	0.05
Algeria	0.00	0.00		-	-	-	0.01	-	0.01	0.01	-	-
Other Middle East & Africa	0.04	0.04		0.06	0.03	0.03	0.03	0.04	0.03	0.03	0.03	0.00
Singapore	0.01	0.01		0.02	0.00	0.00	0.02	0.03	0.01	0.01	0.00	0.01
OECD Pacific	0.02	0.01		0.01	0.01	0.01	0.01	0.00	0.02	0.01	0.01	0.00
Non-OECD Asia (excl. Singapore)	0.03	0.03		0.04	0.02	0.02	0.05	0.04	0.04	0.08	0.06	0.03
Other	0.00	-		-	-	0.00	-	-	-	-	-	-
Total²	0.67	0.69		0.74	0.60	0.62	0.88	0.97	0.84	0.83	0.76	0.07
of which Non-OECD	0.40	0.39		0.48	0.36	0.31	0.49	0.54	0.45	0.48	0.44	0.03
OECD Europe												
OECD North America	0.00	0.00		-	0.00	0.00	0.00	0.00	0.00	0.00	-	-
Venezuela	-	-		-	-	-	0.00	0.00	-	-	-	-
Other Central & South America	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Non-OECD Europe	0.03	0.04		0.04	0.04	0.04	0.03	0.03	0.03	0.04	0.04	0.00
FSU	0.02	0.03		0.05	0.02	0.02	0.04	0.03	0.04	0.04	0.01	0.03
Saudi Arabia	0.00	0.00		0.01	0.00	0.00	0.00	-	-	0.00	0.00	0.00
Algeria	0.00	0.01		0.01	0.02	0.00	0.01	0.01	0.01	0.02	0.02	0.00
Other Middle East & Africa	0.01	0.02		0.03	0.03	0.01	0.02	0.02	0.02	0.03	0.04	-0.01
Singapore	-	0.00		-	0.00	0.00	-	-	-	-	-	-
OECD Pacific	-	-		-	-	-	0.00	0.00	0.00	0.00	-	-
Non-OECD Asia (excl. Singapore)	0.00	-		-	-	-	0.00	0.00	-	-	-	-
Other	0.09	0.07		0.04	0.07	0.10	0.08	0.08	0.08	0.07	0.13	-0.05
Total²	0.15	0.18		0.17	0.18	0.18	0.20	0.19	0.19	0.21	0.25	-0.04
of which Non-OECD	0.15	0.18		0.17	0.18	0.18	0.19	0.19	0.18	0.21	0.25	-0.04
OECD Pacific												
OECD North America	0.00	0.00		-	-	-	-	-	-	-	-	-
Venezuela	-	-		-	-	-	-	-	-	-	-	-
Other Central & South America	-	-		-	-	-	-	-	-	-	-	-
ARA (Belgium Germany Netherlands)	-	-		-	-	-	-	-	-	-	-	-
Other Europe	-	-		-	-	-	-	-	-	-	-	-
FSU	0.00	0.00		-	-	-	-	-	-	-	-	-
Saudi Arabia	0.00	0.00		-	-	-	-	-	-	-	-	-
Algeria	-	-		-	-	-	-	-	-	-	-	-
Other Middle East & Africa	-	-		-	-	-	-	-	-	-	-	-
Singapore	0.02	0.03		0.02	0.04	0.03	0.03	0.01	0.05	0.04	0.04	0.00
Non-OECD Asia (excl. Singapore)	0.00	0.02		0.01	0.03	0.03	0.04	0.02	0.03	0.05	0.02	0.03
Other	-	0.00		-	-	-	-	-	-	-	-	-
Total²	0.04	0.06		0.03	0.07	0.06	0.07	0.04	0.08	0.09	0.06	0.04
of which Non-OECD	0.03	0.06		0.03	0.07	0.06	0.07	0.04	0.08	0.09	0.06	0.04
Total OECD Trade²	0.86	0.93		0.95	0.86	0.86	1.15	1.19	1.11	1.14	1.07	0.07
of which Non-OECD	0.58	0.63		0.68	0.61	0.55	0.75	0.76	0.71	0.78	0.75	0.03

