

Table 1
WORLD OIL SUPPLY AND DEMAND
(million barrels per day)

	2000	2001	1Q02	2Q02	3Q02	4Q02	2002	1Q03	2Q03	3Q03	4Q03	2003	1Q04	2Q04	3Q04	4Q04	2004
OECD DEMAND																	
North America	24.1	24.0	23.9	24.0	24.3	24.3	24.2	24.6	24.1	24.7	24.6	24.5	24.7	24.4	25.1	25.0	24.8
Europe	15.1	15.3	15.1	14.6	15.2	15.3	15.1	15.2	15.0	15.1	15.5	15.2	15.3	15.0	15.2	15.7	15.3
Pacific	8.6	8.5	9.1	7.6	8.0	9.3	8.5	9.6	8.0	7.8	9.1	8.6	9.2	7.8	7.9	9.0	8.5
Total OECD	47.8	47.8	48.1	46.3	47.5	48.9	47.7	49.4	47.2	47.6	49.2	48.3	49.2	47.3	48.2	49.7	48.6
NON-OECD DEMAND																	
FSU	3.7	3.7	3.7	3.4	3.7	4.3	3.8	4.0	3.4	3.7	4.4	3.9	4.1	3.4	3.7	4.5	3.9
Europe	0.7	0.7	0.8	0.8	0.7	0.8	0.8	0.8	0.8	0.7	0.8	0.8	0.8	0.8	0.7	0.8	0.8
China	4.6	4.7	4.6	5.0	4.9	5.2	4.9	5.2	5.2	5.6	5.6	5.4	5.5	5.7	5.7	5.9	5.7
Other Asia	7.4	7.6	7.5	7.7	7.6	7.9	7.7	7.7	7.7	7.7	8.1	7.8	7.8	7.9	7.9	8.3	8.0
Latin America	4.9	4.9	4.7	4.8	4.9	4.7	4.8	4.5	4.6	4.8	4.7	4.6	4.5	4.7	4.8	4.7	4.7
Middle East	4.7	4.9	5.0	4.9	5.1	5.1	5.1	5.1	4.9	5.3	5.3	5.1	5.3	5.3	5.4	5.4	5.3
Africa	2.5	2.5	2.6	2.6	2.5	2.6	2.6	2.6	2.6	2.5	2.6	2.6	2.7	2.7	2.6	2.7	2.6
Total Non-OECD	28.4	29.1	29.0	29.2	29.4	30.6	29.5	29.9	29.2	30.3	31.4	30.2	30.8	30.3	30.9	32.2	31.0
Total Demand¹	76.2	76.9	77.1	75.5	76.9	79.5	77.3	79.3	76.3	78.0	80.6	78.6	80.0	77.5	79.1	81.9	79.6
OECD SUPPLY																	
North America	14.3	14.4	14.6	14.6	14.5	14.6	14.6	14.8	14.6	14.8	15.1	14.8	15.1	15.0	15.0	15.1	15.0
Europe	6.8	6.7	6.7	6.7	6.2	6.8	6.6	6.7	6.1	6.2	6.5	6.4	6.5	6.3	6.3	6.4	6.4
Pacific	0.9	0.8	0.8	0.8	0.8	0.7	0.8	0.7	0.7	0.7	0.7	0.7	0.7	0.6	0.7	0.7	0.7
Total OECD	21.9	21.8	22.1	22.1	21.4	22.2	22.0	22.1	21.4	21.7	22.3	21.9	22.3	22.0	21.9	22.1	22.1
NON-OECD SUPPLY																	
FSU	7.9	8.6	9.0	9.2	9.5	9.8	9.4	9.9	10.1	10.5	10.7	10.3	10.8	10.9	11.2	11.3	11.1
Europe	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
China	3.2	3.3	3.3	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4	3.4
Other Asia	2.3	2.3	2.4	2.3	2.4	2.4	2.4	2.5	2.5	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4
Latin America	3.8	3.8	3.9	3.9	3.9	3.8	3.9	3.9	3.8	3.9	4.0	3.9	4.0	4.0	4.1	4.2	4.1
Middle East	2.2	2.2	2.1	2.1	2.1	2.1	2.1	2.0	2.0	2.0	2.0	2.0	1.9	1.9	1.9	1.9	1.9
Africa	2.8	2.8	3.0	3.0	3.0	2.9	3.0	2.9	3.0	3.1	3.3	3.1	3.3	3.4	3.5	3.6	3.5
Total Non-OECD	22.4	23.1	23.9	24.1	24.5	24.6	24.3	24.8	25.0	25.5	25.9	25.3	26.1	26.3	26.6	27.1	26.5
Processing Gains ²	1.7	1.7	1.8	1.7	1.7	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.9	1.8	1.8	1.9	1.8
Total Non-OPEC	46.0	46.6	47.8	48.0	47.7	48.6	48.0	48.8	48.2	48.9	50.0	49.0	50.2	50.1	50.3	51.1	50.4
OPEC																	
Crude ³	27.8	27.0	24.9	24.3	25.4	26.0	25.2	26.8	26.2	26.5							
NGLs	2.8	3.1	3.4	3.4	3.6	3.5	3.5	3.3	3.7	3.8	4.0	3.7	4.0	4.0	4.1	4.2	4.1
Total OPEC	30.7	30.2	28.3	27.7	29.0	29.5	28.6	30.1	29.8	30.3							
Total Supply⁴	76.7	76.8	76.1	75.7	76.7	78.1	76.6	78.8	78.0	79.3							
STOCK CHANGES AND MISCELLANEOUS																	
Reported OECD																	
Industry	0.2	0.2	-0.3	0.6	-0.9	-1.1	-0.4	-0.7	1.3	0.8							
Government	-0.1	0.0	0.2	0.1	0.1	0.3	0.2	0.2	0.0	0.2							
Total	0.2	0.3	-0.1	0.7	-0.8	-0.9	-0.3	-0.5	1.3	0.9							
Floating Storage/Oil in Transit	0.1	-0.1	0.1	-0.2	0.0	-0.1	0.0	0.3	0.1	0.0							
Miscellaneous to balance ⁵	0.2	-0.3	-1.1	-0.2	0.5	-0.6	-0.3	-0.3	0.4	0.4							
Total Stock Ch. & Misc	0.5	-0.1	-1.1	0.3	-0.3	-1.5	-0.6	-0.5	1.7	1.3							
Memo items:																	
Call on OPEC crude + Stock ch. ⁶	27.4	27.1	26.0	24.0	25.7	27.5	25.8	27.3	24.5	25.2	26.6	25.9	25.8	23.4	24.7	26.6	25.1
Total Demand ex. FSU	72.5	73.2	73.4	72.1	73.3	75.2	73.5	75.3	72.9	74.2	76.2	74.7	75.9	74.2	75.3	77.4	75.7
Total demand exc. FSU (% ch) ⁷	0.9	0.9	-0.7	-0.2	0.8	1.9	0.5	2.6	1.2	1.3	1.6	0.8	1.7	1.5	1.6	1.4	

1 Measured as deliveries from refineries and primary stocks, comprises inland deliveries, international marine bunkers, refinery fuel, crude for direct burning, oil from non-conventional sources and other sources of supply

2 Net volumetric gains and losses in the refining process (excludes net gain/loss in former USSR, China and non-OECD Europe) and marine transportation losses

3 Upgraded Venezuelan Orinoco extra-heavy production is classified as non-conventional crude.

4 Comprises crude oil, condensates, NGLs, oil from non-conventional sources and other sources of supply

5 Includes changes in non-reported stocks in OECD and non-OECD areas

6 Equals total demand minus total non-OPEC supply minus OPEC NGLs and thus includes "Miscellaneous to balance" for historical time periods

7 Year on year % growth in global oil demand excluding FSU

Table 1A
WORLD OIL SUPPLY AND DEMAND: CHANGES FROM LAST MONTH'S TABLE 1
(million barrels per day)

	2000	2001	1Q02	2Q02	3Q02	4Q02	2002	1Q03	2Q03	3Q03	4Q03	2003	1Q04	2Q04	3Q04	4Q04	2004
OECD DEMAND																	
North America	-	-	-	-	-	-	-	-	-	0.1	-0.1	-	-0.1	-	-	-0.1	-0.1
Europe	-	-	-	-	-	-	-	-	-	0.1	-	-	0.1	-	-	-	-
Pacific	-	-	-	-	-	-	-	-	-	-0.1	-	-0.1	-	-	-0.1	-0.1	-
Total OECD	-	-	-	-	-	-	-	-	-	-	-0.1	-	-0.1	-	-	-0.2	-0.1
NON-OECD DEMAND																	
FSU	-	-	-	-	0.1	-	-	-	-	-	0.1	-	-	-0.1	-	0.2	-
Europe	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
China	-	-	-	-	-	-	-	-	-	0.1	0.3	0.1	0.2	0.3	0.1	0.2	0.2
Other Asia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Latin America	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-0.1	-
Middle East	-	-	-	-0.1	-	-	-	-	-	0.2	0.2	-	0.1	0.2	0.1	0.1	0.1
Africa	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-0.1
Total Non-OECD	-	-	-	-	-	0.1	-	-	-	0.2	0.5	0.2	0.3	0.3	0.2	0.4	0.2
Total Demand	-	-	-	-	-	-	-	-	-0.1	0.4	0.4	0.2	0.2	0.1	0.2	0.3	0.2
OECD SUPPLY																	
North America	-	-	-	-	-	-	-	-	-	-0.1	-0.1	-0.1	-	-0.1	-	-	-0.1
Europe	-	-	-	-	-	-	-	-	-	-0.2	-0.2	-0.1	-0.1	-0.1	-0.1	-0.1	-0.1
Pacific	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total OECD	-	-	-	-	-	-	-	-	-	-0.3	-0.3	-0.1	-0.1	-0.2	-0.1	-0.1	-0.1
NON-OECD SUPPLY																	
FSU	-	-	-	-	-	-	-	-	-	-	0.2	-	0.1	0.1	0.2	0.1	0.2
Europe	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
China	-	-	-	-	-	-	-	-	-	-	-	-	-0.1	-	-	-	-
Other Asia	0.1	-	0.1	-	-	-	0.1	0.1	0.1	-	-0.1	-	-0.1	-	-	-	-
Latin America	-	-	-	-	-	-	-	-	-	-	-	-	0.1	0.1	0.1	-	0.1
Middle East	-	-	-	-	-	-	-	-	-	-	-	-	-0.1	-	-	-	-
Africa	-	-	-	-	-	-	-	-	-	-	-	-	-0.1	-0.1	-	-	-
Total Non-OECD	0.1	-	-	-	-	-	-	0.1	-	-	-	-	0.1	0.1	0.1	0.1	0.1
Processing Gains	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-OPEC	-	-	0.1	-	-	0.1	-	0.1	0.1	-0.4	-0.2	-0.1	-0.1	-0.1	-	-	-0.1
OPEC																	
Crude	-	-	-	-	-	-	-	-	-	0.1	-	-	-	-	-	-	-
NGLs	-	-	-	-	-	-	-	-	-	-	0.1	-	-	-	0.1	-0.1	-
Total OPEC	-	-	-	-	-	-	-	-	-	0.1	-	-	-	-	-	-	-
Total Supply	0.1	-	0.1	-	0.1	0.1	-	-	-	-0.2	-	-	-	-	-	-	-
STOCK CHANGES AND MISCELLANEOUS																	
REPORTED OECD																	
Industry	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-0.1	-	-	-	-	-	-	-	-	-	-	-
Floating Storage/Oil in Transit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Miscellaneous to balance	-	-	-	-	-	-	0.1	-	0.2	-	-	-	-	-	-	-	-
Total Stock Ch. & Misc	0.1	-	-	-	-	-	0.1	-	0.1	-0.6	-	-	-	-	-	-	-
Memo items:																	
Call on OPEC crude + Stock ch.	-	-	-	-	-	-	-	-0.1	-0.1	0.6	0.6	0.3	0.3	0.2	0.1	0.3	0.2
Total Demand ex. FSU	-	-	-	-	-	-	-	-	-0.1	0.3	0.3	0.2	0.2	0.3	0.1	0.1	0.2

When submitting their monthly oil statistics, OECD Member countries periodically update data for prior periods. Similar updates to non-OECD data can occur.