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes

2. Total figure excludes intra-regional trade

Table 12b
Regional OECD Gasoil/Diesel Imports by Source¹
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Apr 03	May 03	Jun 03	Year Earlier		
											Jun 02	change	
OECD North America													
Venezuela	0.06	0.03		0.02	0.02	0.01	0.02	0.01	0.01	0.02	0.05	-0.03	
Other Central & South America	0.03	0.02		0.01	0.03	0.01	0.02	0.01	0.02	0.02	0.00	0.01	
ARA (Belgium Germany Netherlands)	0.01	0.00		0.00	0.01	0.03	-	-	-	-	-	-	
Other Europe	0.02	0.00		0.00	0.01	0.02	0.01	0.01	-	0.01	-	-	
FSU	0.03	0.02		-	0.08	0.13	0.02	0.02	0.02	0.02	-	-	
Saudi Arabia	0.00	0.00		0.00	-	-	0.00	0.01	-	-	-	-	
Algeria	0.00	0.00		-	0.00	0.00	-	-	-	-	-	-	
Other Middle East & Africa	0.01	0.00		-	0.01	0.00	0.00	-	-	0.01	-	-	
Singapore	0.00	0.00		-	-	0.00	0.01	0.00	0.01	0.00	-	-	
OECD Pacific	0.01	0.01		0.01	0.01	0.00	0.00	-	0.01	-	-	-	
Non-OECD Asia (excl. Singapore)	0.01	0.00		-	0.02	0.00	0.02	-	0.01	0.05	-	-	
Other	-	-		-	-	-	-	-	-	-	-	-	
Total²	0.19	0.10		0.04	0.19	0.21	0.09	0.06	0.08	0.12	0.05	0.07	
of which Non-OECD	0.15	0.09		0.03	0.16	0.16	0.08	0.05	0.08	0.11	0.05	0.06	
OECD Europe													
OECD North America	0.02	0.03		0.02	0.01	0.00	0.02	0.03	0.01	0.01	0.00	0.01	
Venezuela	0.00	0.00		-	-	-	-	-	-	-	-	-	
Other Central & South America	0.00	0.01		0.00	0.01	0.00	0.00	0.01	0.00	0.00	0.00	0.00	
Non-OECD Europe	0.05	0.07		0.06	0.06	0.06	0.06	0.06	0.05	0.08	0.08	0.00	
FSU	0.36	0.42		0.35	0.43	0.43	0.55	0.59	0.51	0.55	0.41	0.13	
Saudi Arabia	0.01	0.01		0.00	0.01	0.01	0.00	-	0.00	-	0.00	-	
Algeria	0.04	0.02		0.02	0.02	0.02	0.01	0.03	0.00	0.01	0.01	0.00	
Other Middle East & Africa	0.02	0.02		0.02	0.01	0.02	0.01	0.02	0.01	0.00	0.01	0.00	
Singapore	0.00	0.02		0.01	0.03	0.00	0.01	0.01	0.01	0.01	-	-	
OECD Pacific	0.00	0.00		0.01	0.01	-	0.01	0.01	0.01	0.01	-	-	
Non-OECD Asia (excl. Singapore)	0.01	0.01		0.00	0.01	0.02	0.01	0.00	0.01	0.01	-	-	
Other	0.10	0.10		0.08	0.14	0.10	0.06	0.04	0.06	0.08	0.11	-0.03	
Total²	0.61	0.70		0.58	0.73	0.67	0.75	0.81	0.68	0.76	0.63	0.13	
of which Non-OECD	0.59	0.67		0.55	0.72	0.67	0.73	0.77	0.66	0.74	0.63	0.11	
OECD Pacific													
OECD North America	-	0.00		-	-	-	-	-	-	-	-	-	
Venezuela	-	-		-	-	-	-	-	-	-	-	-	
Other Central & South America	0.00	-		-	-	-	-	-	-	-	-	-	
ARA (Belgium Germany Netherlands)	0.00	0.00		-	0.00	-	-	-	-	-	-	-	
Other Europe	-	0.00		-	-	-	-	-	-	-	-	-	
FSU	0.00	0.01		0.01	0.01	0.01	0.01	0.00	0.01	0.01	0.01	0.00	
Saudi Arabia	0.00	0.00		-	-	-	-	-	-	-	-	-	
Algeria	-	-		-	-	-	-	-	-	-	-	-	
Other Middle East & Africa	-	0.00		-	0.00	-	-	-	-	-	0.02	-	
Singapore	0.02	0.02		0.02	0.03	0.02	0.04	0.01	0.05	0.05	0.04	0.00	
Non-OECD Asia (excl. Singapore)	0.01	0.02		0.02	0.03	0.05	0.04	0.03	0.03	0.06	0.04	0.02	
Other	0.00	0.00		-	0.00	-	0.00	-	-	0.00	-	-	
Total²	0.03	0.05		0.05	0.07	0.07	0.08	0.04	0.08	0.11	0.10	0.00	
of which Non-OECD	0.03	0.05		0.05	0.07	0.07	0.08	0.04	0.08	0.11	0.10	0.00	
Total OECD Trade²	0.83	0.85		0.67	0.99	0.96	0.92	0.91	0.84	0.99	0.79	0.20	
of which Non-OECD	0.77	0.81		0.63	0.95	0.90	0.88	0.86	0.82	0.96	0.79	0.18	

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes

2. Total figure excludes intra-regional trade

Table 12c
Regional OECD Jet and Kerosene Imports by Source¹
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Apr 03	May 03	Jun 03	Year Earlier	
											Jun 02	change
OECD North America												
Venezuela	0.03	0.02		0.02	0.02	0.02	0.04	0.05	0.04	0.04	0.02	0.03
Other Central & South America	0.02	0.01		0.01	0.01	0.01	0.02	0.01	0.04	0.01	0.01	0.00
ARA (Belgium Germany Netherlands)	0.00	-		-	-	0.00	0.00	0.00	0.01	-	-	-
Other Europe	0.00	0.00		-	-	-	0.00	-	-	0.00	0.00	0.00
FSU	0.00	-		-	-	-	-	-	-	-	-	-
Saudi Arabia	0.00	0.00		-	-	0.00	-	-	-	-	-	-
Algeria	0.00	0.00		-	0.01	0.00	0.00	0.00	0.01	-	-	-
Other Middle East & Africa	0.02	0.01		0.00	0.02	0.04	0.01	0.01	0.03	0.01	0.02	-0.01
Singapore	0.01	0.00		-	0.00	0.00	0.00	0.01	0.00	-	-	-
OECD Pacific	0.05	0.04		0.04	0.05	0.01	0.02	0.03	0.01	0.03	-	-
Non-OECD Asia (excl. Singapore)	0.01	0.01		0.02	0.00	0.01	-	-	-	-	0.01	-
Other	0.00	-		-	-	-	-	-	-	-	-	-
Total²	0.14	0.10		0.09	0.12	0.10	0.11	0.11	0.12	0.10	0.06	0.04
of which Non-OECD	0.09	0.06		0.05	0.07	0.09	0.08	0.07	0.11	0.07	0.06	0.00
OECD Europe												
OECD North America	0.00	0.01		0.01	0.00	0.00	0.00	0.00	0.01	0.00	-	-
Venezuela	0.01	0.02		0.02	0.01	0.00	0.01	0.01	0.00	0.01	0.01	0.00
Other Central & South America	0.01	0.00		0.01	0.00	0.00	0.01	0.01	0.00	0.01	0.00	0.00
Non-OECD Europe	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	-	-
FSU	0.02	0.03		0.04	0.03	0.02	0.02	0.02	0.02	0.01	0.03	-0.02
Saudi Arabia	0.03	0.02		0.02	0.01	0.01	0.03	0.05	0.02	0.03	0.03	-0.01
Algeria	0.01	0.01		0.01	0.01	0.01	0.00	0.01	-	-	-	-
Other Middle East & Africa	0.13	0.10		0.11	0.09	0.11	0.10	0.10	0.10	0.09	0.10	-0.01
Singapore	-	0.01		0.02	0.00	0.00	-	-	-	-	-	-
OECD Pacific	-	-		-	-	-	0.00	0.00	0.00	0.00	-	-
Non-OECD Asia (excl. Singapore)	-	0.00		0.00	-	-	-	-	-	-	-	-
Other	0.04	0.02		0.02	0.00	0.01	0.02	0.01	0.02	0.02	0.03	-0.02
Total²	0.25	0.21		0.27	0.15	0.17	0.19	0.22	0.18	0.17	0.21	-0.04
of which Non-OECD	0.25	0.20		0.26	0.15	0.17	0.18	0.21	0.17	0.17	0.21	-0.05
OECD Pacific												
OECD North America	-	-		-	-	0.01	-	-	-	-	-	-
Venezuela	-	-		-	-	-	-	-	-	-	-	-
Other Central & South America	-	-		-	-	-	-	-	-	-	-	-
ARA (Belgium Germany Netherlands)	-	-		-	-	-	-	-	-	-	-	-
Other Europe	-	-		-	-	-	-	-	-	-	-	-
FSU	-	-		-	-	-	-	-	-	-	-	-
Saudi Arabia	0.00	0.00		-	0.01	0.02	-	-	-	-	-	-
Algeria	-	-		-	-	-	-	-	-	-	-	-
Other Middle East & Africa	0.01	0.01		0.00	0.01	0.03	-	-	-	-	-	-
Singapore	0.01	0.01		0.00	0.02	0.02	0.01	0.01	0.01	0.01	0.01	0.00
Non-OECD Asia (excl. Singapore)	0.02	0.02		-	0.05	0.04	0.00	0.01	0.00	-	0.00	-
Other	0.04	0.05		0.04	0.07	0.07	0.04	0.04	0.04	0.03	0.03	0.00
Total²	0.07	0.10		0.04	0.16	0.18	0.05	0.06	0.05	0.03	0.04	0.00
of which Non-OECD	0.07	0.10		0.04	0.16	0.18	0.05	0.06	0.05	0.03	0.04	0.00
Total OECD Trade²												
	0.46	0.41		0.40	0.42	0.45	0.35	0.38	0.36	0.30	0.31	-0.01
of which Non-OECD	0.41	0.36		0.35	0.37	0.44	0.32	0.35	0.34	0.27	0.31	-0.04