Table 2
OECD REGIONAL OIL DEMAND¹
(million barrels per day)

	April			May			June			Second Quarter			July		
	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%
North America															
LPG	2.69	2.78	3.2	2.75	2.34	-14.9	2.63	2.24	-14.8	2.69	2.45	-8.9	2.72	2.47	-8.9
Naphtha	0.43	0.41	-3.9	0.46	0.51	11.4	0.47	0.49	4.3	0.45	0.47	4.1	0.47	0.51	7.2
Motor Gasoline	10.02	10.07	0.5	10.38	10.45	0.6	10.44	10.52	0.8	10.28	10.35	0.6	10.50	10.61	1.0
Jet/Kerosene	1.87	1.75	-6.6	1.76	1.73	-1.6	1.88	1.75	-6.9	1.84	1.74	-5.0	1.90	1.85	-3.1
Gasoil	4.62	4.80	3.9	4.50	4.59	2.0	4.37	4.62	5.8	4.49	4.67	3.9	4.49	4.53	1.0
Residual Fuel Oil	1.41	1.51	7.3	1.36	1.38	1.3	1.38	1.38	-0.3	1.38	1.42	2.8	1.30	1.49	15.3
Other Products	2.76	2.88	4.5	2.87	2.84	-1.1	3.03	3.26	7.5	2.88	2.99	3.7	3.14	3.28	4.7
Total	23.80	24.21	1.7	24.07	23.82	-1.0	24.19	24.25	0.2	24.02	24.09	0.3	24.52	24.75	0.9
Europe															
LPG	0.93	1.05	12.4	0.87	0.99	14.7	0.85	0.90	5.1	0.88	0.98	10.8	0.90	0.98	9.6
Naphtha	1.05	1.20	14.1	1.02	1.08	5.8	1.10	1.02	-7.1	1.06	1.10	4.1	1.06	1.09	2.1
Motor Gasoline	2.93	2.92	-0.2	2.98	2.86	-3.8	2.92	2.92	0.1	2.94	2.90	-1.3	3.11	3.02	-2.9
Jet/Kerosene	1.03	1.08	4.3	1.06	1.11	4.8	1.11	1.13	1.9	1.07	1.11	3.6	1.15	1.13	-1.0
Gasoil	5.59	5.75	2.8	5.10	5.53	8.5	5.39	5.60	3.9	5.35	5.62	5.0	5.79	5.66	-2.3
Residual Fuel Oil	2.00	1.87	-6.4	1.96	1.82	-6.9	1.98	1.92	-3.2	1.98	1.87	-5.5	1.99	1.90	-4.7
Other Products	1.27	1.24	-2.1	1.32	1.47	11.2	1.42	1.48	4.6	1.34	1.40	4.7	1.48	1.55	4.3
Total	14.81	15.11	2.0	14.30	14.86	4.0	14.77	14.97	1.4	14.62	14.98	2.5	15.48	15.32	-1.0
Pacific															
LPG	0.94	0.85	-9.3	0.86	0.82	-5.0	0.80	0.82	2.5	0.87	0.83	-4.3	0.82	0.78	-4.6
Naphtha	1.44	1.39	-3.4	1.30	1.42	9.4	1.37	1.39	1.3	1.37	1.40	2.3	1.59	1.49	-6.6
Motor Gasoline	1.56	1.55	-0.5	1.54	1.59	3.4	1.52	1.56	2.7	1.54	1.57	1.8	1.66	1.64	-1.2
Jet/Kerosene	0.85	0.85	0.8	0.66	0.68	2.9	0.68	0.71	3.7	0.73	0.75	2.4	0.68	0.65	-5.0
Gasoil	1.89	1.80	-4.9	1.71	1.83	7.3	1.81	1.91	5.5	1.80	1.85	2.5	1.77	1.77	0.1
Residual Fuel Oil	0.98	1.15	16.7	0.93	1.13	20.6	0.90	1.11	24.0	0.94	1.13	20.3	1.00	1.01	1.4
Other Products	0.40	0.53	31.7	0.38	0.50	33.9	0.39	0.53	35.7	0.39	0.52	33.7	0.42	0.46	10.1
Total	8.07	8.13	0.8	7.38	7.97	8.1	7.48	8.04	7.5	7.64	8.04	5.3	7.93	7.79	-1.7
OECD															
LPG	4.57	4.68	2.5	4.47	4.15	-7.3	4.28	3.95	-7.6	4.44	4.26	-4.1	4.43	4.24	-4.4
Naphtha	2.93	3.01	2.8	2.78	3.01	8.4	2.94	2.90	-1.4	2.88	2.97	3.2	3.13	3.08	-1.6
Motor Gasoline	14.51	14.55	0.3	14.90	14.90	0.0	14.87	15.00	0.9	14.76	14.82	0.4	15.28	15.27	0.0
Jet/Kerosene	3.75	3.68	-1.9	3.48	3.52	1.2	3.67	3.59	-2.2	3.63	3.60	-1.0	3.73	3.63	-2.8
Gasoil	12.10	12.34	2.0	11.30	11.95	5.7	11.56	12.13	4.9	11.65	12.14	4.2	12.05	11.96	-0.7
Residual Fuel Oil	4.39	4.53	3.2	4.25	4.33	1.8	4.26	4.41	3.5	4.30	4.42	2.8	4.29	4.41	2.8
Other Products	4.43	4.66	5.1	4.56	4.81	5.4	4.84	5.27	8.9	4.61	4.91	6.5	5.04	5.29	5.0
Total	46.68	47.45	1.6	45.74	46.66	2.0	46.44	47.26	1.8	46.28	47.12	1.8	47.93	47.87	-0.1

¹ Demand, measured as deliveries from refineries and primary stocks, comprises inland deliveries, international bunkers and refinery fuel. It includes crude for direct burning, oil from non-conventional sources and other sources of supply. Jet/kerosene comprises jet kerosene and non-aviation kerosene. Gasoil comprises diesel, light heating oil and other gasoils. North America comprises US 50 states, US territories, Mexico and Canada. Data based on Monthly Oil Questionnaire submitted by OECD countries in tonnes, and converted to barrels. Data may differ slightly from Table 1.

Table 3
OIL DEMAND AND % GROWTH IN DEMAND IN SELECTED OECD COUNTRIES¹
(million barrels per day)

	May			June			Second Quarter			July			August		
	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%
United States²															
LPG	1.99	1.58	-20.6	1.93	1.54	-20.1	1.95	1.70	-12.7	1.98	1.74	-12.3	2.04	2.01	-1.6
Naphtha	0.34	0.39	14.5	0.37	0.37	0.6	0.34	0.35	1.7	0.36	0.40	9.6	0.28	0.30	6.5
Motor Gasoline	9.08	9.10	0.2	9.14	9.17	0.3	9.00	9.02	0.2	9.14	9.21	0.7	9.31	9.41	1.0
Jet/Kerosene	1.57	1.52	-3.5	1.69	1.56	-7.6	1.65	1.55	-6.3	1.70	1.64	-3.5	1.63	1.67	2.5
Gasoil	3.68	3.69	0.3	3.59	3.78	5.2	3.70	3.81	3.1	3.68	3.68	-0.1	3.73	3.78	1.3
Residual Fuel Oil	0.68	0.69	1.4	0.67	0.69	3.7	0.69	0.73	5.4	0.61	0.79	28.1	0.61	0.90	47.4
Other Products	2.39	2.31	-3.2	2.49	2.66	6.8	2.40	2.45	2.2	2.60	2.73	5.2	2.61	2.59	-0.8
Total	19.73	19.28	-2.3	19.87	19.77	-0.5	19.72	19.60	-0.6	20.08	20.17	0.5	20.22	20.67	2.2
Japan³															
LPG	0.51	0.51	-1.2	0.47	0.49	4.9	0.53	0.52	-2.0	0.50	0.47	-6.7	0.45	0.43	-4.9
Naphtha	0.72	0.76	5.4	0.75	0.70	-6.4	0.73	0.74	0.5	0.89	0.77	-13.1	0.85	0.84	-0.9
Motor Gasoline	1.00	1.03	2.2	0.99	1.04	4.7	1.00	1.02	2.1	1.11	1.06	-4.6	1.18	1.14	-3.5
Jet/Kerosene	0.44	0.46	4.6	0.46	0.47	2.3	0.49	0.51	4.0	0.47	0.43	-9.0	0.48	0.45	-6.3
Diesel	0.61	0.61	-0.4	0.64	0.63	-2.4	0.64	0.62	-3.1	0.67	0.63	-5.4	0.67	0.62	-7.7
Other Gasoil	0.45	0.48	6.3	0.47	0.51	9.0	0.48	0.50	3.9	0.49	0.49	-0.7	0.48	0.47	-0.2
Residual Fuel Oil	0.45	0.66	47.5	0.48	0.68	41.5	0.46	0.67	44.9	0.56	0.60	7.8	0.53	0.54	2.8
Direct use of Crude Oil	0.00	0.13	4405.7	0.03	0.16	544.4	0.01	0.13	1112.9	0.05	0.08	62.9	0.06	0.08	29.8
Other Products	0.28	0.27	-1.1	0.26	0.27	4.2	0.28	0.29	2.9	0.29	0.29	1.3	0.31	0.27	-12.0
Total	4.47	4.90	9.7	4.55	4.95	8.9	4.62	4.99	8.0	5.03	4.83	-4.1	5.00	4.84	-3.1
Germany															
LPG	0.08	0.09	14.1	0.08	0.09	20.3	0.08	0.09	13.3	0.09	0.09	4.1	0.09	0.08	-10.7
Naphtha	0.35	0.36	2.8	0.39	0.37	-5.7	0.38	0.37	-1.9	0.40	0.35	-13.2	0.40	0.35	-12.1
Motor Gasoline	0.64	0.62	-3.7	0.64	0.62	-2.8	0.65	0.62	-3.7	0.66	0.62	-5.0	0.64	0.59	-7.5
Jet/Kerosene	0.15	0.15	0.5	0.16	0.15	-4.0	0.15	0.15	0.6	0.16	0.16	-2.7	0.16	0.17	6.6
Diesel	0.51	0.57	12.8	0.52	0.57	9.0	0.53	0.58	9.7	0.55	0.62	12.9	0.54	0.56	4.0
Other Gasoil	0.50	0.68	35.5	0.68	0.60	-12.6	0.58	0.64	9.6	0.74	0.51	-30.3	0.69	0.41	-40.3
Residual Fuel Oil	0.18	0.19	3.2	0.17	0.18	5.6	0.18	0.18	1.6	0.18	0.17	-7.3	0.17	0.17	0.6
Other Products	0.08	0.09	19.6	0.13	0.09	-29.2	0.10	0.09	-13.8	0.14	0.11	-20.2	0.10	0.11	17.0
Total	2.49	2.75	10.5	2.78	2.68	-3.6	2.65	2.72	2.9	2.92	2.64	-9.6	2.79	2.45	-12.0
Italy															
LPG	0.10	0.10	3.7	0.09	0.10	6.9	0.10	0.11	8.5	0.09	0.11	14.3	0.10	0.10	3.5
Naphtha	0.08	0.10	17.9	0.07	0.10	27.3	0.08	0.10	33.1	0.07	0.09	24.2	0.07	0.09	25.2
Motor Gasoline	0.39	0.40	2.4	0.38	0.40	4.3	0.39	0.40	3.8	0.42	0.42	1.1	0.40	0.39	-2.4
Jet/Kerosene	0.06	0.09	41.6	0.07	0.09	37.3	0.06	0.09	38.7	0.07	0.10	32.6	0.07	0.11	52.4
Diesel	0.45	0.47	4.1	0.45	0.49	10.3	0.44	0.47	6.8	0.45	0.49	7.3	0.36	0.42	15.4
Other Gasoil	0.11	0.12	10.4	0.12	0.09	-23.5	0.12	0.11	-2.7	0.14	0.10	-24.3	0.13	0.07	-41.0
Residual Fuel Oil	0.44	0.35	-21.7	0.46	0.42	-8.1	0.45	0.37	-18.2	0.51	0.42	-17.4	0.47	0.42	-10.5
Other Products	0.15	0.16	5.9	0.16	0.15	-6.0	0.15	0.15	-3.2	0.15	0.16	4.9	0.14	0.14	1.2
Total	1.79	1.79	-0.2	1.81	1.85	2.2	1.80	1.81	0.8	1.92	1.90	-1.2	1.74	1.74	0.3
France															
LPG	0.09	0.08	-4.2	0.08	0.08	-3.9	0.09	0.09	-2.6	0.09	0.09	1.1	0.08	0.08	-1.2
Naphtha	0.14	0.18	34.3	0.18	0.19	8.7	0.14	0.18	25.5	0.15	0.21	36.0	0.19	0.22	16.6
Motor Gasoline	0.32	0.29	-8.4	0.31	0.31	-0.9	0.31	0.30	-5.0	0.35	0.32	-9.0	0.34	0.30	-10.1
Jet/Kerosene	0.14	0.14	2.7	0.15	0.15	0.3	0.14	0.15	2.0	0.15	0.16	7.7	0.15	0.16	7.3
Diesel	0.60	0.59	-1.9	0.61	0.64	4.7	0.62	0.62	0.9	0.67	0.66	-2.1	0.57	0.56	-1.1
Other Gasoil	0.23	0.27	17.3	0.30	0.32	8.2	0.29	0.30	5.7	0.38	0.34	-9.7	0.28	0.27	-1.9
Residual Fuel Oil	0.10	0.11	14.2	0.11	0.11	3.8	0.11	0.11	2.3	0.10	0.12	19.7	0.10	0.09	-6.1
Other Products	0.18	0.21	21.3	0.20	0.22	11.4	0.18	0.21	17.0	0.21	0.25	20.9	0.17	0.20	18.7
Total	1.79	1.89	5.6	1.94	2.03	4.6	1.88	1.96	4.1	2.09	2.14	2.3	1.87	1.89	1.2
United Kingdom															
LPG	0.14	0.16	9.6	0.15	0.15	0.0	0.16	0.16	4.2	0.18	0.16	-10.0	0.16	0.16	0.6
Naphtha	0.03	0.05	83.8	0.03	0.03	5.1	0.03	0.04	68.2	0.02	0.05	175.9	0.05	0.06	29.9
Motor Gasoline	0.48	0.44	-7.7	0.47	0.44	-6.5	0.47	0.45	-4.2	0.46	0.45	-0.3	0.45	0.42	-6.8
Jet/Kerosene	0.29	0.30	1.1	0.27	0.27	-1.9	0.29	0.29	-1.1	0.31	0.27	-10.1	0.29	0.27	-7.7
Diesel	0.34	0.36	4.6	0.33	0.40	22.4	0.34	0.36	8.5	0.36	0.36	1.0	0.35	0.32	-7.4
Other Gasoil	0.16	0.14	-11.9	0.14	0.14	0.9	0.15	0.15	-2.1	0.15	0.16	3.6	0.16	0.13	-17.3
Residual Fuel Oil	0.09	0.08	-3.1	0.10	0.09	-8.5	0.09	0.08	-10.5	0.07	0.09	35.8	0.08	0.08	7.4
Other Products	0.14	0.12	-10.6	0.13	0.13	-3.0	0.14	0.12	-9.9	0.16	0.13	-18.1	0.17	0.13	-24.6
Total	1.67	1.65	-1.1	1.62	1.65	1.7	1.66	1.67	0.2	1.70	1.68	-0.9	1.70	1.57	-7.5
Canada															
LPG	0.31	0.32	4.4	0.27	0.28	0.4	0.30	0.32	5.2	0.29	0.29	2.0	0.28	0.29	3.4
Naphtha	0.07	0.09	21.0	0.09	0.07	-18.6	0.08	0.08	-0.2	0.09	0.07	-24.8	0.09	0.07	-20.8
Motor Gasoline	0.68	0.69	1.6	0.71	0.72	1.7	0.68	0.69	0.7	0.74	0.74	0.4	0.75	0.74	-0.8
Jet/Kerosene	0.10	0.13	30.0	0.10	0.09	-3.6	0.10	0.11	10.5	0.12	0.12	-0.4	0.13	0.11	-14.7
Diesel	0.19	0.19	-0.4	0.17	0.18	4.4	0.18	0.18	-2.8	0.16	0.18	8.8	0.18	0.19	2.9
Other Gasoil	0.27	0.31	14.9	0.26	0.27	5.1	0.27	0.30	10.1	0.28	0.29	4.0	0.27	0.28	2.9
Residual Fuel Oil	0.12	0.16	33.1	0.15	0.16	9.0	0.14	0.16	15.9	0.12	0.17	43.8	0.11	0.19	64.0
Other Products	0.26	0.28	8.6	0.31	0.32	2.7	0.27	0.28	3.8	0.32	0.23	-27.3	0.33	0.35	6.1
Total	2.00	2.17	8.6	2.06	2.09	1.7	2.02	2.10	4.2	2.12	2.10	-1.1	2.15	2.22	3.4

¹ Demand, measured as deliveries from refineries and primary stocks, comprises inland deliveries, international bunkers and refinery fuel. It includes crude for direct burning, oil from non-conventional sources and other sources of supply. Jet/kerosene comprises jet kerosene and non-aviation kerosene. Gasoil comprises diesel, light heating oil and other gasoils. Data based on Monthly Oil Questionnaire submitted by OECD countries in tonnes, and converted to barrels. Data may differ slightly from Table 1.

² US figures exclude US territories.

³ In Japan, the breakdown between Diesel and Other Gasoil in the latest month is estimated.

Table 4
WORLD OIL PRODUCTION

(million barrels per day)

	2002	2003	2004	2Q03	3Q03	4Q03	1Q04	2Q04	Aug 03	Sep 03	Oct 03
OPEC											
Crude Oil											
Saudi Arabia	7.38			8.76	8.29				8.33	8.18	8.21
Iran	3.47			3.71	3.77				3.80	3.78	3.80
Iraq	2.01			0.29	1.07				1.11	1.41	1.60
UAE	1.99			2.32	2.28				2.34	2.20	2.22
Kuwait	1.60			1.90	1.84				1.83	1.90	1.94
Neutral Zone	0.54			0.61	0.60				0.60	0.60	0.61
Qatar	0.64			0.74	0.73				0.73	0.73	0.74
Nigeria	1.97			2.03	2.17				2.18	2.18	2.25
Libya	1.32			1.43	1.42				1.42	1.44	1.45
Algeria	0.85			1.11	1.14				1.13	1.15	1.15
Venezuela	2.29			2.27	2.24				2.25	2.23	2.24
Indonesia	1.11			1.01	1.00				1.00	1.00	1.00
Total Crude Oil	25.15			26.19	26.53				26.69	26.78	27.20
Total NGLs ¹	3.47	3.66	4.07	3.65	3.78	3.95	4.01	4.02	3.79	3.87	3.93
Total OPEC	28.62			29.84	30.32				30.49	30.65	31.12
NON-OPEC²											
OECD											
North America	14.58	14.81	15.04	14.58	14.84	15.08	15.08	15.03	14.83	14.89	14.97
United States	8.12	7.96	8.14	7.84	7.85	8.08	8.09	8.17	7.85	7.94	8.02
Mexico	3.59	3.79	3.75	3.74	3.83	3.83	3.80	3.77	3.85	3.83	3.83
Canada	2.88	3.07	3.16	3.00	3.15	3.17	3.19	3.09	3.13	3.12	3.13
Europe	6.61	6.38	6.37	6.14	6.15	6.52	6.50	6.32	6.08	6.18	6.49
UK	2.50	2.35	2.27	2.23	2.25	2.41	2.36	2.24	2.24	2.27	2.39
Norway	3.33	3.23	3.28	3.13	3.13	3.30	3.31	3.25	3.06	3.12	3.29
Others	0.78	0.79	0.82	0.78	0.77	0.81	0.83	0.83	0.78	0.79	0.80
Pacific	0.76	0.68	0.66	0.66	0.68	0.68	0.68	0.65	0.68	0.67	0.64
Australia	0.71	0.63	0.62	0.61	0.63	0.64	0.64	0.60	0.64	0.62	0.60
Others	0.05	0.05	0.04	0.05	0.05	0.04	0.04	0.04	0.05	0.04	0.04
Total OECD	21.96	21.87	22.07	21.38	21.67	22.28	22.26	21.99	21.59	21.73	22.10
NON-OECD											
Former USSR	9.37	10.29	11.06	10.13	10.48	10.66	10.79	10.94	10.46	10.59	10.71
Russia	7.66	8.47	9.06	8.34	8.68	8.76	8.82	8.95	8.68	8.77	8.86
Others	1.71	1.82	2.00	1.79	1.80	1.91	1.98	1.99	1.79	1.81	1.85
Asia	5.78	5.86	5.85	5.90	5.80	5.86	5.86	5.85	5.83	5.75	5.81
China	3.39	3.42	3.42	3.44	3.38	3.43	3.43	3.42	3.39	3.37	3.40
Malaysia	0.79	0.82	0.81	0.83	0.82	0.82	0.81	0.81	0.82	0.82	0.82
India	0.75	0.75	0.73	0.73	0.74	0.75	0.74	0.73	0.73	0.74	0.75
Others	0.85	0.88	0.88	0.90	0.86	0.86	0.88	0.89	0.88	0.82	0.85
Europe	0.18	0.17	0.17	0.17	0.17	0.17	0.17	0.17	0.17	0.17	0.17
Latin America	3.89	3.92	4.08	3.83	3.95	4.00	4.00	4.00	3.98	3.95	3.99
Brazil	1.72	1.79	1.88	1.74	1.79	1.84	1.85	1.83	1.82	1.79	1.83
Argentina	0.80	0.79	0.77	0.79	0.79	0.78	0.78	0.77	0.79	0.79	0.79
Colombia	0.59	0.55	0.52	0.55	0.55	0.53	0.53	0.52	0.56	0.54	0.54
Ecuador	0.40	0.40	0.50	0.35	0.42	0.44	0.46	0.49	0.42	0.43	0.44
Others	0.39	0.39	0.41	0.40	0.39	0.39	0.39	0.39	0.39	0.39	0.39
Middle East³	2.10	2.00	1.92	2.01	1.99	1.97	1.95	1.92	2.01	1.97	1.98
Oman	0.90	0.82	0.76	0.82	0.81	0.80	0.78	0.77	0.83	0.79	0.80
Syria	0.55	0.53	0.50	0.53	0.52	0.52	0.51	0.50	0.52	0.52	0.52
Yemen	0.46	0.46	0.47	0.46	0.47	0.46	0.47	0.47	0.47	0.47	0.46
Africa	2.98	3.07	3.46	2.99	3.09	3.26	3.34	3.43	3.09	3.15	3.23
Egypt	0.75	0.75	0.74	0.76	0.74	0.74	0.74	0.74	0.74	0.75	0.74
Angola	0.90	0.88	1.00	0.89	0.88	0.91	0.94	0.96	0.88	0.87	0.90
Gabon	0.25	0.24	0.24	0.24	0.24	0.25	0.24	0.24	0.24	0.25	0.25
Others	1.09	1.20	1.49	1.09	1.23	1.36	1.41	1.50	1.23	1.29	1.34
Total Non-OECD	24.30	25.31	26.53	25.03	25.49	25.92	26.11	26.32	25.54	25.58	25.89
Processing Gains ⁴	1.76	1.80	1.83	1.78	1.78	1.82	1.85	1.81	1.78	1.78	1.82
TOTAL NON-OPEC	48.02	48.99	50.43	48.20	48.94	50.02	50.22	50.12	48.91	49.09	49.81
TOTAL SUPPLY	76.64			78.04	79.26				79.40	79.74	80.94

¹ Includes condensates reported by OPEC countries, oil from non-conventional sources, e.g. Orimulsion Orinoco extra-heavy oil, and non-oil inputs to Saudi Arabian MTBE

² Comprises crude oil, condensates, NGLs and oil from non-conventional sources

³ Includes small amounts of production from Israel, Jordan and Bahrain

⁴ Net volumetric gains and losses in refining (excludes net gain/loss in FSU, China and non-OECD Europe) and marine transportation losses

Table 4A
OIL SUPPLY IN OECD COUNTRIES¹
(thousand of barrels per day)

	2002	2003	2004	2Q03	3Q03	4Q03	1Q04	2Q04	Aug-03	Sep-03	Oct-03
United States											
Alaska	986	988	965	997	941	1005	1014	973	929	967	985
California	790	762	735	763	759	757	748	739	760	759	757
Texas	1145	1110	1074	1111	1104	1103	1092	1080	1106	1107	1103
Federal Gulf of Mexico ²	1601	1721	1939	1702	1695	1766	1832	1925	1724	1698	1738
Other US Lower 48	1294	1242	1180	1245	1235	1228	1209	1190	1236	1229	1231
NGLs ³	1881	1728	1854	1603	1714	1832	1800	1875	1709	1786	1805
Other Hydrocarbons	417	410	390	422	406	389	390	390	384	397	396
Total	8115	7961	8136	7843	7854	8080	8085	8171	7847	7943	8015
Canada											
Alberta Light/Medium/Heavy	659	626	601	627	616	613	608	588	617	615	614
Alberta Bitumen	299	354	380	345	362	376	381	368	361	366	371
Saskatchewan	421	417	411	412	419	417	415	401	417	417	419
Other Crude	366	417	412	436	403	423	423	422	362	403	423
NGLs	698	725	735	710	720	740	740	720	720	720	740
Synthetic Crudes	440	527	618	468	633	598	618	585	650	595	560
Total	2883	3066	3158	2999	3153	3167	3185	3085	3128	3117	3127
Mexico											
Crude	3177	3370	3325	3333	3414	3410	3379	3346	3426	3417	3410
NGLs	408	415	425	409	415	420	425	425	425	409	420
Total	3585	3786	3750	3741	3830	3830	3804	3771	3851	3826	3830
UK Offshore⁴											
Brent Fields	243	225	199	236	208	213	213	196	221	185	194
Forties Fields	794	764	761	659	751	820	797	754	775	776	815
Ninian Fields	107	98	95	90	99	100	94	94	91	94	103
Flotta Fields	132	107	94	99	106	108	101	93	107	105	109
Other Fields	963	921	863	927	879	916	883	850	885	885	926
NGLs	211	196	225	182	163	218	240	220	124	185	205
Total	2450	2311	2236	2194	2206	2375	2328	2206	2203	2229	2353
Norway⁴											
Ekofisk-Ula Area	490	474	449	477	450	473	454	454	440	441	480
Oseberg-Troll Area	754	753	754	678	755	777	782	752	774	754	778
Statfjord-Gullfaks Area	874	861	794	851	842	861	839	795	794	828	849
Haltenbanken Area	716	607	562	594	568	619	592	562	560	563	623
Sleipner-Frigg Area	157	168	328	172	147	184	251	303	132	160	178
NGLs	335	370	387	355	371	382	389	384	357	377	383
Total	3325	3232	3275	3127	3133	3295	3306	3249	3057	3123	3291
Other OECD Europe											
Other N Sea Crude/NGLs ⁵	437	441	454	433	432	443	460	456	447	439	437
UK Onshore	54	41	34	39	40	38	36	34	37	38	39
Italy	84	96	118	93	86	113	115	115	75	90	110
Turkey	47	46	45	46	45	45	45	45	45	45	45
Other	159	158	156	155	159	158	157	156	159	158	159
NGLs (excl. North Sea)	27	21	17	18	18	18	18	17	17	18	18
Non-Conventional Oils	29	30	33	32	33	34	34	33	40	33	33
Total	837	832	856	816	813	849	865	858	820	821	841
Australia											
Gippsland Basin	140	119	104	121	120	117	111	106	120	120	118
Cooper-Eromanga Basin	25	23	22	22	23	23	23	22	24	22	23
Carnarvon Basin	359	332	327	315	331	345	351	321	340	314	303
Other Crude	104	75	65	73	69	71	69	66	63	80	69
NGLs	79	83	97	83	89	85	85	85	89	85	85
Total	707	632	615	614	632	641	639	601	636	621	598
Other OECD Pacific											
New Zealand	31	25	24	25	24	24	24	24	25	24	24
Japan	5	6	6	6	6	6	6	6	6	6	6
NGLs	18	16	15	15	15	15	15	15	15	15	15
Synthetic Fuels	0	0	0	0	0	0	0	0	0	0	0
Total	53	47	45	46	45	45	45	45	46	45	45
OECD											
Crude Oil	17405	17335	17263	17076	17081	17540	17495	17225	17051	17094	17430
NGLs	3665	3564	3766	3381	3513	3721	3722	3751	3462	3605	3681
Non-Conventional Oils	886	967	1041	923	1071	1021	1041	1008	1074	1026	989
Total	21956	21867	22070	21380	21665	22282	22258	21985	21588	21725	22100

¹ Subcategories refer to crude oil only unless otherwise noted

² Only production from Federal waters is included

³ When possible, condensates from natural gas processing plants are included with NGLs, while field condensates are counted as crude oil

⁴ North Sea production is grouped by area including all fields being processed through the named facility, ie, not just the field of that name