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes

2. Total figure excludes intra-regional trade

Table 12d
Regional OECD Residual Fuel Oil Imports by Source¹
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Apr 03	May 03	Jun 03	Year Earlier		
											Jun 02	change	
OECD North America													
Venezuela	0.07	0.03		0.03	0.01	0.03	0.06	0.07	0.05	0.06	0.05	0.01	
Other Central & South America	0.12	0.10		0.09	0.13	0.18	0.14	0.16	0.10	0.14	0.12	0.02	
ARA (Belgium Germany Netherlands)	0.02	0.01		0.00	0.01	0.02	0.02	-	0.01	0.04	-	-	
Other Europe	0.03	0.02		0.02	0.02	0.03	0.02	-	0.05	-	0.03	-	
FSU	0.00	0.01		0.02	0.02	0.03	0.03	0.04	0.02	0.02	0.00	0.02	
Saudi Arabia	0.00	-		-	-	-	0.00	0.00	0.00	-	-	-	
Algeria	0.00	0.01		0.00	0.01	0.01	0.01	0.01	-	0.01	0.01	0.00	
Other Middle East & Africa	0.04	0.02		0.03	0.02	0.05	0.03	0.04	0.04	0.01	0.03	-0.03	
Singapore	0.00	0.01		0.01	0.00	0.01	0.00	0.00	0.01	-	0.00	-	
OECD Pacific	0.00	0.00		0.00	0.00	-	-	-	-	-	-	-	
Non-OECD Asia (excl. Singapore)	0.01	0.00		-	-	-	0.00	0.00	-	-	-	-	
Other	0.00	0.00		-	0.00	0.00	0.00	0.01	0.01	-	-	-	
Total²	0.31	0.21		0.22	0.22	0.35	0.30	0.33	0.30	0.28	0.25	0.04	
of which Non-OECD	0.26	0.18		0.19	0.20	0.30	0.27	0.33	0.24	0.24	0.22	0.02	
OECD Europe													
OECD North America	0.02	0.02		0.01	0.02	0.00	0.02	0.02	0.02	0.03	0.02	0.01	
Venezuela	0.01	0.00		-	-	0.00	-	-	-	-	-	-	
Other Central & South America	0.01	0.02		0.01	0.00	0.01	0.01	0.00	0.00	0.01	0.00	0.00	
Non-OECD Europe	0.01	0.01		0.01	0.02	0.01	0.01	0.01	0.02	0.02	0.02	0.00	
FSU	0.23	0.27		0.33	0.23	0.17	0.11	0.12	0.10	0.12	0.26	-0.14	
Saudi Arabia	0.00	-		-	-	-	-	-	-	-	-	-	