⁵ Other North Sea NGLs is included

Table 5
OECD INDUSTRY STOCKS¹ AND QUARTERLY STOCK CHANGES

	RECENT MONTHLY STOCKS ²					PRIOR YEARS' STOCKS ²			STOCK CHANGES			
	in Million Barrels					in Million Barrels			in mb/d			
	May2003	Jun2003	Jul2003	Aug2003	Sep2003*	Sep2000	Sep2001	Sep2002	4Q2002	1Q2003	2Q2003	3Q2003
North America												
Crude	389.6	388.9	390.6	383.1	388.0	390.4	423.9	378.8	0.07	0.07	-0.02	-0.01
Motor Gasoline	239.6	236.6	231.3	221.6	228.6	224.3	236.1	237.1	0.04	-0.11	0.05	-0.09
Middle Distillate	177.1	181.3	190.9	200.3	207.7	187.3	204.1	201.6	0.06	-0.48	0.18	0.29
Residual Fuel Oil	45.2	43.9	39.7	39.7	41.6	45.9	46.1	42.3	-0.02	0.01	0.03	-0.03
Total Products ³	623.8	637.9	645.6	647.6	672.6	637.9	678.0	677.0	-0.27	-0.87	0.68	0.38
Total ⁴	1153.4	1172.0	1184.8	1178.9	1212.5	1180.0	1269.3	1216.1	-0.48	-0.87	0.84	0.44
Europe												
Crude	314.3	312.2	322.7	321.7	313.9	313.5	324.0	301.5	-0.13	0.35	-0.10	0.02
Motor Gasoline	114.2	109.9	105.7	109.1	109.6	122.1	115.1	115.2	0.01	0.02	-0.09	0.00
Middle Distillate	230.3	232.0	236.4	253.7	250.9	228.6	217.7	259.5	-0.23	-0.25	0.18	0.21
Residual Fuel Oil	68.8	66.8	67.6	69.5	67.5	77.4	76.1	69.6	0.06	-0.06	-0.03	0.01
Total Products ³	518.5	513.1	513.2	540.4	535.6	531.3	527.2	548.4	-0.20	-0.28	0.10	0.24
Total ⁴	900.7	894.4	908.0	932.4	919.0	910.0	918.2	911.6	-0.31	0.15	-0.02	0.27
Pacific												
Crude	172.3	188.8	192.6	176.3	180.8	168.4	173.9	165.4	-0.05	0.24	0.07	-0.09
Motor Gasoline	25.9	25.6	26.2	25.2	24.7	25.5	25.9	24.2	-0.01	0.02	0.00	-0.01
Middle Distillate	70.8	72.0	73.9	79.1	84.5	82.3	86.6	82.5	-0.19	-0.09	0.17	0.14
Residual Fuel Oil	24.8	24.6	26.2	25.2	23.7	24.1	24.6	22.3	0.00	0.00	0.03	-0.01
Total Products ³	185.0	190.9	196.0	202.3	206.9	203.1	211.0	198.9	-0.23	-0.15	0.29	0.17
Total ⁴	429.8	452.9	462.6	451.8	459.0	451.8	473.4	439.6	-0.32	0.03	0.44	0.07
Total OECD												
Crude	876.2	889.9	905.8	881.0	882.6	872.2	921.9	845.7	-0.11	0.66	-0.05	-0.08
Motor Gasoline	379.6	372.1	363.2	355.9	362.9	371.9	377.0	376.4	0.04	-0.06	-0.04	-0.10
Middle Distillate	478.1	485.4	501.2	533.1	543.2	498.3	508.4	543.5	-0.35	-0.82	0.52	0.63
Residual Fuel Oil	138.8	135.3	133.5	134.4	132.8	147.3	146.7	134.2	0.03	-0.05	0.03	-0.03
Total Products ³	1327.4	1341.9	1354.8	1390.3	1415.0	1372.3	1416.2	1424.2	-0.70	-1.30	1.07	0.79
Total ⁴	2483.9	2519.3	2555.4	2563.1	2590.4	2541.8	2660.8	2567.2	-1.11	-0.69	1.25	0.77

OECD GOVERNMENT-CONTROLLED STOCKS^{5,6} AND QUARTERLY STOCK CHANGES

	RECENT MONTHLY STOCKS ²					PRIOR YEARS' STOCKS ²			STOCK CHANGES			
	in Million Barrels					in Million Barrels			in mb/d			
	May2003	Jun2003	Jul2003	Aug2003	Sep2003*	Sep2000	Sep2001	Sep2002	4Q2002	1Q2003	2Q2003	3Q2003
North America												
Crude	603.1	608.5	612.4	618.3	623.4	570.4	544.8	587.2	0.13	0.00	0.10	0.16
Products ⁷	2.0	2.0	2.0	2.0	2.0	1.5	2.0	2.0	0.00	0.00	0.00	0.00
Europe												
Crude	153.1	153.8	152.3	151.9	151.9	138.6	142.8	149.7	0.08	0.02	-0.05	-0.02
Products	200.2	202.8	204.1	204.1	204.1	213.0	201.4	193.4	0.02	0.10	-0.01	0.01
Pacific												
Crude	383.0	383.0	382.8	382.8	382.8	363.1	367.6	378.4	0.01	0.04	0.00	0.00
Products	9.6	9.6	10.0	10.3	10.3	6.7	7.3	7.3	0.02	0.00	0.00	0.01
Total OECD												
Crude	1139.2	1145.3	1147.5	1153.0	1158.1	1072.0	1055.1	1115.2	0.22	0.06	0.05	0.14
Products	211.8	214.3	216.1	216.4	216.4	221.2	210.7	202.7	0.04	0.10	-0.01	0.02
Total ⁴	1351.9	1360.7	1364.6	1370.3	1375.4	1294.2	1266.8	1318.9	0.26	0.16	0.04	0.16

* estimated

1 Stocks are primary national territory stocks on land (excluding utility stocks and including pipeline and entrepot stocks where known) and include stocks held by industry to meet IEA, EU and national emergency reserve commitments and are subject to government control in emergencies.

2 Closing stock levels.

3 Total products includes gasoline, middle distillates, fuel oil and other products.

4 Total includes NGLs, refinery feedstocks, additives/oxygenates and other hydrocarbons.

5 Includes government-owned stocks and stock holding organisation stocks held for emergency purposes.

6 Previously confidential Korean government stocks are now included.

7 US government-controlled heating oil stocks amount to 2 mb.

Table 6
INDUSTRY STOCKS¹ ON LAND IN SELECTED COUNTRIES

(million barrels)

	April			May			June			July			August		
	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%	2002	2003	%
United States²															
Crude	324.6	290.2	-10.6	327.0	283.6	-13.3	317.6	283.2	-10.8	304.3	283.2	-6.9	296.2	277.7	-6.2
Motor Gasoline	216.4	207.5	-4.1	218.1	208.3	-4.5	216.6	206.0	-4.9	214.5	200.5	-6.5	204.0	192.1	-5.8
Middle Distillate	166.8	136.4	-18.2	172.0	148.9	-13.4	176.3	154.0	-12.6	176.6	160.0	-9.4	174.5	169.9	-2.6
Residual Fuel Oil	34.6	31.1	-10.1	33.9	36.2	6.8	32.7	35.6	8.9	33.5	31.6	-5.7	31.9	30.2	-5.3
Other Products	143.2	113.9	-20.5	152.0	128.8	-15.3	159.7	142.1	-11.0	165.0	148.9	-9.8	168.6	150.6	-10.7
Total Products	561.0	488.9	-12.9	576.0	522.2	-9.3	585.3	537.7	-8.1	589.6	541.0	-8.2	579.0	542.8	-6.3
Other ³	136.1	116.7	-14.3	136.6	121.4	-11.1	136.7	129.0	-5.6	138.4	130.2	-5.9	138.9	129.8	-6.6
Total	1021.7	895.8	-12.3	1039.6	927.2	-10.8	1039.6	949.9	-8.6	1032.3	954.4	-7.5	1014.1	950.3	-6.3
Japan															
Crude	120.3	126.3	5.0	115.7	131.8	13.9	128.2	142.3	11.0	126.3	140.1	10.9	126.8	133.1	5.0
Motor Gasoline	15.1	14.3	-5.3	15.4	13.7	-11.0	14.0	13.8	-1.4	13.1	14.4	9.9	12.3	13.7	11.4
Middle Distillate	37.9	36.2	-4.5	40.6	41.4	2.0	39.0	40.8	4.6	43.1	45.5	5.6	49.2	52.5	6.7
Residual Fuel Oil	11.1	12.1	9.0	11.2	13.2	17.9	10.8	13.4	24.1	10.3	13.0	26.2	10.4	12.2	17.3
Other Products	49.1	47.6	-3.1	49.6	46.9	-5.4	50.5	49.9	-1.2	48.1	49.7	3.3	48.1	53.1	10.4
Total Products	113.2	110.2	-2.7	116.8	115.2	-1.4	114.3	117.9	3.1	114.6	122.6	7.0	120.0	131.5	9.6
Other ³	69.4	61.8	-11.0	72.7	63.8	-12.2	70.6	65.2	-7.6	72.4	66.4	-8.3	68.9	65.3	-5.2
Total	302.9	298.3	-1.5	305.2	310.8	1.8	313.1	325.4	3.9	313.3	329.1	5.0	315.7	329.9	4.5
Germany															
Crude	25.6	22.4	-12.5	26.0	20.4	-21.5	23.4	18.2	-22.2	20.5	23.8	16.1	18.9	24.1	27.5
Motor Gasoline	10.7	8.1	-24.3	10.0	9.2	-8.0	10.6	8.5	-19.8	10.5	7.4	-29.5	10.9	9.2	-15.6
Middle Distillate	20.5	12.8	-37.6	20.9	14.1	-32.5	17.9	16.0	-10.6	17.5	14.9	-14.9	19.7	17.2	-12.7
Residual Fuel Oil	8.7	10.8	24.1	8.2	10.5	28.0	9.0	10.3	14.4	9.2	10.3	12.0	9.1	10.8	18.7
Other Products	12.1	11.9	-1.7	11.6	12.1	4.3	11.2	12.2	8.9	11.4	10.8	-5.3	11.7	11.2	-4.3
Total Products	52.0	43.6	-16.2	50.7	45.9	-9.5	48.7	47.0	-3.5	48.6	43.4	-10.7	51.4	48.4	-5.8
Other ³	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	77.6	66.0	-14.9	76.7	66.3	-13.6	72.1	65.2	-9.6	69.1	67.2	-2.7	70.3	72.5	3.1
Italy															
Crude	33.9	40.6	19.8	38.9	39.1	0.5	34.6	37.2	7.5	36.2	36.7	1.4	41.3	38.3	-7.3
Motor Gasoline	20.8	17.3	-16.8	19.7	17.3	-12.2	20.9	18.0	-13.9	23.2	18.1	-22.0	21.6	19.2	-11.1
Middle Distillate	33.3	35.4	6.3	31.8	36.4	14.5	34.1	36.7	7.6	36.6	36.3	-0.8	39.8	38.5	-3.3
Residual Fuel Oil	12.6	13.7	8.7	13.7	12.7	-7.3	11.9	10.8	-9.2	10.7	11.3	5.6	11.0	10.1	-8.2
Other Products	21.0	17.5	-16.7	20.7	18.7	-9.7	19.7	17.5	-11.2	18.0	17.6	-2.2	17.9	19.2	7.3
Total Products	87.7	83.9	-4.3	85.9	85.1	-0.9	86.6	83.0	-4.2	88.5	83.3	-5.9	90.3	87.0	-3.7
Other ³	11.0	14.5	31.8	10.7	12.6	17.8	11.2	14.3	27.7	12.3	15.5	26.0	10.5	14.4	37.1
Total	132.6	139.0	4.8	135.5	136.8	1.0	132.4	134.5	1.6	137.0	135.5	-1.1	142.1	139.7	-1.7
France															
Crude	37.0	37.7	1.9	44.1	42.0	-4.8	39.5	36.7	-7.1	39.7	36.9	-7.1	36.1	39.3	8.9
Motor Gasoline	10.2	11.3	10.8	10.2	10.2	0.0	11.1	10.6	-4.5	12.0	9.8	-18.3	11.9	10.2	-14.3
Middle Distillate	29.4	31.6	7.5	30.8	34.8	13.0	31.4	32.0	1.9	29.1	32.9	13.1	34.6	38.1	10.1
Residual Fuel Oil	7.1	6.2	-12.7	7.5	5.7	-24.0	7.0	5.4	-22.9	7.1	5.2	-26.8	7.3	6.2	-15.1
Other Products	8.8	8.1	-8.0	9.0	8.4	-6.7	9.4	7.9	-16.0	9.2	8.3	-9.8	9.1	8.8	-3.3
Total Products	55.5	57.2	3.1	57.5	59.1	2.8	58.9	55.9	-5.1	57.4	56.2	-2.1	62.9	63.3	0.6
Other ³	12.3	14.7	19.5	12.5	13.6	8.8	12.1	14.3	18.2	11.7	14.6	24.8	12.2	14.8	21.3
Total	104.8	109.6	4.6	114.1	114.7	0.5	110.5	106.9	-3.3	108.8	107.7	-1.0	111.2	117.4	5.6
United Kingdom															
Crude	39.3	37.9	-3.6	35.8	38.7	8.1	42.8	35.9	-16.1	42.4	40.9	-3.5	36.5	35.3	-3.3
Motor Gasoline	10.5	9.4	-10.5	10.4	9.5	-8.7	11.0	8.7	-20.9	10.9	8.4	-22.9	9.7	9.2	-5.2
Middle Distillate	20.9	19.0	-9.1	21.6	19.6	-9.3	22.0	18.7	-15.0	21.0	16.8	-20.0	20.7	19.5	-5.8
Residual Fuel Oil	5.0	5.3	6.0	4.6	4.6	0.0	4.4	5.3	20.5	4.3	5.1	18.6	4.4	5.1	15.9
Other Products	17.9	15.1	-15.6	17.9	16.7	-6.7	18.2	15.5	-14.8	17.6	15.9	-9.7	17.4	15.8	-9.2
Total Products	54.3	48.8	-10.1	54.5	50.4	-7.5	55.6	48.2	-13.3	53.8	46.2	-14.1	52.2	49.6	-5.0
Other ³	10.7	12.7	18.7	9.9	11.6	17.2	11.3	11.6	2.7	11.7	11.6	-0.9	12.0	10.1	-15.8
Total	104.3	99.4	-4.7	100.2	100.7	0.5	109.7	95.7	-12.8	107.9	98.7	-8.5	100.7	95.0	-5.7
Canada⁴															
Crude	81.9	79.2	-3.3	79.2	76.0	-4.0	79.0	74.8	-5.3	77.8	79.0	1.5	78.0	79.0	1.3
Motor Gasoline	19.8	15.8	-20.2	17.7	15.3	-13.6	15.5	14.9	-3.9	15.4	16.7	8.4	15.5	15.5	0.0
Middle Distillate	20.0	18.6	-7.0	18.5	18.5	0.0	18.7	18.5	-1.1	19.6	22.0	12.2	20.4	21.0	2.9
Residual Fuel Oil	3.4	4.5	32.4	3.6	4.7	30.6	4.2	4.2	0.0	4.2	4.9	16.7	4.2	5.4	28.6
Other Products	20.9	24.2	15.8	22.0	25.6	16.4	21.8	27.2	24.8	21.9	27.5	25.6	20.2	27.3	35.1
Total Products	64.1	63.1	-1.6	61.8	64.1	3.7	60.2	64.8	7.6	61.1	71.1	16.4	60.3	69.2	14.8
Other ³	12.6	15.1	19.8	14.0	18.6	32.9	15.9	16.2	1.9	18.0	18.4	2.2	20.9	18.4	-12.0
Total	158.6	157.4	-0.8	155.0	158.7	2.4	155.1	155.8	0.5	156.9	168.5	7.4	159.2	166.6	4.6

¹ Stocks are primary national territory stocks on land (excluding utility stocks and including pipeline and entrepot stocks where known) and include stocks held by industry to meet IEA, EU and national emergency reserve commitments and are subject to government control in emergencies.

² US figures exclude US territories.

³ Other includes NGLs, refinery feedstocks, additives/oxygenates and other hydrocarbons.

⁴ Due to lack of receipt of data, the following countries are estimated: Canada for August 2003.

Table 7
TOTAL STOCKS ON LAND IN OECD COUNTRIES¹

(millions of barrels' and 'days)

	End September 2002		End December 2002		End March 2003		End June 2003		End September 2003 ³	
	Stock Level	Days Fwd ² Demand	Stock Level	Days Fwd Demand	Stock Level	Days Fwd Demand	Stock Level	Days Fwd Demand	Stock Level	Days Fwd Demand
North America										
Canada	160.2	74	153.7	71	149.0	71	155.8	-	-	-
Mexico	47.0	24	47.3	23	51.5	25	44.2	-	-	-
United States	1576.1	79	1549.9	77	1474.6	75	1560.4	-	-	-
Total ⁴	1805.3	74	1773.0	72	1697.2	70	1782.5	72	1837.9	75
Pacific										
Australia	39.4	45	34.0	40	39.8	46	38.1	-	-	-
Japan	627.1	107	615.4	99	619.0	124	646.7	-	-	-
Korea ⁵	148.8	63	140.4	58	137.0	67	152.1	-	-	-
New Zealand	10.1	73	9.5	64	9.8	66	8.5	-	-	-
Total	825.3	89	799.3	83	805.6	100	845.4	108	852.0	94
Europe⁶										
Austria	18.3	69	18.7	70	17.6	62	18.1	-	-	-
Belgium	28.3	46	25.8	38	29.1	48	27.5	-	-	-
Czech Republic	16.2	90	15.5	91	15.3	82	13.5	-	-	-
Denmark	18.5	88	17.3	87	15.4	85	15.5	-	-	-
Finland	26.9	117	24.4	113	24.7	121	23.9	-	-	-
France	174.0	88	174.5	83	175.0	89	173.3	-	-	-
Germany	258.8	95	253.4	100	258.6	95	260.7	-	-	-
Greece	32.2	72	31.6	66	29.3	75	32.3	-	-	-
Hungary	18.0	119	16.1	127	17.9	136	17.6	-	-	-
Ireland	10.2	56	11.4	57	10.9	60	11.0	-	-	-
Italy	136.1	74	137.6	74	136.3	75	134.6	-	-	-
Luxembourg	0.9	19	1.0	17	0.9	17	0.8	-	-	-
Netherlands	106.7	116	104.9	120	95.4	103	106.5	-	-	-
Norway	17.8	81	19.4	76	33.2	141	21.1	-	-	-
Poland	23.6	57	26.2	69	27.2	67	27.9	-	-	-
Portugal	24.1	76	21.4	69	24.0	74	24.7	-	-	-
Spain	121.3	80	120.8	78	122.8	81	121.1	-	-	-
Sweden	30.5	81	29.4	87	34.3	114	34.0	-	-	-
Switzerland	38.7	146	36.7	144	36.1	146	37.2	-	-	-
Turkey	55.6	81	51.9	85	55.6	89	54.8	-	-	-
United Kingdom	98.9	58	97.1	57	99.8	60	95.7	-	-	-
Total	1255.5	82	1235.2	81	1259.4	84	1252.0	83	1276.0	82
Total OECD	3886.2	79	3807.5	77	3762.2	80	3880.0	81	3965.9	81
DAYS OF IEA Net Imports⁷	-	114	-	113	-	112	-	116	-	-

¹ Total Stocks are industry and government-controlled stocks (see breakdown in table below). Stocks are primary national territory stocks on land (excluding utility stocks and including pipeline and entrepot stocks where known) they include stocks held by industry to meet IEA, EU and national emergency reserves commitments and are subject to government control in emergencies.

² Note that days of forward demand represent the stock level divided by the forward quarter average daily demand and is very different from the days of net imports used for the calculation of IEA Emergency Reserves.

³ End June and September 2003 forward demand figures are IEA Secretariat forecasts.

⁴ Total includes US territories.

⁵ Previously confidential Korean government stocks are now included.

⁶ Data not available for Iceland.

⁷ Reflects stock levels and prior calendar year's net imports adjusted according to IEA emergency reserve definitions. Net exporting IEA countries are excluded.

TOTAL OECD STOCKS

CLOSING STOCKS	Total	Government ^{1,2} controlled		Industry	Total	Government ^{1,2} controlled	
		Millions of Barrels				Days of Fwd. Demand ³	
3Q2000	3836	1294	2542	79	27	52	
4Q2000	3798	1268	2530	78	26	52	
1Q2001	3794	1269	2525	81	27	54	
2Q2001	3864	1267	2597	81	27	55	
3Q2001	3928	1267	2661	82	26	55	
4Q2001	3904	1283	2621	81	27	54	
1Q2002	3901	1303	2598	84	28	56	
2Q2002	3962	1314	2648	83	28	56	
3Q2002	3886	1319	2567	79	27	52	
4Q2002	3807	1343	2465	77	27	50	
1Q2003	3762	1357	2405	80	29	51	
2Q2003	3880	1361	2519	81	29	53	
3Q2003	3966	1375	2590	81	28	53	

¹ Includes government-owned stocks and stock holding organisation stocks held for emergency purposes.

² Previously confidential Korean government stocks are now included.

³ Days of forward demand calculated using actual demand except in 2Q2003 and 3Q2003 (when latest forecasts are used).

Table 8
AVERAGE IEA CIF CRUDE COST AND SPOT CRUDE AND PRODUCT PRICES
(\$/bbl)

	2000	2001	2002	4Q02	1Q03	2Q03	3Q03	May 03	Jun 03	Jul 03	Aug 03	Sep 03	Oct 03
CRUDE OIL PRICES													
<i>IEA CIF Average Import¹</i>													
IEA North America	27.67	22.30	23.71	25.53	30.76	25.82		24.67	26.82	27.77	28.43		
IEA Europe	27.89	23.92	24.27	26.13	31.10	25.52		24.93	26.54	27.56	28.77		
IEA Pacific	28.89	25.05	24.74	27.24	30.91	27.95		26.79	26.99	27.69	28.58		
IEA Total	28.00	23.65	24.19	26.18	30.94	26.21		25.29	26.75	27.66	28.60		
<i>FOB Spot</i>													
Brent (Dated)	28.50	24.44	25.02	26.81	31.49	26.03	28.38	25.72	27.51	28.35	29.79	27.08	29.65
WTI (1st month)	30.37	25.93	26.16	28.29	34.00	29.02	30.19	28.14	30.66	30.70	31.59	28.25	30.30
Urals (del. Med.)	26.63	22.97	23.73	25.55	29.24	23.86	27.05	23.80	25.16	26.84	28.74	25.64	27.99
Dubai (1st month)	26.24	22.80	23.85	25.16	28.39	24.44	26.57	24.36	25.51	26.72	27.66	25.37	27.27
Tapis (1st month)	29.85	25.32	25.72	28.33	32.34	27.19	29.53	26.76	27.13	28.54	30.70	29.45	31.74
OPEC Basket	27.60	23.12	24.34	26.63	30.45	25.87	27.43	25.63	26.80	27.50	28.69	26.15	28.35
PRODUCT PRICES													
<i>Rotterdam, Barges FOB</i>													
Premium Unleaded	36.00	29.86	29.09	31.05	37.44	33.79	36.26	32.64	33.74	35.99	38.73	34.31	34.31
Unleaded	34.41	28.83	28.57	30.50	36.88	33.06	35.68	31.87	33.07	35.32	38.18	33.80	33.81
Naphtha	29.09	23.69	24.23	26.45	34.99	25.19	28.12	23.58	27.14	27.61	29.42	27.48	30.03
Jet/Kerosene	36.98	30.82	29.24	32.45	40.89	31.32	33.29	30.38	31.81	33.07	34.61	32.32	36.45
Gasoil .2 %	34.38	29.16	27.81	31.26	39.18	30.21	31.58	29.47	31.06	31.57	32.98	30.31	34.46
LSFO 1%	23.74	19.52	21.81	26.70	29.20	24.26	26.06	22.54	26.14	26.58	26.88	24.78	25.19
HSFO 3.5%	21.42	17.79	20.65	21.22	25.65	21.05	24.16	21.16	22.49	25.18	24.73	22.57	23.60
<i>Mediterranean - Cargoes FOB</i>													
Premium .15 g/l	37.14	30.43	29.21	30.78	36.62	31.34	35.79	30.21	32.80	35.43	38.59	33.63	34.49
Premium Unleaded	36.43	29.70	28.49	30.06	35.91	30.62	35.07	29.49	32.08	34.71	37.87	32.91	33.78
Naphtha	28.16	22.47	23.51	25.61	33.37	23.69	27.17	22.08	26.13	26.66	28.38	26.60	29.25
Jet/Kerosene ²	34.82	27.52	27.14	29.95	36.47	26.68	28.34	28.61	29.84	31.31	33.03	30.86	34.44
Gasoil .2 %	33.87	27.50	27.08	30.36	38.67	28.38	30.57	27.14	30.35	29.95	31.99	29.93	35.55
LSFO 1%	23.77	18.73	21.50	24.14	30.56	23.51	26.99	22.43	26.00	28.48	28.76	23.82	25.79
HSFO 3.5%	18.92	15.24	18.24	18.86	22.76	18.84	22.43	19.05	20.50	23.34	23.10	20.86	21.86
<i>NY Harbour, Barges</i>													
Super Unleaded	38.49	34.16	33.71	37.44	41.33	36.68	43.71	35.57	37.24	40.05	46.80	44.44	38.94
Unleaded	36.10	31.00	30.33	33.53	39.50	33.08	38.80	31.86	33.79	36.65	42.13	37.72	36.45
Jet/Kerosene	38.05	31.18	29.83	33.45	42.43	32.48	33.82	31.90	32.42	33.92	35.57	31.95	35.46
No. 2 (Heating Oil)	36.37	29.82	28.56	32.33	42.00	31.99	32.69	31.05	31.89	32.98	34.24	30.83	34.41
LSFO 1%	25.05	20.70	22.55	25.72	32.74	24.57	26.74	24.51	25.19	27.53	27.77	24.88	25.93
HSFO 6.3%	20.68	17.36	20.99	22.96	27.91	20.93	25.21	21.15	21.70	26.19	26.33	23.05	24.02
<i>Singapore, Cargoes</i>													
Premium Unleaded	32.64	27.43	28.04	29.24	37.14	29.70	34.96	28.73	31.59	34.58	37.30	33.11	35.55
Naphtha	28.38	23.75	24.93	27.15	34.27	24.69	28.40	23.77	26.66	27.77	29.67	27.86	30.46
Jet/Kerosene	34.39	28.32	28.08	31.35	36.14	28.36	31.53	28.25	28.48	29.78	33.58	31.40	33.84
Gasoil .5%	32.58	27.32	27.55	30.89	36.12	28.79	30.78	28.39	28.73	28.95	32.33	31.22	32.41
LSWR Cracked	25.83	21.83	23.80	28.02	31.84	27.21	25.33	27.26	25.59	25.54	25.66	24.80	26.14
HSFO 180 CST	24.43	20.65	22.89	24.40	28.86	24.78	25.87	24.64	25.73	27.14	25.80	24.59	25.38
HSFO 4%	24.21	20.38	22.95	24.31	28.88	24.74	26.19	24.26	25.70	27.44	26.12	24.94	25.56

¹ IEA CIF Average Import price for August is an estimate

² Following change of assessment, Jet Aviation Fuel for Mediterranean - Cargo FOB from June 2003