Algeria	0.00	0.01		0.01	0.01	0.00	0.01	0.02	0.01	-	-	-	
Other Middle East & Africa	0.06	0.06		0.05	0.06	0.04	0.07	0.07	0.07	0.07	0.08	-0.01	
Singapore	0.00	0.00		-	-	-	0.00	0.00	0.00	0.00	0.00	0.00	
OECD Pacific	-	0.00		-	-	-	0.00	0.00	0.00	0.01	0.01	0.00	
Non-OECD Asia (excl. Singapore)	-	0.01		0.01	0.01	0.01	0.01	0.02	0.00	0.00	-	-	
Other	0.06	0.07		0.05	0.09	0.06	0.13	0.13	0.12	0.15	0.06	0.09	
Total²	0.40	0.47		0.47	0.43	0.31	0.37	0.38	0.33	0.40	0.45	-0.04	
of which Non-OECD	0.38	0.45		0.46	0.42	0.31	0.35	0.37	0.32	0.37	0.42	-0.05	
OECD Pacific													
OECD North America	0.00	0.00		0.00	0.01	-	0.00	0.00	-	0.00	-	-	
Venezuela	-	-		-	-	-	-	-	-	-	-	-	
Other Central & South America	-	-		-	-	-	0.00	-	0.01	-	-	-	
ARA (Belgium Germany Netherlands)	0.00	-		-	-	-	-	-	-	-	-	-	
Other Europe	-	-		-	-	-	-	-	-	-	-	-	
FSU	-	0.00		-	-	-	0.00	-	-	0.00	-	-	
Saudi Arabia	-	0.00		-	-	-	-	-	-	-	-	-	
Algeria	-	-		-	-	-	-	-	-	-	-	-	
Other Middle East & Africa	-	0.00		-	0.00	-	-	-	-	-	-	-	
Singapore	0.01	0.01		0.01	0.01	0.01	-	-	-	-	0.04	-	
Non-OECD Asia (excl. Singapore)	0.05	0.06		0.04	0.06	0.07	0.07	0.10	0.04	0.08	0.06	0.02	
Other	0.02	0.02		0.02	0.02	0.01	0.03	0.03	0.02	0.03	0.00	0.03	
Total²	0.08	0.09		0.06	0.10	0.10	0.10	0.13	0.07	0.12	0.10	0.02	
of which Non-OECD	0.08	0.09		0.06	0.10	0.10	0.10	0.13	0.07	0.11	0.10	0.02	
Total OECD Trade²	0.80	0.77		0.75	0.76	0.76	0.78	0.85	0.70	0.80	0.79	0.01	
of which Non-OECD	0.72	0.72		0.71	0.72	0.71	0.72	0.83	0.62	0.72	0.74	-0.02	

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes

2. Total figure excludes intra-regional trade

Table 12e
Regional OECD Trade Balances¹
(million barrels per day)