Table 9
MONTHLY AVERAGE END USER PRICES FOR PETROLEUM PRODUCTS
October 2003

	NATIONAL CURRENCY *					US DOLLARS						
	Total Price	% change from		Ex-Tax Price	% change from		Total Price	% change from		Ex-Tax Price	% change from	
		Sep-03	Oct-02		Sep-03	Oct-02		Sep-03	Oct-02		Sep-03	Oct-02
GASOLINE ¹ (Price per Litre)												
France	0.988	- 2.1	- 5.9	0.237	-7.1	-18.0	1.156	1.8	12.2	0.277	-3.3	-2.2
Germany	1.070	- 0.8	- 0.8	0.267	-2.9	-12.7	1.252	3.1	18.2	0.312	1.0	4.0
Italy	1.044	- 2.7	- 2.2	0.328	-6.8	-5.7	1.221	1.2	16.5	0.384	-3.1	12.4
Spain	0.798	- 3.3	- 4.8	0.292	-7.3	-10.4	0.934	0.6	13.5	0.342	-3.6	6.8
UK	0.748	- 1.7	0.4	0.179	-5.8	1.7	1.255	2.2	8.2	0.300	-2.0	9.6
Japan	106.1	-	2.0	47.2	-	4.4	0.969	5.0	15.4	0.431	5.0	18.2
Canada	0.707	- 7.5	- 4.8	0.409	-11.5	-7.5	0.535	-4.6	13.5	0.309	-8.7	10.4
USA	0.414	- 7.8	8.9	0.311	-10.4	11.5	0.414	-7.8	8.9	0.311	-10.4	11.5
AUTOMOTIVE DIESEL ² (Price per Litre)												
France	0.646	0.6	- 4.3	0.254	1.6	-10.2	0.756	4.7	14.1	0.297	5.7	7.0
Germany	0.733	1.2	- 2.4	0.263	3.5	-15.4	0.858	5.3	16.4	0.308	7.7	0.8
Italy	0.717	- 0.4	- 1.8	0.314	-0.9	-4.0	0.839	3.6	17.1	0.367	3.0	14.5
Spain	0.583	0.3	- 5.0	0.289	0.7	-9.7	0.682	4.4	13.2	0.338	4.7	7.7
UK	0.650	- 1.7	0.6	0.192	-5.4	2.1	1.091	2.3	8.4	0.322	-1.6	10.0
Japan	86.1	-	2.5	49.9	-	4.2	0.786	5.0	16.0	0.456	5.0	17.9
Canada	0.648	- 3.1	- 5.4	0.428	-4.3	-7.4	0.490	-0.1	12.9	0.324	-1.3	10.5
USA	0.389	- 0.3	1.0	0.269	-0.7	0.7	0.389	-0.3	1.0	0.269	-0.7	0.7
DOMESTIC HEATING OIL (Price per 1000 Litres)												
France	377.90	2.3	-5.3	259.37	2.8	-6.4	442.1	6.4	12.9	303.5	6.9	11.6
Germany	360.21	3.1	-5.9	249.18	3.8	-7.2	421.4	7.2	12.2	291.5	8.0	10.6
Italy	836.80	1.2	-2.2	294.12	2.9	-5.0	979.1	5.3	16.6	344.1	7.0	13.3
Spain	367.92	-1.4	-7.0	232.46	-1.8	-9.4	430.5	2.6	10.8	272.0	2.1	8.1
UK	203.20	0.4	3.4	151.52	0.5	-2.9	340.9	4.5	11.4	254.2	4.6	4.6
Japan ³	48125	-0.6	5.5	45833	-0.6	5.5	439.5	4.4	19.4	418.6	4.4	19.4
Canada	-	-	-	-	-	-	-	-	-	-	-	-
USA	-	-	-	-	-	-	-	-	-	-	-	-
FUEL OIL FOR INDUSTRY ^{2,4} (Price per Metric Ton)												
France	189.12	-4.3	-15.1	170.62	-4.7	-16.5	221.3	-0.4	1.2	199.6	-0.9	-0.4
Germany	176.77	-5.2	-13.2	151.77	-5.9	-18.3	206.8	-1.3	3.4	177.6	-2.2	-2.6
Italy	228.45	-1.1	-2.2	197.06	-1.2	-2.5	267.3	2.9	16.6	230.6	2.7	16.2
Spain	219.46	-7.5	-17.6	205.03	-8.0	-18.6	256.8	-3.8	-1.7	239.9	-4.3	-2.9
UK	157.25	-3.1	2.7	119.25	-4.1	-4.7	263.8	0.8	10.6	200.1	-0.2	2.7
Japan	34781	-	3.1	33125	-	3.1	317.6	5.0	16.6	302.5	5.0	16.6
Canada	-	-	-	-	-	-	-	-	-	-	-	-
USA	-	-	-	-	-	-	-	-	-	-	-	-

1 Unleaded premium (95 RON) for France, Germany, Italy, Spain, UK; regular unleaded for Canada, Japan and the United States.

2 VAT excluded from prices for automotive diesel and heavy fuel oil when refunded to industry.

3 Kerosene for Japan.

4 Prior to Dec 2002, prices for UK refer to high sulphur fuel oil and to low sulphur fuel oil thereafter. All other countries show LSFO for all time periods.

* Prices for France, Germany, Italy and Spain are in Euro; UK in British Pounds, Japan in Yen, Canada in Canadian Dollars.

Table 10
Regional OECD Crude Imports by Source
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Jun 03	Jul 03	Aug 03	Year Earlier	
											Aug 02	change
OECD North America												
Venezuela	1.67	1.58		1.83	1.54	0.93	1.81	1.74	1.62	1.94	2.01	-0.06
Other Central & South America	0.54	0.60		0.62	0.65	0.52	0.56	0.61	0.65	0.67	0.65	0.03
North Sea	1.07	1.24		1.28	1.32	1.07	1.03	1.08	1.00	1.03	1.42	-0.38
Other OECD Europe	-	-		-	-	-	-	-	-	-	-	-
Non-OECD Europe	-	-		-	-	-	-	-	-	-	-	-
Former Soviet Union	-	0.09		0.10	0.13	0.11	0.20	0.43	0.48	0.29	0.10	0.19
Saudi Arabia	1.70	1.60		1.50	1.72	1.79	2.16	2.05	1.96	1.57	1.50	0.07
Kuwait	0.24	0.22		0.24	0.21	0.20	0.25	0.28	0.17	0.19	0.17	0.01
Iran	-	-		-	-	-	-	-	-	-	-	-
Iraq	0.94	0.56		0.30	0.42	0.84	0.34	-	0.07	0.19	0.32	-0.12
Oman	0.02	0.02		0.05	0.02	-	0.04	-	-	0.11	0.03	0.08
United Arab Emirates	0.02	0.01		0.01	0.01	0.01	0.01	0.02	-	-	-	-
Other Middle East	0.02	0.04		0.10	0.03	0.02	0.02	-	-	-	0.09	-
West Africa ²	1.48	1.15		1.24	1.14	1.37	1.51	1.59	1.62	1.84	1.40	0.44
Other Africa	0.13	0.18		0.18	0.15	0.15	0.33	0.55	0.34	0.45	0.16	0.29
Asia	0.15	0.16		0.14	0.15	0.12	0.10	0.09	0.18	0.23	0.17	0.06
Other	0.03	0.06		0.06	0.06	0.04	0.08	0.17	0.17	0.07	0.07	0.00
Total	7.99	7.44		7.62	7.55	7.17	8.44	8.59	8.28	8.59	8.08	0.51
<i>of which Non-OECD</i>	6.92	6.21		6.30	6.17	6.08	7.39	7.49	7.25	7.52	6.65	0.88
OECD Europe												
Canada	-	-		-	-	-	-	-	-	-	-	-
Mexico + USA	0.18	0.19		0.20	0.22	0.17	0.18	0.15	0.27	0.21	0.21	0.01
Venezuela	0.18	0.18		0.19	0.12	0.04	0.13	0.08	0.19	0.10	0.16	-0.06
Other Central & South America	0.04	0.05		0.03	0.06	0.02	0.04	0.00	0.08	0.07	0.04	0.03
Non-OECD Europe	0.00	0.01		0.01	0.01	0.00	0.01	0.02	0.00	0.00	0.02	-0.02
Former Soviet Union	2.68	3.12		3.29	3.03	3.16	3.41	3.43	3.58	3.42	3.31	0.11
Saudi Arabia	1.25	1.16		1.25	1.09	1.14	1.54	1.36	1.30	1.37	1.33	0.04
Kuwait	0.16	0.12		0.13	0.10	0.07	0.17	0.19	0.06	0.20	0.17	0.02
Iran	0.74	0.62		0.65	0.72	0.69	0.90	1.07	0.85	0.89	0.60	0.29
Iraq	0.40	0.31		0.32	0.62	0.44	0.08	0.13	0.11	0.14	0.29	-0.15
Oman	-	0.00		0.01	-	-	-	-	-	0.00	0.04	-0.04
United Arab Emirates	0.01	-		-	-	-	-	-	-	-	-	-
Other Middle East	0.43	0.46		0.50	0.46	0.36	0.25	0.21	0.27	0.24	0.44	-0.20
West Africa ²	0.81	0.68		0.63	0.62	0.74	0.57	0.52	0.55	0.56	0.46	0.09
Other Africa	1.50	1.39		1.32	1.45	1.60	1.60	1.61	1.55	1.42	1.38	0.04
Asia	-	-		-	-	-	-	-	-	-	-	-
Other	0.22	0.36		0.32	0.15	0.23	0.09	0.24	0.46	0.37	0.39	-0.02
Total	8.59	8.66		8.85	8.65	8.68	8.97	9.03	9.26	8.98	8.84	0.15
<i>of which Non-OECD</i>	8.41	8.47		8.64	8.43	8.51	8.79	8.88	8.99	8.77	8.63	0.14
OECD Pacific												
Canada	0.00	0.00		-	0.01	-	0.01	-	-	-	-	-
Mexico + USA	0.02	0.01		-	0.02	-	-	-	0.06	-	-	-
Venezuela	0.00	0.00		-	0.00	0.00	-	-	-	-	-	-
Other Central & South America	0.07	0.08		0.07	0.09	0.10	0.08	0.12	0.02	0.04	0.06	-0.02
North Sea	0.01	0.03		0.06	-	0.04	-	-	0.04	-	0.10	-
Other OECD Europe	-	-		-	-	-	-	-	-	-	-	-
Non-OECD Europe	-	-		-	-	-	-	-	-	-	-	-
Former Soviet Union	0.05	0.07		0.10	0.10	0.04	0.03	0.04	0.06	0.03	0.06	-0.03
Saudi Arabia	1.84	1.72		1.57	1.82	1.97	1.90	1.87	1.64	1.43	1.58	-0.15
Kuwait	0.64	0.57		0.52	0.56	0.60	0.54	0.55	0.62	0.50	0.48	0.02
Iran	0.75	0.64		0.56	0.69	0.89	0.80	0.72	0.87	0.66	0.70	-0.04
Iraq	0.01	0.02		0.01	0.01	-	-	-	-	-	0.02	-
Oman	0.41	0.37		0.34	0.35	0.42	0.36	0.48	0.20	0.27	0.39	-0.12
United Arab Emirates	1.42	1.28		1.24	1.35	1.47	1.50	1.57	1.58	1.47	1.12	0.34
Other Middle East	0.60	0.52		0.52	0.50	0.56	0.57	0.62	0.39	0.40	0.61	-0.22
West Africa ²	0.11	0.21		0.20	0.25	0.28	0.11	0.08	0.25	0.16	0.21	-0.06
Other Africa	0.04	0.05		0.08	0.08	0.09	0.07	0.11	0.08	0.04	0.09	-0.06
Non-OECD Asia	0.89	0.86		0.77	0.89	0.89	0.85	0.89	0.61	0.74	0.94	-0.21
Other	0.00	-		-	-	-	-0.09	-0.28	-0.02	-0.10	-	-
Total	6.89	6.42		6.03	6.71	7.36	6.81	7.07	6.42	5.74	6.40	-0.66
<i>of which Non-OECD</i>	6.86	6.38		5.97	6.68	7.32	6.71	6.79	6.29	5.64	6.30	-0.66
Total OECD Trade	23.47	22.53		22.50	22.91	23.21	24.22	24.69	23.95	23.32	23.32	0.00
<i>of which Non-OECD</i>	22.19	21.07		20.92	21.28	21.90	22.90	23.16	22.53	21.93	21.57	0.36

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes, and converted to barrels at 7.37 barrels per tonne. Data will differ from Table 11 which is based on submissions in barrels.