OECD North America

Net Imports/(Exports) of	2001	2002	3Q02	4Q02	1Q03	2Q03	Apr-03	May-03	Jun-03	Latest month vs.	
										May-03	Jun-02
Crude Oil	7.59	7.12	7.26	7.16	6.71	8.06	7.91	8.12	8.15	0.03	0.96
Products & Feedstocks	1.48	1.12	1.14	1.08	1.17	1.49	1.33	1.50	1.65	0.14	0.34
Gasoil/Diesel	0.09	0.00	-0.03	0.09	0.08	-0.02	-0.04	-0.06	0.03	0.09	0.07
Gasoline	0.55	0.57	0.63	0.47	0.48	0.74	0.80	0.71	0.69	-0.02	0.03
Heavy Fuel Oil	0.18	0.05	0.03	0.07	0.22	0.13	0.14	0.19	0.06	-0.13	-0.06
LPG	0.02	0.04	0.03	0.07	0.04	0.02	0.01	0.01	0.02	0.01	-0.01
Naphtha	0.06	0.04	0.04	0.03	0.03	0.09	0.04	0.09	0.14	0.05	0.07
Jet & Kerosene	0.12	0.09	0.08	0.10	0.08	0.09	0.08	0.11	0.08	-0.03	0.03
Other	0.45	0.34	0.35	0.24	0.24	0.45	0.30	0.45	0.62	0.17	0.21
Total²	9.07	8.24	8.40	8.24	7.88	9.55	9.24	9.62	9.80	0.18	1.30

OECD Europe

Net Imports/(Exports) of	2001	2002	3Q02	4Q02	1Q03	2Q03	Apr-03	May-03	Jun-03	Latest month vs.	
										May-03	Jun-02
Crude Oil	7.37	7.17	7.46	7.18	7.60	7.56	7.67	7.54	7.48	-0.06	0.18
Products & Feedstocks	1.48	1.44	1.42	1.25	1.14	1.00	1.02	0.93	1.05	0.11	-0.08
Gasoil/Diesel	0.42	0.42	0.33	0.38	0.36	0.38	0.38	0.39	0.37	-0.02	-0.03
Gasoline	-0.25	-0.34	-0.36	-0.25	-0.40	-0.43	-0.52	-0.39	-0.36	0.03	-0.11
Heavy Fuel Oil	0.13	0.23	0.26	0.13	0.08	0.09	0.14	0.03	0.11	0.07	0.04
LPG	0.17	0.14	0.11	0.16	0.11	0.02	-0.01	0.06	-0.01	-0.07	-0.13
Naphtha	0.24	0.24	0.26	0.24	0.27	0.29	0.31	0.29	0.26	-0.03	0.03
Jet & Kerosene	0.21	0.19	0.23	0.16	0.11	0.14	0.15	0.14	0.14	0.00	-0.05
Other	0.55	0.56	0.58	0.43	0.60	0.50	0.56	0.41	0.54	0.13	0.17
Total²	8.84	8.61	8.87	8.43	8.73	8.56	8.68	8.47	8.53	0.06	0.10

OECD Pacific

Net Imports/(Exports) of	2001	2002	3Q02	4Q02	1Q03	2Q03	Apr-03	May-03	Jun-03	Latest month vs.	
										May-03	Jun-02
Crude Oil	6.65	6.20	5.78	6.51	7.17	6.60	6.80	6.15	6.86	0.71	0.84
Products & Feedstocks	1.00	1.31	1.08	1.63	1.56	1.37	1.47	1.33	1.32	-0.01	0.15
Gasoil/Diesel	-0.18	-0.14	-0.21	-0.07	-0.08	-0.06	-0.07	-0.05	-0.05	0.01	0.07
Gasoline	-0.01	0.02	0.01	0.04	0.02	0.04	0.00	0.06	0.06	0.00	0.05
Heavy Fuel Oil	-0.12	-0.02	-0.06	0.02	-0.04	0.00	0.04	-0.04	0.00	0.03	-0.01
LPG	0.52	0.54	0.49	0.59	0.55	0.52	0.49	0.48	0.58	0.10	0.07
Naphtha	0.64	0.70	0.72	0.72	0.77	0.71	0.86	0.71	0.56	-0.15	-0.12
Jet & Kerosene	-0.03	0.00	-0.08	0.08	0.14	-0.02	-0.01	0.00	-0.05	-0.05	0.02
Other	0.18	0.20	0.20	0.26	0.21	0.18	0.16	0.17	0.21	0.04	0.09
Total²	7.65	7.51	6.86	8.14	8.73	7.97	8.27	7.48	8.18	0.70	1.00

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes

2. Total figure excludes intra-regional trade