2. West Africa includes Angola, Nigeria, Gabon, Congo and Democratic Republic of Congo.

Table 11
IEA Member Country Destinations of Selected Crude Streams¹
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Jun 03	Jul 03	Aug 03	Year Earlier	
											Aug 02	change
Saudi Light & Extra Light												
North America	0.69	0.70		0.65	0.89	0.52	0.75	0.74	0.52	0.74	0.64	0.10
Europe	0.92	0.92		0.97	0.86	0.94	1.14	1.02	1.02	1.06	1.02	0.04
Pacific	1.22	1.22		1.14	1.24	1.39	1.16	1.01	1.10	0.29	1.08	-0.79
Saudi Medium												
North America	0.73	0.86		0.60	1.46	0.88	0.94	0.86	0.81	0.74	0.54	0.20
Europe	0.15	0.11		0.13	0.11	0.10	0.13	0.09	0.14	0.18	0.18	0.01
Pacific	0.17	0.16		0.16	0.14	0.21	0.26	0.28	0.18	0.10	0.20	-0.10
Saudi Heavy												
North America	0.21	0.20		0.21	0.23	0.28	0.48	0.58	0.26	0.25	0.23	0.02
Europe	0.14	0.09		0.09	0.09	0.11	0.26	0.23	0.29	0.17	0.11	0.06
Pacific	0.15	0.12		0.11	0.13	0.14	0.21	0.16	0.14	0.06	0.10	-0.03
Iraqi Basrah Light²												
North America	0.65	0.35		0.23	0.22	0.50	0.24	..	..	0.04	0.17	-0.13
Europe	0.15	0.08		0.05	0.21	0.10	0.05	0.07	..	0.10	0.08	0.02
Pacific	0.01	0.02		0.01	..	..	..	..	..	..	..	..
Iraqi Kirkuk												
North America	0.09	0.14		0.06	0.11	0.22	0.02	..	..	..	0.07	..
Europe	0.31	0.32		0.36	0.53	0.42	0.04	0.04	0.10	0.00	0.31	-0.31
Pacific	0.01	0.00		..	..	..	..	..	..	..	..	..
Iranian Light												
North America	..	..		..	..	..	..	..	..	..	..	..
Europe	0.16	0.17		0.15	0.19	0.18	0.24	0.32	0.18	0.17	0.12	0.05
Pacific	0.13	0.12		0.10	0.14	0.18	0.16	0.13	0.17	..	0.13	..
Iranian Heavy³												
North America	..	..		..	..	..	..	..	..	..	..	..
Europe	0.53	0.44		0.49	0.50	0.52	0.57	0.64	0.77	0.77	0.47	0.29
Pacific	0.63	0.54		0.45	0.61	0.75	0.67	0.68	0.62	0.17	0.54	-0.38
Venezuelan Light & Medium												
North America	0.61	0.68		0.91	0.57	0.35	0.83	0.74	0.66	0.61	0.94	-0.33
Europe	0.07	0.08		0.04	0.07	0.02	0.04	0.00	0.02	0.01	0.00	0.01
Pacific	0.00	0.00		..	0.00	0.00	..	..	..	..	..	..
Venezuelan 22 API and heavier												
North America	0.65	0.55		0.62	0.56	0.17	0.66	0.72	0.87	0.75	0.68	0.07
Europe	0.07	0.05		0.06	0.04	0.02	0.05	0.04	0.08	0.05	0.07	-0.02
Pacific	..	..		..	..	..	..	..	..	..	..	..
Mexican Maya												
North America	0.77	0.92		0.91	0.96	1.12	1.31	1.32	1.35	1.47	0.94	0.53
Europe	0.14	0.17		0.17	0.19	0.14	0.17	0.14	0.25	0.17	0.18	-0.01
Pacific	0.01	0.00		..	0.01	..	..	..	0.02	..	..	..
Mexican Isthmus												
North America	0.04	0.01		0.01	0.01	0.01	0.00	..	..	..	0.01	..
Europe	0.03	0.01		0.02	0.02	0.00	0.00	..	..	..	0.02	..
Pacific	0.01	0.01		..	0.01	..	..	..	0.04	..	..	..
Russian Urals												
North America	..	0.03		..	0.05	..	0.23	0.53	0.49	0.28	..	..
Europe	1.10	1.32		1.44	1.34	1.51	1.50	1.40	1.58	1.82	1.52	0.30
Pacific	0.01	0.01		0.02	..	..	..	..	..	..	..	..
Nigerian Light⁴												
North America	0.50	0.39		0.46	0.38	0.47	0.59	0.72	0.82	0.75	0.60	0.15
Europe	0.38	0.32		0.36	0.35	0.42	0.38	0.39	0.41	0.48	0.26	0.22
Pacific	0.02	0.06		0.06	0.08	0.13	0.03	0.05	0.08	..	0.06	..
Nigerian Medium												
North America	0.31	0.16		0.13	0.14	0.17	0.21	0.15	..	0.19	0.21	-0.02
Europe	0.10	0.06		0.03	0.07	0.07	0.04	0.02	..	0.06	0.03	0.03
Pacific	0.00	0.01		0.01	..	0.04	..	..	..	..	..	..

¹ Data based on monthly submissions from IEA countries to the crude oil import register (in '000 bbl), subject to availability. May differ from Table 21 of the Report.

IEA North America includes United States and Canada.

IEA Europe includes all countries in OECD Europe except Hungary and Poland.

IEA Pacific data through 2000 includes Australia, New Zealand and Japan.

² Iraqi Total minus Kirkuk.

³ Iranian Total minus Iranian Light.

⁴ 33 API and lighter (e.g., Bonny Light, Escravos, Qua Iboe and Oso Condensate).

Table 12a
Regional OECD Gasoline Imports by Source¹
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Jun 03	Jul 03	Aug 03	Year Earlier	
											Aug 02	change
OECD North America												
Venezuela	0.11	0.08		0.11	0.08	0.00	0.10	0.09	0.03	0.09	0.08	0.00
Other Central & South America	0.11	0.10		0.11	0.11	0.10	0.10	0.08	0.10	0.14	0.09	0.04
ARA (Belgium Germany Netherlands)	0.08	0.10		0.09	0.07	0.11	0.11	0.10	0.19	0.11	0.13	-0.02
Other Europe	0.19	0.21		0.20	0.18	0.20	0.30	0.28	0.29	0.14	0.17	-0.03
FSU	0.04	0.06		0.06	0.03	0.09	0.06	0.05	0.07	0.05	0.05	0.00
Saudi Arabia	0.06	0.06		0.06	0.07	0.06	0.08	0.09	0.07	0.09	0.04	0.05
Algeria	0.00	0.00		-	-	-	0.01	0.01	0.01	-	-	-
Other Middle East & Africa	0.04	0.04		0.06	0.03	0.03	0.03	0.03	0.06	0.01	0.06	-0.05
Singapore	0.01	0.01		0.02	0.00	0.00	0.02	0.01	0.01	-	0.01	-
OECD Pacific	0.02	0.01		0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.00	0.01
Non-OECD Asia (excl. Singapore)	0.03	0.03		0.04	0.02	0.02	0.05	0.08	0.05	0.03	0.04	-0.01
Other	0.00	-		-	-	0.00	0.00	0.01	-	-	-	-
Total²	0.67	0.69		0.74	0.60	0.62	0.89	0.86	0.89	0.66	0.68	-0.02
of which Non-OECD	0.40	0.39		0.48	0.36	0.31	0.49	0.49	0.42	0.41	0.40	0.01
OECD Europe												
OECD North America	0.00	0.00		-	0.00	0.00	-	-	0.01	0.00	-	-
Venezuela	-	-		-	-	-	0.00	0.00	0.00	-	-	-
Other Central & South America	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Non-OECD Europe	0.03	0.04		0.04	0.04	0.04	0.04	0.04	0.04	0.04	0.05	-0.01
FSU	0.02	0.03		0.05	0.02	0.02	0.03	0.04	0.03	0.03	0.09	-0.07
Saudi Arabia	0.00	0.00		0.01	0.00	0.00	0.01	-	-	0.00	-	-
Algeria	0.00	0.01		0.01	0.02	0.00	0.02	0.01	0.02	0.01	0.01	0.00
Other Middle East & Africa	0.01	0.02		0.03	0.03	0.01	0.03	0.02	0.04	0.02	0.03	-0.01
Singapore	-	0.00		-	0.00	0.00	-	-	0.00	-	-	-
OECD Pacific	-	-		-	-	-	0.00	0.00	0.00	0.00	-	-
Non-OECD Asia (excl. Singapore)	0.00	-		-	-	-	0.00	0.00	-	-	-	-
Other	0.09	0.07		0.04	0.07	0.10	0.05	0.08	-0.02	0.07	-0.04	0.11
Total²	0.15	0.18		0.17	0.18	0.18	0.17	0.21	0.12	0.17	0.14	0.03
of which Non-OECD	0.15	0.18		0.17	0.18	0.18	0.17	0.20	0.11	0.17	0.14	0.02
OECD Pacific												
OECD North America	0.00	0.00		-	-	-	-	-	-	-	-	-
Venezuela	-	-		-	-	-	-	-	-	-	-	-
Other Central & South America	-	-		-	-	-	-	-	-	-	-	-
ARA (Belgium Germany Netherlands)	-	-		-	-	-	-	-	-	-	-	-
Other Europe	-	-		-	-	-	-	-	-	-	-	-
FSU	0.00	0.00		-	-	-	-	-	-	-	-	-
Saudi Arabia	0.00	0.00		-	-	-	-	-	-	-	-	-
Algeria	-	-		-	-	-	-	-	-	-	-	-
Other Middle East & Africa	-	-		-	-	-	-	-	-	-	-	-
Singapore	0.02	0.03		0.02	0.04	0.03	0.03	0.04	0.04	0.05	0.01	0.04
Non-OECD Asia (excl. Singapore)	0.00	0.02		0.01	0.03	0.03	0.04	0.05	0.05	0.03	-	-
Other	-	0.00		-	-	-	-	-	-	-	-	-
Total²	0.04	0.06		0.03	0.07	0.06	0.07	0.09	0.08	0.08	0.01	0.07
of which Non-OECD	0.03	0.06		0.03	0.07	0.06	0.07	0.09	0.08	0.08	0.01	0.07
Total OECD Trade²	0.86	0.93		0.95	0.86	0.86	1.13	1.16	1.09	0.91	0.84	0.07
of which Non-OECD	0.58	0.63		0.68	0.61	0.55	0.73	0.79	0.61	0.65	0.55	0.10

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes

2. Total figure excludes intra-regional trade

Table 12b
Regional OECD Gasoil/Diesel Imports by Source¹
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Jun 03	Jul 03	Aug 03	Year Earlier	
											Aug 02	change
OECD North America												
Venezuela	0.06	0.03		0.02	0.02	0.01	0.02	0.02	0.01	0.03	0.04	-0.01
Other Central & South America	0.03	0.02		0.01	0.03	0.01	0.02	0.02	0.03	0.00	0.00	0.00
ARA (Belgium Germany Netherlands)	0.01	0.00		0.00	0.01	0.03	-	-	-	0.00	0.00	0.00
Other Europe	0.02	0.00		0.00	0.01	0.02	0.01	0.01	0.01	-	-	-
FSU	0.03	0.02		-	0.08	0.13	0.02	0.02	-	0.03	-	-
Saudi Arabia	0.00	0.00		0.00	-	-	0.00	-	0.01	-	0.00	-
Algeria	0.00	0.00		-	0.00	0.00	-	-	-	0.01	-	-
Other Middle East & Africa	0.01	0.00		-	0.01	0.00	0.00	0.01	-	-	-	-
Singapore	0.00	0.00		-	-	0.00	0.01	0.00	0.01	0.01	-	-
OECD Pacific	0.01	0.01		0.01	0.01	0.00	0.00	-	0.01	0.04	0.01	0.03
Non-OECD Asia (excl. Singapore)	0.01	0.00		-	0.02	0.00	0.02	0.05	0.02	0.06	-	-
Other	-	-		-	-	-	-	-	-	-	-	-
Total²	0.19	0.10		0.04	0.19	0.21	0.09	0.12	0.08	0.18	0.05	0.12
of which Non-OECD	0.15	0.09		0.03	0.16	0.16	0.08	0.11	0.07	0.14	0.04	0.10
OECD Europe												
OECD North America	0.02	0.03		0.02	0.01	0.00	0.01	0.01	0.01	0.00	0.03	-0.02
Venezuela	0.00	0.00		-	-	-	-	-	-	-	-	-
Other Central & South America	0.00	0.01		0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Non-OECD Europe	0.05	0.07		0.06	0.06	0.06	0.06	0.06	0.07	0.05	0.05	0.00
FSU	0.36	0.42		0.35	0.43	0.43	0.57	0.60	0.61	0.39	0.31	0.08
Saudi Arabia	0.01	0.01		0.00	0.01	0.01	0.00	-	-	-	-	-
Algeria	0.04	0.02		0.02	0.02	0.02	0.02	0.02	0.04	0.04	0.03	0.01
Other Middle East & Africa	0.02	0.02		0.02	0.01	0.02	0.01	0.01	0.03	0.00	0.04	-0.04
Singapore	0.00	0.02		0.01	0.03	0.00	-	-	0.00	0.01	0.03	-0.03
OECD Pacific	0.00	0.00		0.01	0.01	-	0.01	0.03	0.00	0.01	0.00	0.01
Non-OECD Asia (excl. Singapore)	0.01	0.01		0.00	0.01	0.02	0.00	-	-	0.01	0.01	0.00
Other	0.10	0.10		0.08	0.14	0.10	0.10	0.10	-0.11	0.04	0.03	0.02
Total²	0.61	0.70		0.58	0.73	0.67	0.79	0.84	0.66	0.56	0.52	0.03
of which Non-OECD	0.59	0.67		0.55	0.72	0.67	0.77	0.80	0.65	0.55	0.49	0.05
OECD Pacific												
OECD North America	-	0.00		-	-	-	-	-	-	-	-	-
Venezuela	-	-		-	-	-	-	-	-	-	-	-
Other Central & South America	0.00	-		-	-	-	-	-	-	-	-	-
ARA (Belgium Germany Netherlands)	0.00	0.00		-	0.00	-	-	-	-	-	-	-
Other Europe	-	0.00		-	-	-	-	-	-	-	-	-
FSU	0.00	0.01		0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.00
Saudi Arabia	0.00	0.00		-	-	-	-	-	-	-	-	-
Algeria	-	-		-	-	-	-	-	-	-	-	-
Other Middle East & Africa	-	0.00		-	0.00	-	-	-	-	-	-	-
Singapore	0.02	0.02		0.02	0.03	0.02	0.04	0.05	0.04	0.05	0.02	0.03
Non-OECD Asia (excl. Singapore)	0.01	0.02		0.02	0.03	0.05	0.04	0.06	0.01	0.01	0.02	-0.01
Other	0.00	0.00		-	0.00	-	0.00	0.00	-	-	-	-
Total²	0.03	0.05		0.05	0.07	0.07	0.08	0.11	0.06	0.06	0.05	0.01
of which Non-OECD	0.03	0.05		0.05	0.07	0.07	0.08	0.11	0.06	0.06	0.05	0.01
Total OECD Trade²	0.83	0.85		0.67	0.99	0.96	0.96	1.07	0.81	0.79	0.62	0.17
of which Non-OECD	0.77	0.81		0.63	0.95	0.90	0.93	1.02	0.79	0.75	0.59	0.16

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes

2. Total figure excludes intra-regional trade

Table 12c
Regional OECD Jet and Kerosene Imports by Source¹
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Jun 03	Jul 03	Aug 03	Year Earlier	
											Aug 02	change
OECD North America												
Venezuela	0.03	0.02		0.02	0.02	0.02	0.04	0.04	0.02	0.02	0.01	0.02
Other Central & South America	0.02	0.01		0.01	0.01	0.01	0.03	0.01	0.02	0.01	0.01	0.00
ARA (Belgium Germany Netherlands)	0.00	-		-	-	0.00	0.00	-	-	-	-	-
Other Europe	0.00	0.00		-	-	-	0.00	0.00	-	-	-	-
FSU	0.00	-		-	-	-	-	-	-	-	-	-
Saudi Arabia	0.00	0.00		-	-	0.00	-	-	-	-	-	-
Algeria	0.00	0.00		-	0.01	0.00	0.00	-	-	-	-	-
Other Middle East & Africa	0.02	0.01		0.00	0.02	0.04	0.01	0.01	-	-	0.00	-
Singapore	0.01	0.00		-	0.00	0.00	0.00	-	-	0.01	-	-
OECD Pacific	0.05	0.04		0.04	0.05	0.01	0.02	0.03	0.07	0.05	0.05	0.01
Non-OECD Asia (excl. Singapore)	0.01	0.01		0.02	0.00	0.01	-	-	-	-	0.03	-
Other	0.00	-		-	-	-	-	-	-	-	-	-
Total²	0.14	0.10		0.09	0.12	0.10	0.11	0.09	0.11	0.10	0.10	0.00
of which Non-OECD	0.09	0.06		0.05	0.07	0.09	0.08	0.06	0.04	0.05	0.05	-0.01
OECD Europe												
OECD North America	0.00	0.01		0.01	0.00	0.00	0.00	0.00	-	0.00	0.01	-0.01
Venezuela	0.01	0.02		0.02	0.01	0.00	0.01	0.01	0.01	0.01	0.02	-0.01
Other Central & South America	0.01	0.00		0.01	0.00	0.00	0.01	0.01	0.00	0.00	0.00	0.00
Non-OECD Europe	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
FSU	0.02	0.03		0.04	0.03	0.02	0.02	0.01	0.03	0.02	0.05	-0.04
Saudi Arabia	0.03	0.02		0.02	0.01	0.01	0.03	0.03	0.02	0.01	0.03	-0.02
Algeria	0.01	0.01		0.01	0.01	0.01	0.01	0.01	0.02	0.02	0.02	-0.01
Other Middle East & Africa	0.13	0.10		0.11	0.09	0.11	0.11	0.12	0.09	0.13	0.13	0.00
Singapore	-	0.01		0.02	0.00	0.00	-	-	0.00	-	0.02	-
OECD Pacific	-	-		-	-	-	0.00	0.00	0.00	0.00	-	-
Non-OECD Asia (excl. Singapore)	-	0.00		0.00	-	-	-	-	0.00	0.00	-	-
Other	0.04	0.02		0.02	0.00	0.01	0.02	0.03	0.03	0.02	0.01	0.01
Total²	0.25	0.21		0.27	0.15	0.17	0.20	0.21	0.22	0.22	0.29	-0.07
of which Non-OECD	0.25	0.20		0.26	0.15	0.17	0.20	0.21	0.22	0.21	0.28	-0.07
OECD Pacific												
OECD North America	-	-		-	-	0.01	-	-	-	-	-	-
Venezuela	-	-		-	-	-	-	-	-	-	-	-
Other Central & South America	-	-		-	-	-	-	-	-	-	-	-
ARA (Belgium Germany Netherlands)	-	-		-	-	-	-	-	-	-	-	-
Other Europe	-	-		-	-	-	-	-	-	-	-	-
FSU	-	-		-	-	-	-	-	-	-	-	-
Saudi Arabia	0.00	0.00		-	0.01	0.02	-	-	-	-	-	-
Algeria	-	-		-	-	-	-	-	-	-	-	-
Other Middle East & Africa	0.01	0.01		0.00	0.01	0.03	-	-	-	-	-	-
Singapore	0.01	0.01		0.00	0.02	0.02	0.01	0.01	0.00	0.01	0.01	0.01
Non-OECD Asia (excl. Singapore)	0.02	0.02		-	0.05	0.04	0.00	-	-	0.01	-	-
Other	0.04	0.05		0.04	0.07	0.07	0.04	0.03	0.03	0.03	0.04	-0.01
Total²	0.07	0.10		0.04	0.16	0.18	0.05	0.03	0.03	0.05	0.04	0.01
of which Non-OECD	0.07	0.10		0.04	0.16	0.18	0.05	0.03	0.03	0.05	0.04	0.01
Total OECD Trade²	0.46	0.41		0.40	0.42	0.45	0.36	0.34	0.35	0.37	0.43	-0.06
of which Non-OECD	0.41	0.36		0.35	0.37	0.44	0.33	0.31	0.28	0.31	0.37	-0.07

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes

2. Total figure excludes intra-regional trade

Table 12d
Regional OECD Residual Fuel Oil Imports by Source¹
(million barrels per day)

	2001	2002	2003	3Q02	4Q02	1Q03	2Q03	Jun 03	Jul 03	Aug 03	Year Earlier	
											Aug 02	change
OECD North America												
Venezuela	0.07	0.03		0.03	0.01	0.03	0.06	0.05	0.03	0.06	0.04	0.02
Other Central & South America	0.12	0.10		0.09	0.13	0.18	0.14	0.15	0.13	0.17	0.10	0.07
ARA (Belgium Germany Netherlands)	0.02	0.01		0.00	0.01	0.02	0.02	0.04	0.02	0.01	0.01	0.01
Other Europe	0.03	0.02		0.02	0.02	0.03	0.02	0.01	0.04	0.02	0.03	-0.01
FSU	0.00	0.01		0.02	0.02	0.03	0.03	0.02	0.02	0.04	0.03	0.02
Saudi Arabia	0.00	-		-	-	-	0.00	-	0.00	-	-	-
Algeria	0.00	0.01		0.00	0.01	0.01	0.01	0.01	0.02	0.01	-	-
Other Middle East & Africa	0.04	0.02		0.03	0.02	0.05	0.03	0.01	0.03	0.02	0.01	0.00
Singapore	0.00	0.01		0.01	0.00	0.01	0.00	-	0.01	0.01	0.01	0.00
OECD Pacific	0.00	0.00		0.00	0.00	-	-	-	-	-	0.01	-
Non-OECD Asia (excl. Singapore)	0.01	0.00		-	-	-	0.00	-	-	-	-	-
Other	0.00	0.00		-	0.00	0.00	0.01	0.01	0.01	-	-	-
Total²	0.31	0.21		0.22	0.22	0.35	0.32	0.30	0.31	0.34	0.23	0.11
of which Non-OECD	0.26	0.18		0.19	0.20	0.30	0.28	0.25	0.25	0.30	0.18	0.12
OECD Europe												
OECD North America	0.02	0.02		0.01	0.02	0.00	-	-	-	0.02	0.01	0.01
Venezuela	0.01	0.00		-	-	0.00	-	-	-	-	-	-
Other Central & South America	0.01	0.02		0.01	0.00	0.01	0.01	0.01	0.02	0.01	-	-
Non-OECD Europe	0.01	0.01		0.01	0.02	0.01	0.01	0.01	0.01	0.00	0.00	0.00
FSU	0.23	0.27		0.33	0.23	0.17	0.20	0.21	0.24	0.12	0.34	-0.22
Saudi Arabia	0.00	-		-	-	-	-	-	-	-	-	-
Algeria	0.00	0.01		0.01	0.01	0.00	0.01	-	0.02	0.02	0.01	0.01
Other Middle East & Africa	0.06	0.06		0.05	0.06	0.04	0.06	0.05	0.06	0.04	0.04	0.00
Singapore	0.00	0.00		-	-	-	-	-	-	0.00	-	-
OECD Pacific	-	0.00		-	-	-	-	-	-	0.00	-	-
Non-OECD Asia (excl. Singapore)	-	0.01		0.01	0.01	0.01	0.01	0.01	0.01	0.02	0.01	0.01
Other	0.06	0.07		0.05	0.09	0.06	0.08	0.12	0.06	0.18	0.05	0.13
Total²	0.40	0.47		0.47	0.43	0.31	0.37	0.41	0.42	0.41	0.46	-0.05
of which Non-OECD	0.38	0.45		0.46	0.42	0.31	0.38	0.41	0.42	0.39	0.45	-0.06
OECD Pacific												
OECD North America	0.00	0.00		0.00	0.01	-	0.00	0.00	-	-	0.00	-
Venezuela	-	-		-	-	-	-	-	-	-	-	-
Other Central & South America	-	-		-	-	-	0.00	-	-	-	-	-
ARA (Belgium Germany Netherlands)	0.00	-		-	-	-	-	-	-	-	-	-
Other Europe	-	-		-	-	-	-	-	-	-	-	-
FSU	-	0.00		-	-	-	0.00	0.00	-	0.00	-	-
Saudi Arabia	-	0.00		-	-	-	-	-	-	-	-	-
Algeria	-	-		-	-	-	-	-	-	-	-	-
Other Middle East & Africa	-	0.00		-	0.00	-	-	-	-	-	-	-
Singapore	0.01	0.01		0.01	0.01	0.01	-	-	-	-	0.01	-
Non-OECD Asia (excl. Singapore)	0.05	0.06		0.04	0.06	0.07	0.07	0.08	0.06	0.03	0.03	0.01
Other	0.02	0.02		0.02	0.02	0.01	0.03	0.03	0.04	0.01	0.00	0.00
Total²	0.08	0.09		0.06	0.10	0.10	0.10	0.12	0.10	0.04	0.04	0.00
of which Non-OECD	0.08	0.09		0.06	0.10	0.10	0.10	0.11	0.10	0.04	0.04	0.00
Total OECD Trade²	0.80	0.77	0.00	0.75	0.76	0.76	0.80	0.82	0.84	0.78	0.73	0.05
of which Non-OECD	0.72	0.72	0.00	0.71	0.72	0.71	0.76	0.77	0.78	0.73	0.68	0.06

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes

2. Total figure excludes intra-regional trade

Table 12e
Regional OECD Trade Balances¹
(million barrels per day)

OECD North America

Net Imports/(Exports) of	2001	2002	3Q02	4Q02	1Q03	2Q03	Jun-03	Jul-03	Aug-03	Latest month vs.	
										Jul-03	Aug-02
Crude Oil	7.59	7.12	7.26	7.16	6.71	8.06	8.16	7.87	8.15	0.27	0.35
Products & Feedstocks	1.48	1.12	1.14	1.08	1.17	1.51	1.70	1.60	1.45	-0.15	0.41
Gasoil/Diesel	0.09	0.00	-0.03	0.09	0.08	-0.02	0.05	-0.02	0.12	0.13	0.15
Gasoline	0.55	0.57	0.63	0.47	0.48	0.74	0.72	0.79	0.54	-0.25	-0.04
Heavy Fuel Oil	0.18	0.05	0.03	0.07	0.22	0.13	0.06	0.10	0.24	0.14	0.22
LPG	0.02	0.04	0.03	0.07	0.04	0.02	0.02	0.01	0.02	0.02	-0.03
Naphtha	0.06	0.04	0.04	0.03	0.03	0.09	0.14	0.14	0.07	-0.07	0.03
Jet & Kerosene	0.12	0.09	0.08	0.10	0.08	0.09	0.08	0.10	0.10	0.00	0.00
Other	0.45	0.34	0.35	0.24	0.24	0.45	0.64	0.48	0.36	-0.13	0.08
Total²	9.07	8.24	8.40	8.24	7.88	9.57	9.86	9.48	9.60	0.12	0.76

OECD Europe

Net Imports/(Exports) of	2001	2002	3Q02	4Q02	1Q03	2Q03	Jun-03	Jul-03	Aug-03	Latest month vs.	
										Jul-03	Aug-02
Crude Oil	7.37	7.17	7.46	7.18	7.61	7.68	7.85	8.01	7.78	-0.23	0.21
Products & Feedstocks	1.48	1.44	1.42	1.25	1.13	1.05	0.89	1.30	1.05	-0.25	-0.24
Gasoil/Diesel	0.42	0.42	0.33	0.38	0.36	0.54	0.47	0.45	0.22	-0.23	-0.06
Gasoline	-0.25	-0.34	-0.36	-0.25	-0.40	-0.43	-0.46	-0.37	-0.38	-0.01	0.02
Heavy Fuel Oil	0.13	0.23	0.26	0.13	0.08	0.09	0.10	0.23	0.19	-0.04	-0.07
LPG	0.17	0.14	0.11	0.16	0.11	0.02	-0.03	0.10	0.05	-0.05	-0.04
Naphtha	0.24	0.24	0.26	0.24	0.27	0.23	0.15	0.13	0.19	0.06	-0.04
Jet & Kerosene	0.21	0.19	0.23	0.16	0.11	0.15	0.15	0.17	0.18	0.01	-0.07
Other	0.55	0.56	0.58	0.43	0.60	0.45	0.51	0.58	0.59	0.01	0.02
Total²	8.84	8.61	8.87	8.43	8.74	8.73	8.74	9.30	8.83	-0.48	-0.03

OECD Pacific

Net Imports/(Exports) of	2001	2002	3Q02	4Q02	1Q03	2Q03	Jun-03	Jul-03	Aug-03	Latest month vs.	
										Jul-03	Aug-02
Crude Oil	6.65	6.20	5.78	6.51	7.17	6.51	6.58	6.14	5.39	-0.75	-0.75
Products & Feedstocks	1.00	1.31	1.08	1.63	1.56	1.37	1.32	1.20	1.44	0.23	0.41
Gasoil/Diesel	-0.18	-0.14	-0.21	-0.07	-0.08	-0.06	-0.05	-0.17	-0.08	0.08	0.13
Gasoline	-0.01	0.02	0.01	0.04	0.02	0.04	0.06	0.04	0.04	-0.01	0.04
Heavy Fuel Oil	-0.12	-0.02	-0.06	0.02	-0.04	0.00	0.00	-0.03	-0.12	-0.09	0.00
LPG	0.52	0.54	0.49	0.59	0.55	0.52	0.58	0.46	0.65	0.20	0.15
Naphtha	0.64	0.70	0.72	0.72	0.77	0.71	0.56	0.85	0.84	-0.02	0.11
Jet & Kerosene	-0.03	0.00	-0.08	0.08	0.14	-0.02	-0.05	-0.08	-0.01	0.06	0.09
Other	0.18	0.20	0.20	0.26	0.21	0.18	0.21	0.12	0.13	0.01	-0.11
Total²	7.65	7.51	6.86	8.14	8.73	7.88	7.90	7.34	6.83	-0.52	-0.33

1. Based on Monthly Oil Questionnaire data submitted by OECD countries in tonnes
2. Total figure excludes intra-regional trade